

CHAITANYA JALAN

4A, Hastings park Road
1st Floor, Flat – 1
Kolkata - 700027

Date: 10th March, 2022

To

The Listing Department BSE Limited P J Towers Dalal Street Mumbai – 400 001 BSE Scrip Code: 532527	The Listing Department National Stock Exchange of India Limited “Exchange Plaza” C-1, Block G Bandra- Kurla Complex, Bandra (E) Mumbai- 400051 NSE Symbol: RKFORGE
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Dear Sir/Madam

Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosure in terms of Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 16,000 Equity Shares of M/s. Ramkrishna Forgings Limited.

Request you to kindly take the same on record and oblige.

Thanking You,

Yours Truly,



Chaitanya Jalan
Promoter

Encl. As above

Cc.: To

Ramkrishna Forgings Limited
23, Circus Avenue
Kolkata- 700017

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Ramkrishna Forgings Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Chaitanya Jalan Persons Acting in Concert (PAC) Riddhi Portfolio Private Limited Eastern Credit Capital Private Limited Ramkrishna Rail & Infrastructure Pvt. Ltd Rashmi Jalan Naresh Jalan Naresh Jalan (HUF) Mahabir Prasad Jalan Mahabir Prasad Jalan (HUF)		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited NSE Limited		
5. Details of the acquisition/disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	14,747,394	46.12	46.12
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	9,17,200	2.86	2.86
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	-	-	-

(Signature)

TC (specify holding in each category)			
e) Total (a+c+d)	14,747,394	46.12	46.12
Details of acquisition/sale			
a) Shares carrying voting rights acquired	16,000	0.05	0.05
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c)	16,000	0.05	0.05
After the acquisition, holding of:			
a) Shares carrying voting rights	14,763,394	46.17	46.17
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	9,17,200	2.86	2.86
Total (a+b+c)	14,763,394	46.17	46.17
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity	NA		

shares, etc.	
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	08/03/2022 to 09/03/2022
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 319,779,070/-
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 319,779,070/-
Total diluted share/voting capital of the TC after the said acquisition	Rs. 319,779,070/-



Signature of the acquirer

Place: Kolkata

Date: 10/03/2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.