(CIN: U74900DL1995PLC065114)

Regd. Off.: J K Building, 4th Floor, A-2, LSC, Masjid Moth, Greater Kailash-II, New Delhi – 110048

Email: ayodhyafinlease@gmail.com

Ref: CS/Ayodhya/SAST/2021-22/2

Dated Mar 07th, 2022

The Company Secretary & Compliance Officer

The Secretary

The Bombay Stock Exchange Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort, Mumbai - 400 001 Suraj Industries Limited

Plot No 2, Phase - III,

Sansarpur Terrace, Kangra, Himachal Pradesh, 173212

Script code: SURJIND | 526211 |

ISIN: INE170U01011

Dear Sir/ Ma'am

Sub: <u>Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011</u>

Please find attached Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as amended till date for the acquisition of Equity Shares to the tune of 111 Equity Shares of M/s Suraj Industries Limited on 25th February, 2022.

Kindly take the above information on record and acknowledge.

Yours Sincerely

For Ayodhya Finlease Limited

Authorized Signatory

Encl. as above

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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)		SURAJ INDUSTRIES LIMITED								
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed		AYODHYA FINLEASE LIMITED (Acquirer) Persons acting in concert SURYA COMMERCIAL LIMITED J K TRADERS LIMITED NO BSE								
						Details	of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
						acquir a) b)	the acquisition under consideration, holding of er along with PACs of: Shares carrying voting rights (i) Ayodhya Finlease Limited (ii) Surya Commercial Limited (iii) J K Traders Ltd Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d)	692500 6782 100000	7.257 0.071 1.048	6.509 0.064 0.940
Details	of acquisition									
	Shares carrying voting rights acquired (i)Ayodhya Finlease Limited (ii)Surya Commercial Limited (iii)J K Traders Ltd VRs acquired otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	111 NIL NIL	0.001 NIL NIL	0.001 NIL NIL						

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Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) d) Total (a+b+c+/-d)	111	0.001	0.001	
After the acquisition, holding of acquirer along with PACs of:				
 a) Shares carrying voting rights (i) Ayodhya Finlease Limited (i) Surya Commercial Limited (ii) J K Traders Ltd 	692611 6782 100000	7.258 0.071 1.048	6.510 0.064 0.940	
 b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d) 	799393	8.377	7.514	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open mar	ket (Off Ma	irket)	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.				
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25.02.2022	2		
Equity share capital / total voting capital of the TC before the said acquisition	9542000			
Equity share capital/ total voting capital of the TC after the said acquisition	9542000			
Total diluted share/voting capital of the TC after the said acquisition	10639000			



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Email: ayodhyafinlease@gmail.com

For Ayodhya Finlease Limited

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(Manish Mansingka) Director

Place: New Delhi

Date: 04.03.2022

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

The paid up capital of the Company consists of 9542000 equity shares whereas No. of Shares Underlying Outstanding convertible securities (including Warrants) are 1097000

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.