JAGDISH NATHALAL PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

19/02/2021

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub: Disclosure of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Disclosure of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 6200 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED** as on dt. 18.02.2021.

Please take same on the record.

Thanking you

(JAGDISH NATHALAL PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name	of the Target Company (TC) JYOTI RESINS AND ADHESIVE LIMITED		LIMITED		
Name(s) of the acquirer and Persons Acting in		JAGDISH NATHALAL PATEL			
	t (PAC) with the acquirer				
	er the acquirer belongs to	Yes			
	ter/Promoter group				
Name(s) of the Stock Exchange(s) where the		Bombay stock exchange			
	of TC are Listed			100	
Details	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
	the acquisition under consideration,				
holding					
-	Shares carrying voting rights	586140	14.653	14.653	
b)	Shares in the nature of encumbrance	Nil	Nil	Nil	
	(pledge/ lien/ non-disposal undertaking/ others)				
c)	Voting rights (VR) otherwise than by equity	Nil	Nil	Nil	
-/	shares				
d)	Warrants/convertible securities/any other	Nil	Nil	Nil	
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the				
	TC (specify holding in each category)				
	Total (a+b+c+d)	586140	14.653	14.653	
Details	of acquisition				
-1	Sharan and in a casting dights are sized	6200	0.155	0.155	
	Shares carrying voting rights acquired VRs acquired otherwise than by equity	Nil	Nil	Nil	
D)	shares	IVII	INII	1411	
c)	Warrants/convertible securities/any other				
٠,	instrument that entitles the acquirer to	Nil	Nil	Nil	
	receive shares carrying voting rights in the				
	TC (specify holding in each category)	Nil	Nil	Nil	
	acquired				
d)	Shares in the nature of encumbrance				
	(pledge/ lien/ non-disposal undertaking/	Nil	Nil	Nil	
	others)	5200	0.155	0.455	
e)	Total (a+b+c+/-d)	6200	0.155	0.155	
After t	he acquisition, holding of acquirer along				
with P					
a)	Shares carrying voting rights	592340	14.808	14.808	
b)	VRs otherwise than by equity shares				
	Warrants/convertible securities/any other	Nil	Nil	Nil	
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the			1	
	TC (specify holding in each category) after	Nil	Nil	Nil	

 acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d) 	Nil 592340	Nil 14.808	Nil 14.808	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open mark	et		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	7.4.2			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	18/02/2021			
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each			
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each			
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each			

JAGDISH NATHALAL PATEL

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 19/02/2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

JYOTIKA JAGDISH PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 19/02/2021

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub :- Disclosure of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011,

Disclosure of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 1800 equity shares of M/S **JYOTI RESINS AND ADHESIVE LIMITED** as on dt. 18,02,2021.

Please take same on the record .

Thanking you Yours faithfully

JYOTIKA JAGDISH PATEL

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVE LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name	of the Target Company (TC)	JYOTI RESINS AND ADHESIVE LIMITED			
Name(s) of the acquirer and Persons Acting in		JYOTIKA JAGDISH PATEL			
Concer	t (PAC) with the acquirer				
Whether the acquirer belongs to		yes			
Promoter/Promoter group					
Name(s) of the Stock Exchange(s) where the		Bombay stock exchange			
THE RESERVE OF THE PERSON NAMED IN	of TC are Listed		74.00		
Details of the acquisition / disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before holding	the acquisition under consideration, g of :				
a)	Shares carrying voting rights	423994	10.600	10.600	
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil	
	receive shares carrying voting rights in the TC (specify holding in each category)		5		
e)	Total (a+b+c+d)	423994	10.600	10.600	
Details	of acquisition				
	Shares carrying voting rights acquired	1800	0.045	0.045	
b)	VRs acquired otherwise than by equity shares	Nil	Nil	Nil	
c)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to	Nil	Nil	Nil	
	receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil	
d)	Shares in the nature of encumbrance				
-/	(pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
e)	Total (a+b+c+/-d)	1800	0.045	0.045	
After the with PA	he acquisition, holding of acquirer along ACs of:				
a)	Shares carrying voting rights	425794	10.645	10.645	
	VRs otherwise than by equity shares				
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil	

acquisition d) Shares in the na	ng in each category) after ture of encumbrance on-disposal undertaking/	Nil Nil 425794	Nil Nil 10.645	Nil Nil 10.645
Mode of acquisition (e.g issue / rights issue / prefise transfer/encumbrance	ferential allotment / inter-	Open marke	et	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		* **ix		
of allotment of shares /	ate of receipt of intimation VR/ warrants/convertible rument that entitles the es in the TC	18/02/2021		
Equity share capital / total voting capital of the TC before the said acquisition		4000000 equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition		4000000 equity shares of Rs 10/- each		
Total diluted share/voting the said acquisition	4000000 equity shares of Rs 10/- each			

JJ Rahel Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 19/02/2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.