CIN: L36910GJ2011PLC063745

Registered office: 102, First Floor, Shree Balaji Paragon, B/S Rock Regency Hotel, Nr. Circle - P, C.G.Road, Ahmedabad - 380009

Email id- <u>info@darshanorna.com</u> Tel. No. +91 079 22142568 Web- <u>www.darshanorna.com</u>

Date: 01.04.2020

To The Compliance Department RO

BSE Limited, P.J Towers, Dalal Street, Mumbai-40001 RO Jewels Limited 202, Shri Virkala Complex, M.G. Haveli R Manekchowk Co. Op Bank, Manekchowk Ahmedabad Gujarat 380001

Dear Sir,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

With reference to the above mentioned subject, we are enclosing herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover)Regulation, 2011 relating to Purchase of 1,92,000 equity shares of M/S RO JEWELS LIMITED.

Pls take the same on your record. Thanking You,

For, Darshan Orna Limited

Authorised Signatory

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ANNEXURE-1

<u>Format of Disclosure under Regulation 29(1) of SEBI (Subtantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

PART-A Details of Acquisition

Name(s) of the Acquirer and person acting in concern(PAC) with acquirer Whether the acquirer belongs to promoter/promoter group Name(s) of the Stock Exchange(s) where the shares of the TC are listed Details of the acquisition as follows Number Whether the acquisition as follows Share/voting capital share/voting wherever applicable(*) TC(*) Before the acquisition under consideration, holding of acquirer
Whether the acquirer belongs to promoter/promoter group Name(s) of the Stock Exchange(s) where the shares of the TC are listed Details of the acquisition as follows Number Whether the acquisition as follows Share/voting capital wherever applicable(*) TC(*) Before the acquisition under consideration, holding of acquirer
promoter/promoter group Name(s) of the Stock Exchange(s) where the shares of the TC are listed Details of the acquisition as follows Number Wwrt total share/voting capital share/voting wherever applicable(*) Before the acquisition under consideration, holding of acquirer BSE Limited Wwrt total share/voting capital share/voting capital of the applicable(*)
Name(s) of the Stock Exchange(s) where the shares of the TC are listed Details of the acquisition as follows Number Number Number Wwrt total share/voting capital share/voting wherever applicable(*) Before the acquisition under consideration, holding of acquirer BSE Limited Wwrt total share/voting capital share/voting capital of the applicable(*)
the shares of the TC are listed Details of the acquisition as follows Number Number Wwrt total share/voting capital wherever applicable(*) TC(*) Before the acquisition under consideration, holding of acquirer
Details of the acquisition as follows Number Number Wart total share/voting capital wherever applicable(*) Before the acquisition under consideration, holding of acquirer Number Wart total dilute share/voting capital pricable(*) TC(*)
share/voting capital share/voting wherever applicable(*) Before the acquisition under consideration, holding of acquirer share/voting share/voting capital of the applicable(*) TC(*)
capital share/voting wherever applicable(*) Before the acquisition under consideration, holding of acquirer share/voting capital of the applicable(*) TC(*)
wherever capital of the applicable(*) Before the acquisition under consideration, holding of acquirer
Before the acquisition under consideration, holding of acquirer
Before the acquisition under consideration, holding of acquirer
consideration, holding of acquirer
along with PACs of:
a) Shares carrying voting rights 138000 4.87% NA
b) Shares in the nature of
encumbrance (pledge/lien/non-
disposal undertaking/others)
c) Voting Rights (VR) otherwise than
by equity shares
d) Warrants/convertible
securities/any other instrument
that entitles the acquirer to receive shares carrying voting rights in the
TC (Specify holding in each
category)
e) Total (a+b+c+d) 138000 4.87% NA
Details of Acquisition
a) Shares carrying voting rights 54000 1.91% NA
acquired
b) VR acquired otherwise than by
equity shares
c) Warrants/convertible
securities/any other instrument

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that entitles the acquirer to	receive			
shares carrying category) a	acquired			
d) Shares in the nature of				
encumbrance (pledge/lien	/non			
disposal undertaking/othe	rs)			
e) Total (a+b+c+d)	54000	1.91%	NA	
After the acquisition, holding of	:			
acquirer along with PACs of:				
a) Shares carrying voting righ	its 192000	6.78%	NA	
b) VR otherwise than by equi	ty shares			
C) Warrants/convertible				
securities/any other instru	iment			
that entitles the acquirer to	o receive			
shares carrying voting righ	ts in the			
TC (specify holding in each				
category) after acquisition				
d) Shares in the nature of				
encumbrance (pledge/lien	•			
disposal undertaking/othe	rs)			
e) Total (a+b+c+d)	192000	6.78%	NA	
Mode of Acquisition (eg open	Open Mark	Open Market		
market/public issue/right				
issue/preferential allotment/ inte	r-se			
transfer/encumbrance, etc)				
Salient features of the securities a	-			
including time till redemption, Ra				
which it can be converted into equ	uity			
shares, etc.		2222		
Date of acquisition of/ date of reco	eipt of $31^{ m st}$ March	31st March, 2020		
intimation of allotment of				
shares/VR/warrants/convertible				
securities/ any other instrument t				
entitles the acquirer to receive sha	ares in			
the TC	', l C D 00000	0201	(20.22.222	
Equity Share capital/total voting	•	Rs. 2,83,20,830/- consisting of 28,32,083		
the TC before the said acquisition	equity shar	equity shares of Rs. 10/- each		
Equity Share capital/total voting	canital of Rs 2 83 20	Rs. 2,83,20,830/- consisting of 28,32,083		
the TC before the said acquisition	-	equity shares of Rs. 10/- each		
Total diluted Share/ voting capita	1	05 01 10, 10, 0	4011	
TC before the said acquisition	i or the TVA			
16 before the salu acquistuoli				

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Web- <u>www.darshanorna.com</u>

Mesh. Signature of the acquirer (Authorized Signatory

Signature of the acquirer/Authorised Signatory

Place: Ahmedabad Date:01.04.2020

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the stock Exchange Regulation 31 of SEBI (LODR) Regulations, 2015.
- (*) Diluted Share/Voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.