

CLAYMORE INVESTMENTS (MAURITIUS) PTE. LTD.

Registration Number: 076038 C1/ GBL

c/o IQ EQ Corporate Services (Mauritius) Ltd
33, Edith Cavell Street, Port Louis, 11324, Mauritius
Tel: (230) 210 7267, (230) 210 1568
Fax: (230) 212 4063

Date: 5 February 2024

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400 051
Maharashtra
SYMBOL: POLICYBZR

To
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Maharashtra
Scrip Code: 543390

To
The Company Secretary and Compliance Officer
PB Fintech Limited
Plot No. 119
Sector 44, Gurugram- 122001
Haryana

Dear Sir/ Madam,

Name of Company: PB Fintech Limited

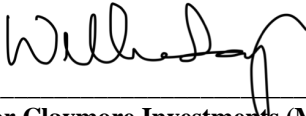
Sub: Filing of report under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”)

We, Claymore Investments (Mauritius) Pte. Ltd., hereby file the disclosures in the format prescribed under Regulation 29(2) of the SEBI Takeover Regulations, with respect to disposal of equity shares of the PB Fintech Limited.

Enclosed is the report in the format as prescribed by SEBI.

The above is for your information and records.

Yours sincerely,



For Claymore Investments (Mauritius) Pte. Ltd.

Name: William LAY CS

Designation: Authorised Signatory

CLAYMORE INVESTMENTS (MAURITIUS) PTE. LTD.**Registration Number: 076038 C1/ GBL**c/o IQ EQ Corporate Services (Mauritius) Ltd
33, Edith Cavell Street, Port Louis, 11324, Mauritius

Tel: (230) 210 7267, (230) 210 1568

Fax: (230) 212 4063

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|---|---|--|---|
| 1. Name of the Target Company (TC) | PB Fintech Limited | | |
| 2. Name(s) of the acquirer Seller and Persons Acting in Concert (PAC) with the acquirer Seller | Claymore Investments (Mauritius) Pte. Ltd. PAC: Not applicable | | |
| 3. Whether the acquirer Seller belongs to Promoter/Promoter Group | Not applicable | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| 5. Details of the acquisition disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 24,430,015 | 5.42% | 5.42% |
| b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Not applicable | Not applicable | Not applicable |
| Total (a+b+c+d) | 24,430,015 | 5.42% | 5.42% |
| Details of acquisition sale | | | |
| a) Shares carrying voting rights acquired sold | 24,430,015 | 5.42% | 5.42% |
| b) VRs acquired sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | Not applicable | Not applicable | Not applicable |
| d) Shares encumbered/invoked/released by the acquirer Seller | Nil | Nil | Nil |
| Total (a+b+c+/-d) | 24,430,015 | 5.42% | 5.42% |
| After the acquisition sale, holding of the Seller: | | | |
| a) Shares carrying voting rights | Nil | Nil | Nil |
| b) Shares encumbered with the acquirer Seller | Nil | Nil | Nil |
| c) VRs otherwise than by shares | Nil | Nil | Nil |

CLAYMORE INVESTMENTS (MAURITIUS) PTE. LTD.**Registration Number: 076038 C1/ GBL**

c/o IQ EQ Corporate Services (Mauritius) Ltd
33, Edith Cavell Street, Port Louis, 11324, Mauritius
Tel: (230) 210 7267, (230) 210 1568
Fax: (230) 212 4063

| | | | |
|--|--|----------------|----------------|
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Not applicable | Not applicable | Not applicable |
| Total (a+b+c+d) | Nil | Nil | Nil |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | Open market route - Block deal | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | February 1, 2024 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale [#] | Number of equity shares: 451,001,938 Amount (in ₹): 902,003,876 (Face value of ₹ 2 per equity share) | | |
| 9. Equity share capital / total voting capital of the TC after the said acquisition / sale [#] | Number of equity shares: 451,001,938 Amount (in ₹): 902,003,876 (Face value of ₹ 2 per equity share) | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition / sale [#] | Number of equity shares: 451,001,938 Amount (in ₹): 902,003,876 (Face value of ₹ 2 per equity share) | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

[#]Note: The percentages and total share capital are calculated basis the total number of equity shares of the Company as of December 31, 2023. Post December 31, 2023, the TC has allotted 201,526 equity shares of face value of ₹ 2 each on January 10, 2023, upon exercise of options under the employee stock option scheme of the TC.

[SIGNATURE PAGE ATTACHED SEPARATELY]

CLAYMORE INVESTMENTS (MAURITIUS) PTE. LTD.

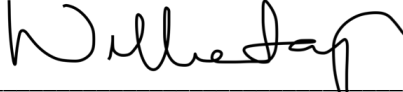
Registration Number: 076038 C1/ GBL

c/o IQ EQ Corporate Services (Mauritius) Ltd
33, Edith Cavell Street, Port Louis, 11324, Mauritius

Tel: (230) 210 7267, (230) 210 1568

Fax: (230) 212 4063

Yours sincerely,



Claymore Investments (Mauritius) Pte. Ltd.

Name: William LAY CS

Designation: Authorised Signatory

Place: Singapore

Date: 5 February 2024