SOBHAGYA MERCANTILE LIMITED

CIN: L45100MH1983PLC031671

Registered Office - B-61, Floor 6, Plot No. 210, B-Wing, Mittal Tower, Free Press Journal Marg,

Nariman Point, Mumbai - 400021, Maharashtra, India

Contact Details: - Phone - 022-22882125

email - sobhagyamercantile9@gmail.com

website: www.sobhagyaltd.com

To,

Date: 29/05/2024

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai- 400001

<u>Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Scrip Code: 512014 (SOBHAGYA MERCHANTILE LTD.)

Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, received from Promoters of the Company.

Kindly take the same on record.

Thanking you.

Yours faithfully,

FOR SOBHAGYA MERCANTILE LIMITED

SHRIKANT MITESH BHANGDIYAMIT 3

MANAGING DIRECTOR

(DIN-02628216)

SHRIKANT MITESH BHANGDIYA PLOT NO. 20-2, 526, BHANGDIYA HOUSE, NEAR GETWELL HOSPITAL, DHANTOLI, PATWARDHAN GROUND, NAGPUR-440012

Disclosures under Regulation 29(2) of

SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Sobhagya Mercantile Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	i. Mr. Shrikant Mitesh Bhangdiya ii. Mrs. Manisha Omprakash Maniyar iii. Mrs. Megha Mitesh Bhangdiya iv. Mrs. Aarti Shrikant Bhangdiya v. Mrs. Sonal Kirtikumar Bhangdiya		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5.	Details of the acquisition/ disposal as follows: - Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/vo ting capital of the TC (**)
	 i. Mr. Shrikant Mitesh Bhangdiya ii. Mrs. Manisha Omprakash Maniyar iii. Mrs. Megha Mitesh Bhangdiya iv. Mrs. Aarti Shrikant Bhangdiya v. Mrs. Sonal Kirtikumar Bhangdiya b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the 	25002 14457 14457 14457 14457 NIL NIL	10.42 6.02 6.02 6.02 6.02 NIL NIL	10.42 6.02 6.02 6.02 6.02 NIL NIL
	acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	82830	34.50	34.50
	Details of Acquisitiona) Shares carrying voting rights acquired/sold			

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i. Mr. Shrikant Mitesh Bhangdiya	1876641	12.22	12.22
ii. Mrs. Manisha Omprakash Maniyar iii. Mrs. Megha Mitesh Bhangdiya	1085112 1085112	7.08 7.08	7.08 7.08
iv. Mrs. Aarti Shrikant Bhangdiya	1085112	7.08	7.08
v. Mrs. Sonal Kirtikumar Bhangdiya	1085112	7.08	7.08
3 /	1003112	7.00	7.00
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the	NIL	NIL	NIL
acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	6217089	40.50	40.50
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights i. Mr. Shrikant Mitesh Bhangdiya ii. Mrs. Manisha Omprakash Maniyar iii. Mrs. Megha Mitesh Bhangdiya iv. Mrs. Aarti Shrikant Bhangdiya v. Mrs. Sonal Kirtikumar Bhangdiya b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	1901643 1099569 1099569 1099569 NIL NIL	22.64 13.10 13.10 13.10 13.10 NIL NIL	22.64 13.10 13.10 13.10 13.10 NIL NIL

6.	Mode of acquisition/sale (e.g. open market / off- market/ public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights Issue	
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27/05/2024	15
8.	Equity share capital / total voting capital of the TC before the said acquisition	2,40,000 Equity Shares	

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9.	Equity share capital/ total voting capital of the TC after the said acquisition	84,00,000 Equity Shares
	Total diluted share/voting capital of the TC after the said acquisition	84,00,000 Equity Shares

Note:

- a. (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- b. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Promoter & Promoter Group

Place: Nagpur

Date: 29.05.2024

Shrikant Bhangdiya

Authorized Signatory