



# NIRMA CHEMICAL WORKS PRIVATE LTD.

Date:

8 JUL 2023

To,

**BSE Limited**

1st Floor, New Trading Ring, Rotunda Building,  
P.J. Towers, Dalal Street, Fort,  
Mumbai- 400 001

**BSE scrip code: 532310**

**National Stock Exchange of India Limited**

Exchange Plaza, 5th floor, Plot No. C/1, G-  
Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400 051

**NSE symbol: SHREERAMA**

Dear Sir/Ma'am,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ('SAST Regulations')**

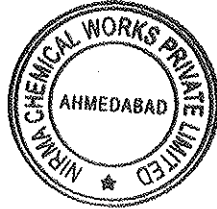
In terms of the provisions of Regulation 29(2) of the SAST Regulations 2011, please find enclosed the disclosure in the prescribed format, in relation to allotment of equity share by way Rights Issue by the Promoters and Promoter Group of Shree Rama Multi-Tech Limited.

This is for your information and records.

Thanking you,

**For Nirma Chemical Works Private Limited**

Vatsal R. Vaishnav  
Director  
(DIN: 00707534)



Encl.: a/a

CC:

To,

**The Company Secretary**

**Shree Rama Multi-Tech Limited**

18, Corporate House, Opp. Dinesh Hall,  
Navrangpura, Ahmadabad – 380 009,  
Gujarat



# NIRMA CHEMICAL WORKS PRIVATE LTD.

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shree Rama Multi-Tech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Nirma Chemical Works Private Limited 2. Nirma Industries Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
<b>Details of the acquisition /disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights: Nirma Chemical Works Private Limited Nirma Industries Private Limited	2,37,77,418 32,04,883	37.46 5.05	37.46 5.05
<b>Total</b>	<b>2,69,82,301</b>	<b>42.51</b>	<b>42.51</b>
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	<b>2,69,82,301</b>	<b>42.51</b>	<b>42.51</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold:			
1. Nirma Chemical Works Private Limited 2. Nirma Industries Private Limited	5,16,69,490 35,25,371	38.71 2.64	38.71 2.64
<b>Total</b>	<b>5,51,94,861</b>	<b>41.35@</b>	<b>41.35@</b>
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	<b>5,51,94,861</b>	<b>41.35@</b>	<b>41.35@</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights:			



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Nirma Chemical Works Private Limited	7,54,46,908	56.53	56.53
Nirma Industries Private Limited	67,30,254	5.04	5.04
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
<b>e) Total (a+b+c+d)</b>	<b>8,21,77,162</b>	<b>61.57</b>	<b>61.57</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	6 <sup>th</sup> July, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	₹31,73,40,025/- (6,34,68,005 Equity Shares of ₹5/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹66,73,40,025/- (13,34,68,005 Equity Shares of ₹5/- each)		
Total diluted share/voting capital of the TC after the said acquisition	₹66,73,40,025/- (13,34,68,005 Equity Shares of ₹5/- each)		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

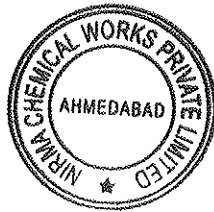
(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(@) % based on post-rights issue total share capital and total diluted share capital of TC.

**For, Nirma Chemical Works Private Limited**

NJ

Vatsal R. Vaishnav  
Director  
(DIN: 00707534)



Place: Ahmedabad

Date:

JUL 2023  
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