

Date : 08.03.2021

Manager, DCS
The Bombay Stock Exchange Ltd.
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Sub: Disclosures under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: GOODLUCK INDIA LIMITED

Dear Sirs,

Please find enclosed Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of change in the promoter group shareholding of **Goodluck India Limited**.

This is for your information and record.

Thanking you,

For & on behalf of Promoter Group and PAC
of Goodluck India Limited



Authorised Signatory

Encl: a.a.

Email to: corp.relations@bseindia.com

c.c.
Goodluck India Limited
509, Arunachal Building,
Barakhamba Road, Connaught Place, New Delhi - 110001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s Goodluck India Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none">1. Mr. Mahesh Chandra Garg2. Mrs. Neeta Garg3. Mrs. Shikha Garg4. M. C. Garg & Sons (HUF)5. Manish Garg & Sons (HUF)6. Mr. Ramesh Chandra Garg7. Mr. Umesh Garg8. Mrs. Mithlesh Garg9. R. C. Garg & Sons (HUF)10. Mr. Sunil Kr. Garg11. Mr. Sushil Kr. Garg12. Mr. Nitin Garg13. Mr. Saras Garg14. Mr. Rajat Garg15. Mr. Tushar Garg16. Mrs. Savitri Devi17. Mrs. Sudha Garg18. Mrs. Rekha Rani19. Mrs. Anju Garg20. Munni Lal Garg & Sons (HUF)21. Anil Kr. Garg & Sons (HUF)22. Sunil Kr. Garg & Sons (HUF)23. Sushil Kr. Garg & Sons (HUF)24. Mr. Ram Aggarwal25. Mr. Shyam Agrawal26. Mrs. Archana Aggarwal27. Smt. Kanak Lata28. Ram Aggarwal & Sons (HUF)29. Mr. Ashish Garg30. Mr. Rajiv Garg31. Smt. Pushpa Garg32. Mrs. Sapna Garg33. Mrs. Reena Garg34. Ashish Garg & Sons (HUF)35. Mrs. Ankita Agarwal36. Manish Garg37. Dhruv Aggarwal38. Parul Garg39. Radhika Garg40. Ritu Garg41. Mr. Harsh Garg42. Mrs. Swati Bansal43. Umesh Garg & Sons (HUF)44. Mrs Shruti Aggarwal45. Mrs. Bhavya Garg

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Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever Applicable (*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,44,65,348	62.88	59.03
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	15,00,000	N.A.	6.12
e) Total (a+b+c+d)	1,59,65,348	62.88	65.15
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	15,00,000	2.27*	2.27*
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	15,00,000	2.27	2.27
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,59,65,348	65.15	65.15
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	1,59,65,348	65.15	65.15
Mode of acquisition /sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment of equity shares upon conversion of 1500000 warrants into equal no. of equity shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08 th March, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,30,06,250 Equity shares of Rs. 2 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,45,06,250 Equity shares of Rs. 2 each		
Total diluted share/voting capital of the TC after the said acquisition	2,45,06,250 Equity shares of Rs. 2 each		

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fully diluted basis.

*the percentage is taken on the basis of post issue capital as difference between percentage of shareholding before acquisition and after acquisition.

Details of Acquirer & PACs

SN	Name& Address	No. of Equity Shares allotted	No. of Convertible Warrants allotted	Pre-issue Shareholding		Post-issue Shareholding		Post-issue Shareholding	
						[After allotment of equity Shares/warrants]		[After allotment of equity Shares as well as conversion of Convertible Warrants]*	
				No. of Shares	%	No. of Shares	%	No. of Shares	%
1.	Neeta Garg	60000	0	615770	2.68	615770	2.68	675770	2.76
2	Shikha Garg	120000	0	379250	1.65	379250	1.65	499250	2.04
3	Harsh Garg	70000	0	0	0.00	0	0.00	70000	0.29
4	Umesh Garg	75000	0	481768	2.09	481768	2.09	556768	2.27
5	Swati Bansal	75000	0	0	0.00	0	0.00	75000	0.31
6	Mithlesh Garg	25000	0	690000	3.00	690000	3.00	715000	2.92
7	Umesh Garg & Sons (HUF)	75000	0	0	0.00	0	0.00	75000	0.31
8	Shruti Aggarwal	110000	0	0	0.00	0	0.00	110000	0.45
9	Shyam Agrawal	115000	0	143706	0.62	143706	0.62	258706	1.06
10	Bhavya Garg	250000	0	0	0.00	0	0.00	250000	1.02
11	Parul Garg	100000	0	120000	0.52	120000	0.52	220000	0.90
12	Radhika Garg	100000	0	120000	0.52	120000	0.52	220000	0.90
13	Ritu Garg	100000	0	121371	0.53	121371	0.53	221371	0.90
14	Reena Garg	150000	0	186294	0.81	186294	0.81	336294	1.37
15	Sapna Garg	75000	0	334247	1.45	334247	1.45	409247	1.67
	Total	15,00,000	0	3192406	13.88	3192406	13.88	4692406	19.15

* Assuming full conversion of Convertible Warrants

Thanking you,
For & on behalf of PAC

Authorised Signatory
Date: 08.03.2021
Place: Ghaziabad

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