



May 31, 2021

**BSE Limited**

**Department of Corporate Services**

Phiroze Jeejeeboy Towers,

Dalal Street, Fort,

Mumbai – 400 001

**Gautam Exim Limited**

C7/57 59, Mirgasir Complex,

N H No-8, Opp Advance Complex,

GIDC, Vapi,

Gujarat, 3961

**Script Code: 540613**

**Script ID: GEL**

Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 regarding acquisition of Equity Shares of Gautam Exim Limited.**

Please find attached the disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011, pertaining to further acquisition of 15,000 equity shares on May 27, 2021 along with existing holding of 1,53,000 equity shares constituting 1,68,000 equity shares i.e. 5.45% of the total paid up capital of Gautam Exim Limited held by Pantomath Finance Private Limited.

We request you to kindly take the same on record.

Thanking You

**For Pantomath Finance Private Limited**

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**Bhumi Shah**

**Assistant Company Secretary**

*Encl: Disclosure in the prescribed format*

Progress with Values...

**Pantomath Finance Private Limited**

**Regd. Office:** 406-408, Keshava Premises, Behind Family Court, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

**Email:** info@pantomathgroup.com

**Website:** www.pantomathgroup.com | **CIN:** U65999MH2017PTC294139 | **Tel:** 022-6194 6700 | **Fax:** 022-26598690



**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part –A- Details of the Acquisition**

Name of the Target Company (TC)	Gautam Exim Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pantomath Finance Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1,53,000	4.96%	4.96%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c)</b>	<b>1,53,000</b>	<b>4.96%</b>	<b>4.96%</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	15,000	0.49%	0.49%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
<b>Total (a+b+c+/-d)</b>	<b>15,000</b>	<b>0.49%</b>	<b>0.49%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1,68,000	5.45%	5.45%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer.	-	-	-
c) VRs otherwise than by equity shares	-	-	-

Progress with Values...

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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c)</b>	<b>1,68,000</b>	<b>5.45%</b>	<b>5.45%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	N.A.		
Date of acquisition of/ <del>date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	May 27, 2021		
Equity share capital / total voting capital of the TC before the said acquisition	30,81,000 equity shares of Rs. 10/- each constituting to amount of Rs. 3,08,10,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition	30,81,000 equity shares of Rs. 10/- each constituting to amount of Rs. 3,08,10,000/-		
Total diluted share/voting capital of the TC after the said acquisition	30,81,000 equity shares of Rs. 10/- each constituting to amount of Rs. 3,08,10,000/-		

**Part-B\*\*\***

**Name of the Target Company:** Gautam Exim Limited

<del>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</del>	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Pantomath Finance Private Limited	No	AAJCP1454B

**For Pantomath Finance Private Limited**

**Bhumi Shah**

**Assistant Company Secretary**

**Date: May 31, 2021**

**Place: Mumbai**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.