



Regd. Office: JSW Centre, BandraKurla Complex, Bandra (East), Mumbai – 400 051 CIN: U65993MH2005PTC152325 Phone: + 91 22 42861000

Fax: +91 22 42863000 Website: www.jsw.in

December 10, 2021

National Stock Exchange of India Ltd.

"Exchange Plaza", C-1, Block G,

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Symbol: JSWENERGY

BSE Ltd.

PhirozeJeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Scrip Code: 533148

Sub: <u>Disclosure under Regulation 31 of the Securities and Exchange Board of India</u> (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

Dear Sir,

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we being Promoter of JSW Energy Limited hereby furnish details of creation of pledge and closure of pledge on shares of JSW Energy Limited held by us as per the prescribed format enclosed herewith.

Thanking you,

Yours faithfully,

For JSW Investments Private Limited

Director / Authorized Signatory

Encl.: As mentioned above

CC:

The Company Secretary

JSW Energy Limited

ISW Centre,

BandraKurla Complex,

Bandra (East), Mumbai - 400 051

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)   |                         |                   |                  |            |                        |  | JSW ENERGY LIMITED               |                    |           |            |  |                                    |                  |
|---|-------------------------|-------------------|------------------|------------|------------------------|--|----------------------------------|--------------------|-----------|------------|--|------------------------------------|------------------|
| Names of the Stock Exchanges where the shares of the target company are listed            | e shares of the tan     | get company       | are listed       |            |                        |  | 1. National Stock Exchange (N    | nge (NSE)          |           |            |  |                                    |                  |
|   |                         |                   |                  |            |                        |  | 2. Bombay Stock Exchange (BSE)   | nge (BSE)          |           |            |  |                                    |                  |
| Date of Reporting   |                         |                   |                  |            |                        |  | 10.12.2021                       |                    |           |            |  |                                    |                  |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | shares encumbrar        | ice has been      | created/released | finvoked   |                        |  | JSW INVESTMENTS PRIVAT           | RIVATE LIMITED.    |           |            |  |                                    |                  |
| Details of the creation of encumbrance:   |                         |                   |                  |            |                        |  |                                  |                    |           |            |  |                                    |                  |
| Name of the promoter (s) or PACs with   | Promoter holding in the |                   | Promoter holdir  | ng already | Details of e           | Promoter holding already Details of events pertaining to encumbrance (3) | cumbrance (3)                    |                    |           |            |  | Post - event holding of encumbered | encumbered       |
| him   | target company (1)      |                   | encumbered (2)   |            |                        |  |                                  |                    |           |            |  | shares                             |                  |
|   | No. of                  | % of total No. of | No. of           | % of total | Type of                | Date of creation/  | Type of encumbrance              | Reasons for        | No. of    | % of total | % of total Name of the entity in whose favor                         | No. of                             | % of total share |
|   |                         |                   |                  | _          | (creation/<br>release/ | encumbrance  | disposal undertaking/<br>others) |                    |           | capital    |  |                                    |                  |
|   |                         |                   |                  |            | invocation)            |  |                                  |                    |           |            |  |                                    |                  |
| JSW INVESTMENTS PRIVATE LIMITED*  | 33,24,92,694            | 20,22             | 4,26,84,000      | 2.60       | 2.60 Creation          | 03.12.2021   | Pledge                           | Third Party pledge | 70,00,000 | 0.43       | 0.43 Trustee : Catalyst Trusteeship Limited<br>Lender : HDFC Limited | 4,96,84,000                        | 3.02             |
| JSW INVESTMENTS PRIVATE LIMITED*  | 33,24,92,694            | 20.22             | 4,96,84,000      | 3.02       | 3.02 Release           | 07_12.2021   | Pledge                           | Third Party pledge | -1,94,000 | -0.01      | -0.01 Investor -ICICI Prudential Mutual fund                         | 4,94,90,000                        | 3.01             |
|   |                         |                   |                  |            |                        |  |                                  |                    |           |            | •  |                                    |                  |

Signature of the Birecton I Authorised Signatory:

Place: Mumbai

Date: 10.12.2021

\* The details of encumbrances of residual promoters as on 03.12.2021 is enclosed herewith as Annexure 1 is an extract of the data available with the Registrar & Share Transfer Agent of the Target Company

|      |                                      | ENERGY LIMITED                  |                               |  |                               |
|------|--------------------------------------|---------------------------------|-------------------------------|--|-------------------------------|
|      |                                      | e of residual promoters a       |                               |  |                               |
| SLNO | NAME OF THE SHAREHOLDER              | TOTAL SHARES HELD               |                               | SHARES PLEDGED OR OTHERWIS<br>ENCUMBERED |                               |
|      |                                      | No. of Shares held              | As a % of total share capital | No. of shares                            | As a % of total share capital |
| 1    | SAJJAN JINDAL                        | 100                             | 0.00                          | 0  | -                             |
| 2    | SAROJ BHARTIA                        | 1,50,000                        | 0.01                          | 0  | :                             |
| 3    | SEEMA JAJODIA                        | 43,47,184                       | 0.26                          | 4,75,000                                 | 0.0                           |
| 4    | SANGITA JINDAL                       | 100                             | 0.00                          | 0  | 7                             |
| 5    | TARINI JINDAL HANDA                  | 2,50,52,225                     | 1.52                          | 0  | (5                            |
| 6    | URMILA BHUWALKA                      | 1,50,000                        | 0.01                          | 0  |                               |
| 7    | NIRMALA GOEL                         | 1,30,000                        | 0.01                          | 0  | 4                             |
| 8    | TANVI SHETE                          | 2,50,52,225                     | 1.52                          | 0  | 5 5                           |
| 9    | URMILA KAILASHKUMAR KANORIA          | 30,000                          | 0.00                          | 0  |                               |
| 10   | PARTH JINDAL                         | 1,76,27,225                     | 1.07                          | 0  | 9                             |
| 11   | AMBA RIVER COKE LIMITED              | 72,10,640                       | 0.44                          | 0  |                               |
| 12   | JSW STEEL LIMITED                    | 2,36,25,000                     | 1.44                          | 0  | -                             |
| 13   | NALWA SONS INVESTMENTS LIMITED       | 370                             | 0.00                          | 0  |                               |
| 14   | JSW STEEL LIMITED                    | 6,17,38,090                     | 3.76                          | 0  | 4                             |
| 15   | JSW HOLDINGS LIMITED                 | 445                             | 0.00                          | 0  | :=                            |
| 16   | JSW CEMENT LIMITED                   | 26,29,610                       | 0.16                          | 0  |                               |
| 17   | JSW JAIGARH PORT LIMITED             | 20,000                          | 0.00                          | 0  | na na                         |
| 18   | NARMADA FINTRADE PRIVATE LIMITED     | 19,990                          | 0.00                          | 0  |                               |
| 19   | JSL LIMITED                          | 14,53,32,820                    | 8.84                          | 0  | :-                            |
| 20   | JSW SEVERFIELD STRUCTURES LIMITED    | 5,000                           | 0.00                          | 0  | 4                             |
| 21   | JSW STEEL COATED PRODUCTS LTD        | 87,80,520                       | 0.53                          | 0  | -                             |
| 22   | SAJJAN JINDAL                        | 100                             | 0.00                          | 0  |                               |
| 23   | SAJJAN JINDAL                        | 100                             | 0.00                          | 0  | :=                            |
| 24   | JSW PAINTS PRIVATE LIMITED           | 5,000                           | 0.00                          | 0  | 25                            |
| 25   | SAJJAN JINDAL                        | 100                             | 0.00                          | 0  | 19.                           |
| 26   | VIRTUOUS TRADECORP PRIVATE LIMITED   | 8,55,99,613                     | 5.21                          | 0  | -                             |
| 27   | ASIAN COLOUR COATED ISPAT LIMITED    | 2,51,250                        | 0.02                          | 0  | Q.                            |
| 28   | EPSILON CARBON PVT LTD               | 66,670                          | 0.00                          | 0  |                               |
|      | SAJJAN JINDAL                        | 100                             |                               | 0  | (a)                           |
|      | SAJJAN JINDAL                        | 100                             |                               | 0  |                               |
|      | SAJJAN JINDAL                        | 100                             | 0.00                          | 0  |                               |
|      | SIDDESHWARI TRADEX PRIVATE LIMITED . | 23,09,32,433                    |                               | 8,45,56,703                              | 5.1                           |
|      | SAHYOG HOLDINGS PRIVATE LIMITED      | 100                             |                               | 0,43,30,703                              | 3.1                           |
|      | PRITHAVI RAJ JINDAL                  | 370                             |                               | 0  |                               |
|      | RATAN JINDAL                         | 370                             |                               | 0  |                               |
|      |                                      |                                 |                               | 0  | *                             |
| 36   | SARIKA JHUNJHNUWALA Total            | 2,50,000<br><b>63,90,07,950</b> | 0.02<br><b>38.87</b>          | 8,50,31,703                              | 5.1                           |