

Date: June 30, 2021

To,

| BSE Limited,                  | National Stock Exchange of India           | The Company Secretary.   |  |
|-------------------------------|--|--|--|
| Corporate Relationship        | Limited,                                   | JSW Energy Limited, JSW  |  |
| Department, 1st Floor, P J    | Exchange Plaza, 5th Floor, Plot No. C/1, G | Centre, Bandra Kurla Complex,  |  |
| Towers, Dalal, Fort, Mumbai - | Block Bandra-Kurla Street Complex,         | Bandra (East),   |  |
| 400 001                       | T-111-1-1-1111                             | Mumbai - 400 051   |  |
| Scrip Code: 533148            | Symbol: JSWENERGY                          | Spirite de didates introduciones de la companya del companya del companya de la companya del la companya de la companya de la companya del la companya de la companya de la companya del la companya de |  |

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of purchase of equity shares of JSW Energy Limited

Dear Sir / Madam,

We are submitting the requisite information under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the purchase of equity shares of JSW Energy Limited by the entity whose signature is appended herein below.

This is for your information and records.

Yours faithfully,

For Epsilon Carbon Private Limited,

Director/ Authorised Signatory

Place: Mumbai Date: June 30, 2021

## FORMAT FOR DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011

| Name of the Target Company (TC)   | JSW Energy Limited  |   |   |
|---|---|---|---|
| Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer   | As per Annexure – A   |   |   |
| Whether the acquirer belongs to promoter / promoter group   | Yes, the acquirers belongs to the promoter group  |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | <ol> <li>The National Stock Exchange of India Limited<br/>(NSE)</li> <li>BSE Limited (BSE)</li> </ol> |   |   |
| Details of the acquisition / disposal as follows  | Number  | % w.r.t. total<br>share/voting<br>capital wherever<br>applicable(*) | % w.r.t. total<br>diluted share /<br>voting capital of<br>the TC (**) |
| Before the acquisition under consideration, holding of: a) Shares carrying voting rights (Refer Annexure A) b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 122,69,12,844 Refer Annexure A (Column K) NIL NIL   | 74.66% Refer Annexure A (Column L) NIL NIL                          | 74.66% Refer Annexure A (Column M) NIL NIL                            |
| e) Total (a+c+d)  | 122,69,12,844   | 74.66%  | 74.66%  |
| Details of acquisition/sale a) Shares carrying voting rights acquired/sold (Refer   | 66,670  | 0.004%  | 0.004%  |
| Annexure A) *** b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each   | NIL<br>NIL  | NIL<br>NIL  | NIL<br>NIL  |
| category) acquired/sold<br>d) Shares encumbered / invoked/released by the<br>acquirer<br>e) Total (a+b+c+d)   | Refer<br>Annexure A<br>(Column K)<br>66,670   | Refer<br>Annexure A<br>(Column L)<br>0.004%                         |   |
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+c+d)   | 122,69,79,514<br>Refer<br>Annexure A<br>(Column K)<br>NIL<br>NIL                                      | Refer<br>Annexure A<br>(Column L)<br>NIL                            | Refer<br>Annexure A<br>(Column M)<br>NIL                              |
| e) Total (a+c+u)  | 122,69,79,514   | 74.67%  | 74.67%  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | Purchase of equi  | ty shares from open   | market  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | June 28, 2021   |   |   |
| Equity share capital / total voting capital of the TC before the said acquisition / sale  | Rs. 16,43,28,55,8   | 890   |   |
| Seattle Seattle   | Marine Marine Marine  |   |   |



| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 16,43,28,55,890 |
|--|---------------------|
| Total diluted share/voting capital of the TC after the said                            | Rs. 16,43,28,55,890 |
| acquisition  |                     |

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement as amended from time to time.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Epsilon Carbon Private Limited,

Director/ Authorised Signatory

Place: Mumbai Date: June 29, 2021