YOGAKSHEM SANSTHAN

REGD OFFICE: 6-A, SANDESH NAGAR, NEAR NIKUNJ DHAM, KANKHAL, HARIDWAR UTTARAKHAND – 249408.

Email: yogakshemsanstha@yahoo.com CIN: U85300UR2016NPL007067

Date: 05.06.2021

To, BSE Ltd. Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001

Ruchi Soya Industries Limited Ruchi House, Royal Palms, Survey No. 169, Aarey Colony, Goregaon (E), Mumbai – 400065

Dear Sirs,

Kind Attn. Mr. Rakesh Parekh, Special Assistant, Listing Compliance

Sub: Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly refer to our letter dated 5th April, 2021 and your mail dated 25th May, 2021 in respect of the disclosures made by us pursuant to Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI SAST Regulations").

We are submitting herewith the revised disclosure pursuant to regulation 29(1) of the SEBI SAST Regulations along with our earlier disclosure filed under regulation 29(2) of the SEBI SAST Regulations.

We hope you will find the above in order.

Kindly acknowledge the receipt hereof.

Thanking you, Yours sincerely,

For Yogakshem Sansthan

Encl. : As above

Copy to: National Stock Exchange of India Ltd., "Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051

For information and records

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| Name of the Target Company (TC) | Ruchi Soya Industries Limited | | |
|---|--------------------------------|----------------|----------------|
| Name(s) of the acquirer and Persons Acting in | Acquirer : Yogakshem Sansthan | | |
| Concert (PAC) with the acquirer | | | |
| Whether the acquirer belongs to Promoter/Promoter | Yes | | |
| group | | | |
| Name(s) of the Stock Exchange(s) where the shares | BSE Limited and National Stock | | |
| of TC are Listed | Exchange of India Limited | | |
| | Number | % w.r.t. total | % w.r.t. total |
| D 4 7 64 137 6 11 | | share/voting | diluted |
| Details of the acquisition as follows Number | | capital | share/voting |
| Number | | wherever | capital of |
| | | applicable(*) | the TC (**) |
| Before the acquisition under consideration, | | Nil | Nil |
| holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | Nil | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ | | | |
| non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by equity | | | |
| shares | | | |
| d) Warrants/convertible securities/any other | | | |
| instrument that entitles the acquirer to receive shares | | | |
| carrying voting rights in the TC (specify holding in | | | |
| each category) | | | |
| e) Total (a+b+c+d) | Nil | Nil | Nil |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 60000000 | | |
| b) VRs acquired otherwise than by equity shares | | 20.28 | 20.28 |
| c) Warrants/convertible securities/any other | | 20.20 | 20.20 |
| instrument that entitles the acquirer to receive shares | | | |
| carrying category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ | | | |
| non disposal undertaking/ others) | | | |
| e) Total (a+b+c+/-d) | 60000000 | 20.28 | 20.28 |

| After the acquisition, holding of acquirer along | | | |
|--|---|-------|-------|
| with PACs of: | | | |
| a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ | 60000000 | 20.28 | 20.28 |
| lien/ non_disposal undertaking/ others) | | | |
| e) Total (a+b+c+d) | 60000000 | 20.28 | 20.28 |
| Mode of acquisition (e.g. open market / public issue / rightsissue / preferential allotment / inter-se transfer/encumbrance, etc.) | Inter-se transfer (off-market). The shares were donated by Divya Yog Mandir Trust in favour of Yogakshem Sansthan by execution of Declaration of donation/gift dated 31st March, 2021 | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Since equity shares have been acquired, it is not applicable. | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 31st March, | 2021 | |
| Equity share capital / total voting capital of the TC before the said acquisition | 29,58,41,007 Equity Shares of Rs. 2/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 29,58,41,007 Equity Shares of Rs. 2/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 29,58,41,007 Equity Shares of Rs. 2/- each | | |

For Yogakshem sansthan

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BALKRISH

Director

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Director

Place: Haridwar

Date: 05.06.2021

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note: Divya Yog Mandir Trust has donated 6,00,00,000 Equity Shares of Rs. 2 each of the Target Company in favour of Yogakshem Sansthan by execution of Declaration of donation/gift dated 31st March, 2021. Since Divya Yog Mandir Trust and Yogakshem Sansthan belong to the promoter group of the Target Company, there is no change in promoter/promoter group holding of Target Company.

Annexure-1

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company | (TC) Rucl | Ruchi Soya Industries Limited (RSIL) | | | |
|--|---|--|---|--|--|
| Name(s) of the acquirer and F Acting in Concert (PAC) v acquirer | | Acquirer: Yogakshem Sansthan (YS). | | | |
| Whether the acquirer below Promoter/Promoter group | ongs to Yes | Yes | | | |
| Name(s) of the Stock Excha where the shares of TC are L | | BSE Limited and National Stock Exchange of India Limited | | | |
| Details of the acquisi disposal as follows | tion / Nur | mber | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/ voting capital of the TC(**) | |
| Before the acquisition under consideration, holding of: | | | | | |
| a) Shares carrying voting rig b) Shares in the nature of encumbrance (Pledge/lie disposal undertaking/othe c) Voting rights (VR) oth than by shares d) Warrants/convertible sec /any other instrument that the acquirer to receive sh carrying voting rights in the (specify holding in each cate) | n/ non - ers) erwise urities entitles eares T-C | | 0 | 0 | |
| Total (a+b+c+d) | 0 | | 0 | 0 | |
| Details of acquisition/sale a) (i) Shares carrying voting acquired a) (ii) Shares carrying voting rights sold b) VRs acquired /sold otherwise sold | ng rights | ,00,00 | 20.28 | 20.28 | |
| than by shares c) Warrants/convertible sec | - urities/ | | | | |

| Ithat antitles the acquirer to receive | | | |
|---|--|--|--|
| that entitles the acquirer to receive | | | |
| shares carrying voting rights in the TC | | | |
| (specify holding in each category) | | | |
| acquired/sold | | | |
| d) Shares encumbered/invoked/released by | | | |
| the acquirer | | | |
| T-4-1 (-11-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1- | 20.28 | | |
| Total (a+b+c+/-d) | 20.20 | | |
| After the acquisition/sale, holding of: | | | |
| 60000000 | | | |
| a) Shares carrying voting rights 20.28 | 20.28 | | |
| b) shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any | | | |
| other instrument that entitles the | | | |
| acquirer to receive shares carrying | | | |
| voting rights in the TC (specify holding in | | | |
| each category) after acquisition. | | | |
| dati datagary) artor doquiation. | | | |
| 60000000 20.28 2 | 20.28 | | |
| Total (a+b+c+d) | 20.20 | | |
| , , , | | | |
| 6. Mode of acquisition / sale (e.g. open | | | |
| market / off-market / public issue / Inter-se transfer (off-market). The sha | | | |
| rights issue / preferential allotment / donated by Divya Yog Mandir Trust in | n tavour of | | |
| inter-se transfer etc). Yogakshem Sansthan by execution of | T Declaration of | | |
| 7. Date of acquisition / sale of shares / VR | | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of 31st March, 2021 | 31st March 2021 | | |
| or date of recorpt of manual or or | 31 st March, 2021 | | |
| allotment of shares, whichever is | | | |
| applicable | | | |
| 8. Equity share capital / total voting 29,58,41,007 Equity Shares of Rs. 2/- | 29,58,41,007 Equity Shares of Rs. 2/- each | | |
| capital of the TC before the said | | | |
| acquisition / sale | | | |
| | | | |
| 9. Equity share capital/ total voting 29,58,41,007 Equity Shares of Rs. 2/- | - each | | |
| capital of the TC after the said | | | |
| acquisition / sale | | | |
| 10. Total diluted share/voting capital of the 29,58,41,007 Equity Shares of Rs. 2/- | - each | | |
| 3.4 | | | |
| TC after the said acquisition/sale. | | | |

- (*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: Divya Yog Mandir Trust has donated 6,00,00,000 Equity Shares of Rs. 2 each of the Target Company in favour of Yogakshem Sansthan by execution of Declaration of donation/gift dated 31st March, 2021. Since Divya Yog Mandir Trust and Yogakshem Sansthan belong to the promoter group of the Target Company, there is no change in promoter/promoter group holding of Target Company.

For Yogakshem Sansthan

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Place: Haridwar Date: 05.06.2021