



Smiths & Founders (India) Limited

SFIL/COSEC/BSE/DISC/29(2)/2020-21

Wednesday, 23rd December, 2020

The Department of Corporate Relations

BSE Limited

25th Floor, P.J.Towers

Dalal Street,

Mumbai - 400 001

Dear Sir,

Sub: Disclosure under Reg 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Ref: Scrip Code No.513418

We are enclosing under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, a disclosure statement in the prescribed format, in respect of Equity Shares of Smiths & Founders (India) Limited (Target Company) acquired by Mr. Suresh Shastry (Promoter & Director) as per the details given therein.

Kindly take the same on record.

Thanking you,

Yours Faithfully,

For Smiths & Founders (India) Limited

(Roopashree B Shettigar)

Company Secretary & Compliance Officer

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Smiths & Founders (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Suresh Shastry		
Whether the acquirer belongs to Promoter/Promoter Group	Yes, Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
Details of the acquisition/disposal as follows	Number	% W.r.t. total share/voting capital wherever applicable(*)	% W.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	29105735	28.54	28.54
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T.C. (specify holding in each category)			
e) Total (a+b+c+d)	29105735	28.54	28.54
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	866	0.00	0.00
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	866	0.00	0.00
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	29106601	28.54	28.54

b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	29106601	28.54	28.54
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21/12/2020 to 22/12/2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	101996525		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	101996525		
Total diluted share/voting capital of the TC after the said acquisition	101996525		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the authorised person

Place: Bangalore

Date: 23/12/2020