

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**A. Disclosure by Acquirer(s):**

Name of the Target Company (TC)	THE RUBY MILLS LIMITED CIN: L17120MH1917PLC000447		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Hiren Manharlal Shah 2. Bharat Manharlal Shah 3. Viraj Manharlal Shah 4. Aruna Manharlal Shah 5. Hiren Brothers Investment Co Pvt Ltd 6. Manubhai And Sons Investment Co Pvt Ltd 7. M.C shah And Sons Investment Co Pvt Ltd 8. Hiren Manharlal HUF 9. Viraj Manharlal HUF 10. Bharat Manharlal HUF 11. Dipti Viraj Shah 12. Purav Hiren Shah 13. Aabha Bharat Shah 14. Jayshree Hiren Shah 15. Rishabh Viraj Shah 16. Asha Mehta		
Whether the acquirers belongs to Promoter/Promoter group	Yes- The Acquirers belong to the Promoter Group. The Acquirers have acquired 2.26 % voting rights in the Target Company via Transmission of Shares.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange 2. National Stock Exchange		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC(**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	1,21,45,420	72.64%	72.64%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>1,21,43,320</b>	<b>72.63%</b>	<b>72.63%</b>
<b>Details of acquisition</b>			




*[Handwritten signatures and initials in blue ink]*

a) Shares carrying voting rights	3,78,000	2.26%	2.26%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>3,78,000</b>	<b>2.26%</b>	<b>2.26%</b>
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	1,25,23,420	74.90%	74.90%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>1,25,23,420</b>	<b>74.90%</b>	<b>74.90%</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquired via Transmission of Shares among Promoter Group		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 <sup>th</sup> May 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,67,20,000 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,67,20,000 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition	1,67,20,000 Equity Shares		

Place: Mumbai

Date: 11<sup>th</sup> May 2021

**Signature of the acquirers**

		
<b>Hiren Manharlal Shah</b>	<b>Bharat Manharlal Shah</b>	<b>Viraj Manharlal Shah</b>