Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| Name of the Target Company (TC) | 7Seas Entertainment Limited | | |
|---|---|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Tangella Uday Srinivas | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) NIL | % w.r.t. total diluted share/voting capital of the TC (**) |
| | NIL | NIL | 1411 |
| Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Fotal (a+b+c+d) Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument | NIL NIL NIL NIL 10,00,000 equivalue at 6.61% | nity shares of Rs.10 | 0/- each face |
| hat entitles the acquirer to receive shares sarrying After the acquisition, holding of acquirer slong with PACs of: (a) Shares carrying voting rights | a) 10 00 000 e | quity shares of Rs. | 10/ anch force |
|) VRs otherwise than by equity shares) Warrants/convertible securities/any other instrument hat entitles the acquirer to receive shares sarrying oting rights in the TC (specify holding in each ategory) after acquisition) Shares in the nature of encumbrance (pledge/ en/ on-disposal undertaking/ others) | value at 6.61% | yeary sames of its | .w- cath face |
| Total (a+b+c+d) | 10,00,000 equity shares of Rs.10/- each face value at 6.61% | | |

| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | preferential allotment |
|--|--|
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity shares ranking pari-passu with existing shareholding |
| Date of acquisition of date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | Date of allotment – 14th October, 2021 |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs.11,11,09,000/- divided into 11110900 equity shares of face value of Rs.10/- each. |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 15,13,59,000/- divided into 1, 51,35,900 equity shares of face value of Rs. 10/- each. |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 15,13,59,000/- divided into 1, 51,35,900 equity shares of face value of Rs. 10/- each. |

Tangella Uday Srinivas Place: Hyderabad

Date: 7th December 2021

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC assuming of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note: Revised disclosure as required by BSE read with original disclosure dated 18th October, 2021.