



# SWAN ENERGY LIMITED

(Formerly Swan Mills Limited)

6, Feltham House, 2<sup>nd</sup> Floor, 10 J.N. Heredia Marg, Ballard Estate, Mumbai - 400001.

Tel: 022 4058 7300, Email: invgrv@swan.co.in

CIN: L17100MH1909PLC000294

**Date:** 20/01/2023

Corporate Relationship Department,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Fort, Mumbai - 400 001

**Re: Veritas (India) Limited - BSE Scrip Code: 512229**

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "A" for the Acquisition of 30,64,470 Equity Shares of face value of Rs. 1/- each of Veritas (India) Limited.

Please take it on your record.

Thanking you,

Yours faithfully,

**For Swan Energy Limited**

**(Arun S. Agarwal)**  
**Company Secretary**

*Encl: a/a*

**CC:**  
**Compliance Officer,**  
**Veritas (India) Limited**  
**Address:** Veritas House, 3<sup>rd</sup> Floor, 70, Mint Road,  
Fort, Mumbai - 400001

## Annexure "A"

## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Veritas (India) Limited		
2	Name(s) of the acquirer and Person acting in Concert (PACs) with the acquirer	Swan Energy Limited		
3	Whether the acquirer belongs to Promoter/Promoter Group	No		
4	Names(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<b>(A) Before the acquisition under consideration, holding of:</b>				
a)	Shares carrying voting rights	1,16,82,691	43.58	43.58
b)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/ others)	-	-	-
c)	Voting Rights (VR) otherwise than by shares	-	-	-
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e)	<b>Total (a+b+c+d)</b>	<b>1,16,82,691</b>	<b>43.58</b>	<b>43.58</b>
<b>(B) Details of acquisition/sale</b>				
a)	Shares carrying voting rights acquired/sold	30,64,470	11.43	11.43
b)	Voting Rights (VR) acquired/sold otherwise than by shares	-	-	-
c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered/ invoked/ released by the acquirer	-	-	-
e)	<b>Total (a+b+c+/-d)</b>	<b>30,64,470</b>	<b>11.43</b>	<b>11.43</b>
<b>(C) After the acquisition/sale, holding of :</b>				
a)	Shares carrying voting rights	1,47,47,161	55.01	55.01
b)	Shares encumbered with the acquirer	-	-	-
c)	Voting Rights (VR) otherwise than by shares	-	-	-
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e)	<b>Total (a+b+c+d)</b>	<b>1,47,47,161</b>	<b>55.01</b>	<b>55.01</b>
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Thursday, 19-01-2023		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 2,68,10,000 divided into 2,68,10,000 Equity Shares of Rs. 1/-		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 2,68,10,000 divided into 2,68,10,000 Equity Shares of Rs. 1/-		
10	Total diluted share/voting capital of the TC after the said acquisition	Rs. 2,68,10,000 divided into 2,68,10,000 Equity Shares of Rs. 1/-		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Swan Energy Limited**

**Arun S. Agarwal**  
Company Secretary

**Place:** Mumbai  
**Date:** Friday, 20-01-2023