

Naresh Jalan

Date: 4th October, 2023

To

The Listing Department BSE Limited PJ Towers Dalal Street Mumbai – 400 001 BSE SCRIP CODE: 532527	The Listing Department National Stock Exchange of India Limited “Exchange Plaza” C-1, Block G Bandra- Kurla Complex, Bandra (E) Mumbai – 400 051 NSE SYMBOL: RKFORGE
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Dear Sir/Madam

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of conversion of 30,00,000 warrants into 30,00,000 fully paid-up equity share of the Target Company of face value of Rs. 2/- (Rupees Two) each, in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Request you to kindly take the same on record and oblige.

Thanking You,

Yours Truly,

Naresh Jalan
Promoter of Ramkrishna Forgings Limited

Encl. As above

CC to :

Ramkrishna Forgings Limited
23, Circus Avenue
Kolkata- 700017

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Ramkrishna Forgings Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer -Naresh Jalan Persons Acting in Concert (PAC) -Chaitanya Jalan -Rashmi Jalan -Naresh Jalan HUF -Riddhi Portfolio Private Limited -Ramkrishna Rail And Infrastructure Private Limited -Eastern Credit Capital Private Limited - Mahabir Prasad Jalan - Mahabir Prasad Jalan HUF		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
-NARESH JALAN	15,09,650	0.94	0.92
-CHAITANYA JALAN	30,47,900	1.91	1.85
-RASHMI JALAN	20,93,850	1.31	1.27
-NARESH JALAN HUF	13,43,750	0.84	0.82
-RIDDHI PORTFOLIO PRIVATE LIMITED	3,78,81,329	23.69	23.03
-RAMKRISHNA RAIL AND	65,00,000	4.07	3.95

INFRASTRUCTURE PRIVATE LIMITED			
-EASTERN CREDIT CAPITAL PRIVATE LIMITED	2,16,11,651	13.52	13.14
- MAHABIR PRASAD JALAN	-	-	-
- MAHABIR PRASAD JALAN HUF	-	-	-
TOTAL	7,39,88,130	46.27	44.98
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	45,00,000 [#]	2.81	2.74
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
-NARESH JALAN	30,00,000	-	1.82
-EASTERN CREDIT CAPITAL PRIVATE LIMITED	10,00,000	-	0.61
Total (a+b+c+d)	7,79,88,130[#]	46.27	47.41
Details of acquisition			
a) Shares carrying voting rights acquired			
-NARESH JALAN	30,00,000	1.82	1.82
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired:	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/	-	-	-

others)			
Total (a+b+c+/-d)	30,00,000	1.82	1.82
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
-NARESH JALAN	45,09,650	2.74	2.74
-CHAITANYA JALAN	30,47,900	1.85	1.85
-RASHMI JALAN	20,93,850	1.27	1.27
-NARESH JALAN HUF	13,43,750	0.82	0.82
-RIDDHI PORTFOLIO PRIVATE LIMITED	3,78,81,329	23.03	23.03
-RAMKRISHNA RAIL AND INFRASTRUCTURE PRIVATE LIMITED	65,00,000	3.95	3.95
-EASTERN CREDIT CAPITAL PRIVATE LIMITED	2,16,11,651	13.14	13.14
- MAHABIR PRASAD JALAN	-	-	-
- MAHABIR PRASAD JALAN HUF	-	-	-
TOTAL	7,69,88,130	46.80	46.80
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition:			
-EASTERN CREDIT CAPITAL PRIVATE LIMITED	10,00,000	-	0.61
e) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	45,00,000 [#]	2.74	2.74
Total (a+b+c+d)	7,79,88,130[#]	46.80	47.41
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Conversion of Warrants into Equity Shares of Target Company		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Each warrant, so allotted, is converted into one fully paid-up equity share of the Target Company having face value of Rs. 2/- (Rupees Two) each, in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Date of acquisition of/ date of receipt of intimation of allotment of shares AVR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30 th September, 2023
Equity share capital / total voting capital of the TC before the said acquisition	15,98,89,535 Equity Shares of Rs. 2/- each
Equity share capital/ total voting capital of the TC after the said acquisition	16,44,89,535 Equity Shares of Rs. 2/- each
Total diluted share/voting capital of the TC after the said acquisition	16,44,89,535 Equity Shares of Rs. 2/- each

The 45,00,000 Equity Shares in the nature of encumbrance form part of the 3,78,81,329 Equity Shares held by Riddhi Portfolio Private Limited and thus have not been included for the purposes of calculation of total holding.

Naresh Jalan

Promoter of Ramkrishna Forgings Limited

Place: Kolkata

Date: 4th October, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.