

Shankar Sharma

Add: Flat 1305-392- Marsa Dubai Premise Number :392273853

Date: 13/11/2023

To The General Manager, Department of Corporate Services, BSE Ltd. P.J. Towers, Dalal Street, Fort, Mumbai- 400 001	To The Manager, Listing Department The National Stock Exchange of India Ltd. "Exchange Plaza", Bandra-Kurla Complex, Bandra (East)Mumbai- 400 051
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Sub: Submission of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in the specified format for allotment of 1350000 warrants of **Thomas Scott (India) Limited** on 09th November,2023 through preferential allotment.

Kindly acknowledge the receipt of the same.

Yours faithfully,



Shankar Sharma

CC: Thomas Scott (India) Limited
50, Kewal Industrial Estate, Senapati Bapat Marg,
Lower Parel (W), Mumbai- 400013

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Thomas Scott (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shankar Sharma		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	NA	NA	NA
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares	0	NA	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	---	0
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	0	0	--
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	1350000	12.40	12.40
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category) acquired d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	1350000	12.40	12.40 -
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	- 1350000 1350000	 12.40 12.40%	 12.40 - 12.40%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment of Warrants		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	09/11/2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 7,85,27,190 /-(78,52,719 Equity shares of Rs.10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale*	Rs. 7,85,27,190 /-(78,52,719 Equity shares of Rs.10 each)		
Total diluted share/voting capital of the TC after the said acquisition**	Rs. 10,88,52,190/- (10885219 Equity shares of Rs.10 each) (After conversion of full Warrants to Equity shares)		

Part-B***

Name of the Target Company:



Signature of the acquirer / Authorised

Signatory **Place: Mumbai**

Date: 13.11.2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.