

Date: 15th March, 2024

To, The Manager (CRD), BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

Scrip Code: 508954

Sub: <u>Disclosure under Regulation 29(2)</u> of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed the copy of Disclosure received from the Promoter Group relating to the acquisition of shares through off Market. This disclosure is being made in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Mumbai

You are requested to kindly take the same on record.

Thanking you.

Yours faithfully,

For Finkurve Financial Services Limited

Sunny Dilip Parekh

Company Secretary & Compliance Officer

Membership No. ACS32611



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Finkurve Fin	ancial Services	Limited
Name(s) of the acquirer/ existing Shareholders and Persons Acting in Concert (PAC) with the acquirer / existing Shareholders.	Mrs. Sohini Vardhan		
Whether the acquirer belongs to Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of : (Promoter and its PAC)			
a) Shares carrying voting rights	6,92,69,200	54.60	N. A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	1,05,00,000	8.28	N. A
c) Voting rights (VR) otherwise than by shares	N. A	N. A	N. A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N. A	N. A	N. A
e) Total (a+b+c+d)	6,92,69,200	54.60	N. A

Details of acquisition/sale:			
			*
a) Shares carrying voting rights acquired/sold	25,69,000	2.02	N. A
b) VRs acquired /sold otherwise than by shares	N. A	N. A	N. A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in	N. A	N. A	N. A
the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	N. A	N. A	N. A
e) Total (a+b+c+/-d)	25,69,000	2.02	N. A
			at ⁵⁸
After the acquisition/sale, holding of: (Promoter and Its PAC)			
a) Shares carrying voting rights	7,18,38,200	56.62	N. A
b) Shares encumbered with the acquirer	N. A	N. A	N. A
c) VRs otherwise than by shares	N. A	N. A	N. A
d) Warrants/convertible securities/any other instrument that entitles the acquirer	N. A	N. A	N. A
to receive shares carrying voting rights in the TC (specify holding in each category)			
after acquisition			
e) Total (a+b+c+d)	7,18,38,200	56.62	N. A

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 th March, 2024
Equity share capital / total voting capital of the Promoter and its PAC / TC-before the said acquisition / sale	Rs. 12,68,58,198/- comprising 12,68,58,198 equity shares of Rs. 1/- each.
Equity share capital/ total voting capital of the Promoter and its PAC / TC after the said acquisition / sale	Rs. 12,68,58,198/- comprising 12,68,58,198 equity shares of Rs. 1/- each.
Total diluted share/voting capital of the Promoter and its PAC / TC after the said acquisition	NA

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Mrs. Sohini Vardhan

Place: Mumbai

Date: 13th March, 2024