

ATSL/CO/21-22/4200
September 21, 2021

National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001
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Dear Sir/Madam,

Re.: Thyrocare Technologies Limited – Non-Disposal Undertaking (“NDU”) on shares in favour of Axis Trustee Services Limited (as “Pledgee”)

We write in our capacity as Pledgee for various facility.

In this connection, pursuant to Regulation 29(1) of SEBI (SAST) Regulations 2011, we submit the enclosed disclosure in respect of the equity shares of Thyrocare Technologies Limited pursuant to creation of NDU on shares in our favour as pledgee. We wish to clarify that we don't hold any beneficial interest in the shares and the NDU on said shares have been created in our capacity of Security Trustee pursuant to Regulation 29(1) of SEBI (SAST) Regulations 2011.

We request you to take the same on record and acknowledge the same.

Yours faithfully,
For Axis Trustee Services Limited


Authorized Signatory 

Encl.: As above

CC: Thyrocare Technologies Limited
D=37/1, TTC industrial area, MIDC, Turbhe,
Navi Mumbai, Maharashtra- 400703

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A

Name of the Target Company (TC)	Thyrocare Technologies Limited		
Name(s) of the acquirer/pledgee and Persons Acting in Concert (PAC) with the acquirer/pledgee	Axis Trustee Services Limited (ATSL) acting as Security Trustee.		
Whether the acquirer/pledgee belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever Applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a + b + c + d)	Nil	Nil	Nil
Details of acquisition/disposal			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/ invoked /released by the acquirer/ pledgee	26,83,093	5.074	5.074
e) Total (a + b + c + d)	26,83,093	5.074	5.074
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) Shares encumbered with the acquirer/ pledgee	26,83,093	5.074	5.074
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a + b + c + d)	26,83,093	5.074	5.074
Mode of acquisition / disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Creation of Non-disposal undertaking in favour as Axis Trustee Services Limited (in capacity of Security Trustee)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Nil		
Date of acquisition / sale or disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 21, 2021 – Non-Disposal Undertaking of 26,83,093 shares.		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Nil		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	5,28,74,419 as per shareholding pattern for quarter ended June 30, 2020 published on stock exchange.		
Total diluted share/voting capital of the TC after the said acquisition	5,28,74,419 as per shareholding pattern for quarter ended June 30, 2020 published on stock exchange.		

Yours faithfully,
For **Axis Trustee Services Limited**


Authorized Signatory

