

From:
Priyaj Haresh Shah
Samarpan Jha Niwas
Opp. Parle Tilak School
Vile Parle (E) Mum-57

Date: March 14th, 2019

To,

Dept. of Corporate Services BSE Limited P. J. Towers, Dalal Street, Mumbai – 400 001 Email id: corp.relations@bseindia.com Security Code: 500418	Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Email id: takeover@nse.co.in	Board of Directors Tokyo Plast International Limited 363/1 (1,2,3), Shree Ganesh Industrial Estate, Kachigam Road Daman, Diu Daman- 396 210
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Subject: Disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”), as amended.

Dear Sir/Madam,

Please find enclosed disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking you,

Yours faithfully,

Priyaj Haresh Shah for himself and on behalf of Dharmil Haresh Shah
Encl.: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”)

1. Name of the Target Company (TC)	Tokyo Plast International Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: i. Priyaj Haresh Shah ii. Dharmil Haresh Shah PACs: (i) Pravin Malshi Shah (ii) Ankur Rayshi Shah (iii) Chirag Rayshi Shah (iv) Bharat Malshibhai Shah (v) Pushpa Pravin Shah (vi) Heena Bharat Shah (vii) Rayshi Lakhdar Shah (viii) Priti Haresh Shah		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
i. Priyaj Haresh Shah	20,87,933	21.98%	21.98%
ii. Dharmil Haresh Shah	20,48,684	21.56%	21.56%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total ((a+b+c+d))	41,36,617	43.54%	43.54%
Details of acquisition			
a) Shares carrying voting rights acquired / sold			
i. Priyaj Haresh Shah	89,656	0.94%	0.94%
ii. Dharmil Haresh Shah	1,03,712	1.09%	1.09%
b) VRs acquired / sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	--	--	--
d) Shares encumbered / invoked / released by the acquirer			

Total (a+b+c+/-d)	40,68,000	42.81%	42.81%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i. Priyaj Haresh Shah	21,77,589	22.92%	22.92%
ii. Dharmil Haresh Shah	21,52,396	22.65%	22.65%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c+d)	41,36,617	45.57%	45.57%
6. Mode of acquisition/sale (e.g. open market /off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	As per annexure A		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	95,01,400 Equity shares of face value of Rs. 10/- each amounting to Rs. 9,50,14,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	95,01,400 Equity shares of face value of Rs. 10/- each amounting to Rs. 9,50,14,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition	95,01,400 Equity shares of face value of Rs. 10/- each amounting to Rs. 9,50,14,000/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully



Priyaj Haresh Shah for himself and on behalf of Dharmil Haresh Shah

Place: Mumbai

Date: March 14th 2019

Note:

Details of acquisition by Dharmil Haresh Shah:

Sr. No.	Date of Acquisition	No. of Shares
1)	22.01.2019	2684
2)	23.01.2019	2543
3)	05.02.2019	3942
4)	06.02.2019	1612
5)	07.02.2019	3259
6)	08.02.2019	31812
7)	11.02.2019	3077
8)	12.02.2019	2624
9)	13.02.2019	4371
10)	14.02.2019	1933
11)	15.02.2019	7013
12)	18.02.2019	10582
13)	19.02.2019	4972
14)	20.02.2019	6475
15)	21.02.2019	5997
16)	22.02.2019	5816
17)	25.02.2019	5000
Total		1,03,712

Details of acquisition by Priyaj Haresh Shah:

Sr. No.	Date of Acquisition	No. of Shares
1)	18.01.2019	2498
2)	25.02.2019	3145
3)	26.02.2019	8202
4)	27.02.2019	23000
5)	28.02.2019	7778
6)	01.03.2019	16574
7)	05.03.2019	8297
8)	06.03.2019	10080
9)	08.03.2019	381
10)	11.03.2019	4987
11)	12.03.2019	4714
Total		89,656

Priya