



KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED
Ship Builders, Repairers, Charterers and Marine Contractors
CIN: U74120MH2015PLC269596

Date: October 14, 2021

To
To,
Corporate Relations Department
BSE Limited
P.J Towers, Dalal Street
Mumbai-400001, India

Dear Sirs/ Madam,

Scrp Code	Symbol	ISIN
543273	KMEW	INEOCJDO1011

SUB: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the abovementioned subject, this is to inform you that the Company has received Disclosures from Mr. Ramavatar Khandelwal, Mrs. Anita Khandelwal, Mr. Rakesh Kumar Khandelwal, Mrs. Puspa Khandelwal and Mrs. Renu Khandelwal under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Accordingly, we are enclosing herewith the disclosure received from acquirers of the Company.

You are requested to take the same on record and do the needful.

Thanking you,

Yours Faithfully

For Knowledge Marine & Engineering Works Lt

Sonali
Chetan Gor

Digitally signed by
Sonali Chetan Gor
Date: 2021.10.14
17:58:10 +05'30'

Sonali Gor
Company Secretary & Compliance Officer
M. No. A51560

Encl: As above

Date: 14.10.2021

To,
Corporate Relations Department
BSE Limited
P.J Towers, Dalal Street
Mumbai-400001, India

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

With reference to the abovementioned subject, please find enclosed herewith a disclosure as per Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 on acquisition of 6,60,000 (Six Lakhs Sixty Thousand) Equity Share of Knowledge Marine & Engineering Works Ltd.

Kindly, take this on your record the acknowledge receipt of the same.

Thanking you,

Ramavater

Ramavater Khandelwal
(Acquirer)

Anita Khandelwal

Anita Khandelwal
(Acquirer)

पुष्पा खण्डेलवाल
Puspa Khandelwal
(Acquirer)

Renu

Renu Khandelwal
(Acquirer)

Rakesh Kumar Khandelwal

Rakesh Kumar Khandelwal
(Acquirer)

CC:

The Board of Director / Company Secretary
Knowledge Marine & Engineering Works Ltd
Office No. 402, Sai Samarath Business Park,
Deonar Village Road, Govandi (East), Mumbai,
Maharashtra, 400088
Encl: As stated above

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Knowledge Marine & Engineering Works Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ramavatar Khandelwal Anita Khandelwal Puspa Khandelwal Renu Khandelwal Rakesh Kumar Khandelwal		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights:			
• Ramavatar Khandelwal	-	-	-
• Anita Khandelwal	-	-	-
• Puspa Khandelwal	-	-	-
• Renu Khandelwal	-	-	-
• Rakesh Kumar Khandelwal	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-

<p>Details of acquisition</p> <p>a) Shares carrying voting rights:</p> <ul style="list-style-type: none"> • Ramavatar Khandelwal • Anita Khandelwal • Puspa Khandelwal • Renu Khandelwal • Rakesh Kumar Khandelwal <p>a) VRs acquired otherwise than by equity shares</p> <p>b) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>e) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p> <p>d) Total (a+b+c+/-d)</p>	<p>288000</p> <p>123000</p> <p>57000</p> <p>96000</p> <p>96000</p> <p>6,60,000</p>	<p>2.81</p> <p>1.20</p> <p>0.56</p> <p>0.94</p> <p>0.94</p> <p>6.45</p>	<p>2.81</p> <p>1.20</p> <p>0.56</p> <p>0.94</p> <p>0.94</p> <p>6.45</p>
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights:</p> <ul style="list-style-type: none"> • Ramavatar Khandelwal • Anita Khandelwal • Puspa Khandelwal • Renu Khandelwal • Rakesh Kumar Khandelwal <p>b) VRs otherwise than by equity shares</p> <p>e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p> <p>e) Total (a+b+c+d)</p>	<p>288000</p> <p>123000</p> <p>57000</p> <p>96000</p> <p>96000</p> <p>6,60,000</p>	<p>2.81</p> <p>1.20</p> <p>0.56</p> <p>0.94</p> <p>0.94</p> <p>6.45</p>	<p>2.81</p> <p>1.20</p> <p>0.56</p> <p>0.94</p> <p>0.94</p> <p>6.45</p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance,etc.)</p>	Open Market		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	N.A.		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	12.10.2021		

Equity share capital / total voting capital of the TC before the said acquisition	Rs. 10,23,60,000/- divided into 1,02,36,000 equity shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 10,23,60,000/- divided into 1,02,36,000 equity shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,23,60,000/- divided into 1,02,36,000 equity shares of Rs. 10/- each.

Ramavata

Ramavatar Khandelwal
(Acquirer)

Anita Khandelwal

Anita Khandelwal
(Acquirer)

पुष्पा खण्डेलवाल

Puspa Khandelwal
(Acquirer)

Renu

Renu Khandelwal
(Acquirer)

Rakesh Kumar

Rakesh Kumar Khandelwal
(Acquirer)

Place: Jaipur

Date: 14/10/2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.