

# Diwakar Viniyog Private Limited

CIN : U24246WB1984PTC037090

Regd. Office :  
687, Anandapur, E. M. Bypass, 2nd Floor  
Kolkata - 700 107 Phone : 6613 6264  
E-mail : panemamics @emamigroup.com

Date: 15.02.2020

The Secretary

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra(E)  
Mumbai - 400 051

The Secretary

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

The Secretary

The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001

The Company Secretary

Emami Limited  
687, Anandapur  
EM Bypass  
Kolkata - 700 107

Dear Sir,

**Sub: Disclosure under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 along with the disclosure of reason for encumbrance**

Please find enclosed herewith disclosure in terms of Regulation 31(1) & 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

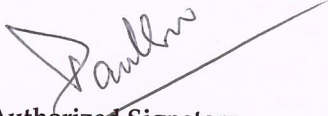
Further, Pursuant to the SEBI Circular no. SEBI/HO/CFO/DCRI/CIR/P/2019/90 dated August 07, 2019, we are enclosing disclosure of reasons for encumbrance by the promoters and promoter group in respect of shares of Emami Limited.

The same may please be taken on record and suitably disseminated to all concerned.

This is for your information & record.

Thanking you,

Yours faithfully,  
for Diwakar Viniyog Private Limited



Director/Authorized Signatory



On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Encl: a/a

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for Release of shares, in terms of Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)

Names of the Stock Exchanges where the shares of the target company are listed

Date of reporting

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Details of the creation/invocation/release of encumbrance:

Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (Pledge/Lein/ Non disposal/Undertaking /Others)	Reason for encumbrance	Number	% of share capital	Name of the entity in whose favour shares encumbered	Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(2)-(3)]	
	Number	% of total Share Capital	Number	% of total Share Capital								Number	% of Total share capital
Suntrack Commerce Private Limited	4,91,34,107	10.8240	4,01,78,120	8.8511	Release	14.02.2020	Release of Pledged Shares	Release of Pledged Shares as per agreement with lender	63,81,000	1.4057	Standard Chartered Investments and loans (India) Ltd. (Lender)	3,37,97,120	7.4454
Bhanu Vyapaar Private Limited	4,37,65,902	9.6414	3,35,85,162	7.3987	Release	13.02.2020	Release of Pledged Shares	Release of Pledged Shares as per agreement with lender	8,00,000	0.1762	Bajaj Finance Limited (Lender)	3,27,85,162	7.2224
Bhanu Vyapaar Private Limited	4,37,65,902	9.6414	3,27,85,162	7.2224	Release	14.02.2020	Release of Pledged Shares	Release of Pledged Shares as per agreement with lender	3,81,000	0.0839	Bajaj Finance Limited (Lender)	3,24,04,162	7.1385
Bhanu Vyapaar Private Limited	4,37,65,902	9.6414	3,24,04,162	7.1385	Release	14.02.2020	Release of Pledged Shares	Release of Pledged Shares as per agreement with lender	1,55,000	0.0341	Bajaj Finance Limited (Lender)	3,22,49,162	7.1044

For: DIWAKAR VINIYOG PRIVATE LIMITED

  
Director / Authorised Signatory

Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(2)-(3)]	
	Number	% of total Share Capital	Number	% of total Share Capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (Pledge/Len/ Non disposal/Undertaking /Others)	Reason for encumbrance	Number	% of share capital	Name of the entity in whose favour shares encumbered	Number	% of Total share capital
Bhanu Vyapaar Private Limited	4,37,65,902	9.6414	3,22,49,162	7.1044	Creation	14.02.2020	Pledge	Pledge of Additional Securities as per agreement with lender	1,97,500	0.0435	STCI Finance Limited (Lender)	3,24,46,662	7.1479
Bhanu Vyapaar Private Limited	4,37,65,902	9.6414	3,24,46,662	7.1479	Creation	14.02.2020	Pledge	Pledge of Additional Securities as per agreement with lender	1,97,500	0.0435	STCI Finance Limited (Lender)	3,26,44,162	7.1914
Bhanu Vyapaar Private Limited	4,37,65,902	9.6414	3,26,44,162	7.1914	Creation	14.02.2020	Pledge	Pledge of Additional Securities as per agreement with lender	35,000	0.0077	Globe Fincap Ltd. (Lender)	3,26,79,162	7.1991
Bhanu Vyapaar Private Limited	4,37,65,902	9.6414	3,26,79,162	7.1991	Creation	14.02.2020	Pledge	Pledge of Additional Securities as per agreement with lender	6,50,000	0.1432	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	3,33,29,162	7.3423
Diwakar Vinyog Private Limited	4,95,33,849	10.9121	4,16,46,525	9.1746	Creation	13.02.2020	Pledge	Pledge of Additional Securities as per agreement with lender	1,50,000	0.0330	Deutsche Investments India Pvt. Ltd. (Lender)	4,17,96,525	9.2076
Diwakar Vinyog Private Limited	4,95,33,849	10.9121	4,17,96,525	9.2076	Creation	13.02.2020	Pledge	Pledge of Additional Securities as per agreement with lender	30,000	0.0066	Shine Star buildcap-Pvt. Ltd. (Lender)	4,18,26,525	9.2142

For DIWAKAR VINIYOG PRIVATE LIMITED

*[Signature]*

Director / Authorised Signatory

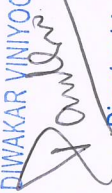
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [(2)-(3)] / invocation [(2)-(3)]	
	Number	% of total Share Capital	Number	% of total Share Capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (Pledge/Lein/ Non disposal/Undertaking /Others)	Reason for encumbrance	Number	% of share capital	Name of the entity in whose favour shares encumbered	Number	% of Total share capital
Diwakar Viniyog Private Limited	4,95,33,849	10.9121	4,18,26,525	9.2142	Release	14.02.2020	Release of Pledged Shares	Release of Pledged Shares as per agreement with lender	69,06,000	1.5214	Standard Chartered Investments and loans (India) Ltd. (Lender)	3,49,20,525	7.6928
Diwakar Viniyog Private Limited	4,95,33,849	10.9121	3,49,20,525	7.6928	Creation	14.02.2020	Pledge	Pledge of Additional Securities as per agreement with lender	3,25,000	0.0716	Deutsche Investments India Pvt. Ltd. (Lender)	3,52,45,525	7.7644
TMT Viniyogan Limited	30,33,160	0.6682	12,68,000	0.2793	Release	13.02.2020	Release of Pledged Shares	Release of Pledged Shares as per agreement with lender	9,00,000	0.1983	Bajaj Finance Limited (Lender)	3,68,000	0.0811
TMT Viniyogan Limited	30,33,160	0.6682	3,68,000	0.0811	Release	14.02.2020	Release of Pledged Shares	Release of Pledged Shares as per agreement with lender	3,00,000	0.0661	Bajaj Finance Limited (Lender)	68,000	0.0150
Prabhaakar Viniyog Private Limited	2,04,91,492	4.5142	1,98,78,136	4.3791	Creation	13.02.2020	Pledge	Pledge of Additional Securities as per agreement with lender	50,000	0.0110	Deutsche Investments India Pvt. Ltd. (Lender)	1,99,28,136	4.3901
Prabhaakar Viniyog Private Limited	2,04,91,492	4.5142	1,99,28,136	4.3901	Creation	14.02.2020	Pledge	Pledge of Additional Securities as per agreement with lender	1,80,000	0.0397	Deutsche Investments India Pvt. Ltd. (Lender)	2,01,08,136	4.4297

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Date: 15.02.2020

For DIWAKAR VINIYOG PRIVATE LIMITED



Director / Authorised Signatory

**DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) & 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares [creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
PRITI A SUREKA	1,16,09,702	2.5576	2.5576	-	-	-	-	-	-	-	-	-
ADITYA VARDHAN AGARWAL	1,34,668	0.0297	0.0297	-	-	-	-	-	-	-	-	-
USHA AGARWAL	1,73,096	0.0381	0.0381	-	-	-	-	-	-	-	-	-
RAJ KUMAR GOENKA	2,97,964	0.0656	0.0656	-	-	-	-	-	-	-	-	-
RADHE SHYAM AGARWAL	1,95,000	0.0430	0.0430	-	-	-	-	-	-	-	-	-
ROHIN RAJ SUREKA	35,00,000	0.7710	0.7710	-	-	-	-	-	-	-	-	-
HARSHA VARDHAN AGARWAL	1,10,266	0.0243	0.0243	-	-	-	-	-	-	-	-	-
SASWAT GOENKA	5,80,000	0.1278	0.1278	-	-	-	-	-	-	-	-	-
SACHIN GOENKA	7,17,000	0.1580	0.1580	-	-	-	-	-	-	-	-	-
VIBHASH VARDHAN AGARWAL	5,73,478	0.1263	0.1263	-	-	-	-	-	-	-	-	-
VIHAN VARDHAN AGARWAL	1,72,000	0.0379	0.0379	-	-	-	-	-	-	-	-	-
ADVAY GOENKA	5,54,000	0.1220	0.1220	-	-	-	-	-	-	-	-	-
RITU GOENKA	4,54,930	0.1002	0.1002	-	-	-	-	-	-	-	-	-
RADHE SHYAM GOENKA	3,92,076	0.0864	0.0864	-	-	-	-	-	-	-	-	-
CHIKKY GOENKA	3,71,700	0.0819	0.0819	-	-	-	-	-	-	-	-	-
SOBHNA AGARWAL	6,30,000	0.1388	0.1388	-	-	-	-	-	-	-	-	-

For DIWAKAR VINIYOG PRIVATE LIMITED



Director / Authorised Signatory

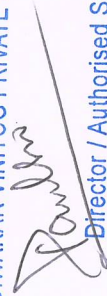
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	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital	
JYOTI AGARWAL	4,88,000	0.1075	0.1075	-	-	-	-	-	-	-	-	-	
DEVARSH GOENKA	4,07,750	0.0898	0.0898	-	-	-	-	-	-	-	-	-	
REYANSH GOENKA	4,07,750	0.0898	0.0898	-	-	-	-	-	-	-	-	-	
AVISHI SUREKA	14,00,000	0.3084	0.3084	-	-	-	-	-	-	-	-	-	
SHRUTI GOENKA	1,96,130	0.0432	0.0432	-	-	-	-	-	-	-	-	-	
INDU GOENKA	2,69,700	0.0594	0.0594	-	-	-	-	-	-	-	-	-	
DARSH GOENKA	5,65,000	0.1245	0.1245	-	-	-	-	-	-	-	-	-	
MANAN GOENKA	5,65,000	0.1245	0.1245	-	-	-	-	-	-	-	-	-	
NIKUNJ GOENKA	2,65,000	0.0584	0.0584	-	-	-	-	-	-	-	-	-	
SAROJ GOENKA	2,15,240	0.0474	0.0474	-	-	-	-	-	-	-	-	-	
MANSI AGARWAL	1,50,000	0.0330	0.0330	-	-	-	-	-	-	-	-	-	
NIMISHA GOENKA	2,44,000	0.0538	0.0538	-	-	-	-	-	-	-	-	-	
MANISH GOENKA	1,42,196	0.0313	0.0313	-	-	-	-	-	-	-	-	-	
SHREYA GOENKA	2,30,000	0.0507	0.0507	-	-	-	-	-	-	-	-	-	
VIDISHREE AGARWAL	80,000	0.0176	0.0176	-	-	-	-	-	-	-	-	-	
VIDULA AGARWAL	80,000	0.0176	0.0176	-	-	-	-	-	-	-	-	-	

For DIWAKAR VINIYOG PRIVATE LIMITED

  
Director / Authorised Signatory

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JAYANTI GOENKA	1,56,254	0.0344	0.0344	-	-	-	-	-	-	-	-	-	
RASHMI GOENKA	1,21,400	0.0267	0.0267	-	-	-	-	-	-	-	-	-	
SANTOSH GOENKA	1,15,640	0.0255	0.0255	-	-	-	-	-	-	-	-	-	
SUSHIL KUMAR GOENKA	1,09,900	0.0242	0.0242	-	-	-	-	-	-	-	-	-	
RACHANA GOENKA	3,17,700	0.0700	0.0700	-	-	-	-	-	-	-	-	-	
RICHA AGARWAL	91,722	0.0202	0.0202	-	-	-	-	-	-	-	-	-	
JYOTI GOENKA	48,776	0.0107	0.0107	-	-	-	-	-	-	-	-	-	
MOHAN GOENKA	61,900	0.0136	0.0136	-	-	-	-	-	-	-	-	-	
RACHNA BAGARIA	2,70,000	0.0595	0.0595	-	-	-	-	-	-	-	-	-	
YOGESH GOENKA	2,45,400	0.0541	0.0541	-	-	-	-	-	-	-	-	-	
REHA GOENKA	2,40,000	0.0529	0.0529	-	-	-	-	-	-	-	-	-	
PUJA GOENKA	1,69,398	0.0373	0.0373	-	-	-	-	-	-	-	-	-	
ADITYA VARDHAN AGARWAL, KARTA(HUF)	2,04,278	0.0450	0.0450	-	-	-	-	-	-	-	-	-	
HARSH VARDHAN AGARWAL, KARTA (HUF)	1,72,000	0.0379	0.0379	-	-	-	-	-	-	-	-	-	
MOHAN GOENKA, KARTA (HUF)	1,74,000	0.0383	0.0383	-	-	-	-	-	-	-	-	-	
MANISH GOENKA, KARTA (HUF)	1,74,000	0.0383	0.0383	-	-	-	-	-	-	-	-	-	
SUSHIL KUMAR GOENKA, KARTA (HUF)	1,74,000	0.0383	0.0383	-	-	-	-	-	-	-	-	-	

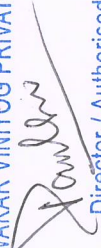
For DIWAKAR VINIYOG PRIVATE LIMITED



Director / Authorised Signatory

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares [creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]	
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PRASHANT GOENKA	1,90,000	0.0419	0.0419	-	-	-	-	-	-	-	-	-
ASHISH GOENKA	1,30,000	0.0286	0.0286	-	-	-	-	-	-	-	-	-
LAXMI DEVI BAJORIA	1,43,000	0.0315	0.0315	-	-	-	-	-	-	-	-	-
PRASHANT GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
JAYANT GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
ASHISH GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
MADAN LAL AGARWAL	60,000	0.0132	0.0132	-	-	-	-	-	-	-	-	-
PRADEEP AGARWAL	31,150	0.0069	0.0069	-	-	-	-	-	-	-	-	-
KUSUM AGARWAL	37,800	0.0083	0.0083	-	-	-	-	-	-	-	-	-
DIVYA AGARWAL	26,000	0.0057	0.0057	-	-	-	-	-	-	-	-	-
SANGITA AGARWAL	26,000	0.0057	0.0057	-	-	-	-	-	-	-	-	-
SHUBHAM AGARWAL	24,460	0.0054	0.0054	-	-	-	-	-	-	-	-	-
ABHISHEK AGARWAL	24,000	0.0053	0.0053	-	-	-	-	-	-	-	-	-
DHIRAJ AGARWAL	16,750	0.0037	0.0037	-	-	-	-	-	-	-	-	-
VISHAL AGARWAL	8,200	0.0018	0.0018	-	-	-	-	-	-	-	-	-

For DIWAKAR VINIYOG PRIVATE LIMITED



Director / Authorised Signatory



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SUMANGAL AGARWAL	8,200	0.0018	0.0018	-	-	-	-	-	-	-	-	-
SURAJ VINIYOG PRIVATE LIMITED	2,00,05,848	4.4072	4.4072	1,95,72,426	4.3117	-	-	-	-	-	1,95,72,426	4.3117
RAVIRAJ VINIYOG PRIVATE LIMITED	2,14,56,984	4.7269	4.7269	2,12,49,000	4.6811	-	-	-	-	-	2,12,49,000	4.6811
EMAMI PAPER MILLS LTD	9,33,000	0.2055	0.2055	-	-	-	-	-	-	-	-	-
EMAMI CAPITAL MARKET'S LTD	84,000	0.0185	0.0185	-	-	-	-	-	-	-	-	-
EMAMI FRANK ROSS LIMITED	10,000	0.0022	0.0022	-	-	-	-	-	-	-	-	-
SMRITI AGARWAL	3,34,000	0.0736	0.0736	1,50,000	0.0330	-	-	-	-	-	1,50,000	0.0330
AMITABH GOENKA	5,71,496	0.1259	0.1259	-	-	-	-	-	-	-	-	-
AMITABH GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-

On behalf of himself, Promoter & Promoter Group Persons/Persons Acting in Concert

Place: Kolkata

Date: 15.02.2020 For **DIWAKAR VINIYOG PRIVATE LIMITED**

  
Director / Authorised Signatory

## Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Diwakar Viniyog Private Limited Bhanu Vyapaar Private Limited Prabhakar Viniyog Private Limited
Total promoter shareholding in the listed company	No. of shares - 239393412 % of total share capital - 52.74%
Encumbered shares as a % of promoter shareholding	68.3057
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

For DIWAKAR VINIYOG PRIVATE LIMITED

  
Director / Authorised Signatory

Signature of Authorised Signatory:

Place: Kolkata

Date: 15/02/2020

**DETAILS OF ALL EXISTING EVENTS / AGREEMENTS PERTAINING TO ENCUMBRANCES**

Encumbrance 1 (Date of creation of encumbrance)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1)  Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares encumbered) (B) (Rupees in Crores)	Ratio of A / B	End use of Money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs. (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
		No of shares	% of total share capital									
13.02.2020	Pledge	150000	0.0330	Deutsche Investments India Pvt. Ltd. (Lender)	Yes, NBFC	Bhanu Vyapaar Limited (Borrower) & Diwakar Viniyog Pvt. Ltd. (Pledgor)	No	4.29	1.88	2.28	Repayment of loan	Pledge of Additional Shares for Existing Loan
13.02.2020	Pledge	30000	0.0066	Shine Star buildcap Pvt. Ltd. (Lender)	Yes, NBFC	Prabhakar Viniyog Private Limited (Borrower) & Diwakar Viniyog Pvt. Ltd. (Pledgor)	No	0.86	0.39	2.2	Repayment of loan	Pledge of Additional Shares for Existing Loan
13.02.2020	Pledge	50000	0.0110	Deutsche Investments India Pvt. Ltd. (Lender)	Yes, NBFC	Prabhakar Viniyog Pvt. Ltd (Borrower) & Prabhakar Viniyog Pvt. Ltd. (Pledgor)	No	1.43	0.63	2.27	Term lona for repayment of existing loan	Pledge of Additional Shares for Existing Loan
14.02.2020	Pledge	197500	0.0435	STCI Finance Limited (Lender)	Yes, NBFC	Premier Ferro Alloys & Securities Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	5.45	2.49	2.19	Term loan for repayment of loans in Enamri Realty Ltd.	Pledge of Additional Shares for Existing Loan
14.02.2020	Pledge	197500	0.0435	STCI Finance Limited (Lender)	Yes, NBFC	Midkot Investments Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	5.45	2.49	2.19	Repayment of loans in group companies	Pledge of Additional Shares for existing Loan
14.02.2020	Pledge	35000	0.0077	Globe Fincap Limited (Lender)	Yes, NBFC	AMRI Hospitals Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	0.97	0.46	2.11	Term loan for promoters' contribution in AMRI Hospitals Limited	Pledge of Additional Shares for existing Loan

14.02.2020  
Pledge  
**For DIWAKAR VINIYOG PRIVATE LIMITED**

*[Signature]*  
For Director / Authorised Signatory

Encumbrance (Date of creation of encumbrance: )	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered: No. of Shares: % of total share capital:	Value of the entity in whose favour shares encumbered (X)	Whether the entity A is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide nature of the business of the entity. (YES/NO)	Names of an other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event/ agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
14.02.2020	Pledge	650000 0.1432	IDBI Trusteeship Services Ltd. (Trustee), J.P. Morgan Securities Asia Private Limited (Lender)	No, Trustee	Bhanu Vyapaar Private Limited (Pledgor)	Yes, 1. Emami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Emami Frankross Limited (400 nos.), TMT Vinayog Limited (200 nos.) and Emami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	17.93	17.93	1	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
14.02.2020	Pledge	325000 0.0716	Deutsche Investments India Pvt. Ltd. (Lender)	Yes, NBFC	Bhanu Vyapaar Limited (Borrower) & Diwakar Vinayog Pvt. Ltd. (Pledgor)	No	8.96	3.93	2.28	Repayment of loan	Pledge of Additional Shares for Existing Loan
14.02.2020	Pledge	180000 0.0397	Deutsche Investments India Pvt. Ltd. (Lender)	Yes, NBFC	Prabhakar Vinayog Pvt Ltd (Borrower) & Prabhakar Vinayog Pvt. Ltd. (Pledgor)	No	4.96	2.18	2.27	Term lona for repayment of existing loan	Pledge of Additional Shares for Existing Loan

For DIWAKAR VINIYOG PRIVATE LIMITED

Director / Authorised Signatory