

# adani

March 3, 2023

**To:**

**National Stock Exchange of India Limited**  
Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

**BSE Limited**

Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Adani Transmission Limited (ATL)**

“Adani Corporate House”,  
Shantigram, Near Vaishno Devi Circle,  
S.G. Highway, Khodiyar,  
Ahmedabad-382421

Subject: Disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

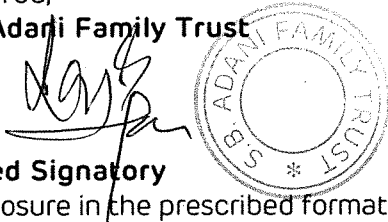
Dear Sir,

Please find attached herewith disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to market sale of 2,84,00,000 equity shares of ATL on 2<sup>nd</sup> March, 2023.

Kindly take the same on record.

Thanking You,

**For S.B. Adani Family Trust**

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text "S. B. ADANI FAMILY TRUST" around the perimeter and a small asterisk in the center.

**Authorised Signatory**

Encl: Disclosure in the prescribed format

**S. B. Adani Family Trust**  
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Mithakhali Six Roads, Navrangpura  
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**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Adani Transmission Limited (“ <b>ATL</b> ”)		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	<p>Gautam S. Adani &amp; Rajesh S. Adani (on behalf of S. B. Adani Family Trust); (hereinafter the “<b>Seller</b>”)</p> <p><b>Persons acting in concert:</b> Other shareholders of ATL belonging to its promoter and promoter group, namely: (i) Adani Tradeline Pvt. Ltd.; (ii) Flourishing Trade and Investment Ltd. (iii) Worldwide Emerging Market Holding Ltd; (iv) Afro Asia Trade and Investments Ltd.; (v) Gautam S. Adani; (vi) Rajesh S. Adani; (vii) Fortitude Trade and Investment Ltd.; (viii) Gelt Berry Trade and Investment Ltd; (collectively, the “<b>PACs</b>”).</p>		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b> (*)	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/sell under consideration, holding of <u>Seller and PACs</u>:</b>			
a) Shares carrying voting rights	82,76,31,081	74.19%	74.19%
b) <del>Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</del>	For details, please see <b><u>Annexure 1</u></b> attached herewith.		
c) <del>Voting rights (VR) otherwise than by</del>			

equity shares			
d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del>			
<b>e) Total (a+b+c+d)</b>	<b>82,76,31,081</b>	<b>74.19%</b>	<b>74.19%</b>
<b>Details of acquisition/sale by the Seller</b>	2,84,00,000	2.55%	2.55%
a) Shares carrying voting rights acquired/sold	For details, please see <b>Annexure 1</b> attached herewith.		
b) <del>VRs acquired /sold otherwise than by shares</del>			
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</del>			
d) <del>Shares encumbered / invoked/released by the acquirer.</del>			
<b>e) Total (a+b+c+/-d)</b>			
<b>After the acquisition/sale, holding of Seller and PAC:</b>	79,92,31,081	71.65%	71.65%
a) Shares carrying voting rights	For details, please see <b>Annexure 1</b> attached herewith.		
b) <del>Shares encumbered with the acquirer</del>			
c) <del>VRs otherwise than by equity shares</del>			
d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del>			
<b>e) Total (a+b+c+d)</b>			

Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market through block deal
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	2 <sup>nd</sup> March, 2023
Equity share capital / total voting capital of the TC before the said acquisition/sale	Equity Share Capital of TC, i.e. ATL, before the said Sell by the Seller = Rs. 1115,49,26,830 (consisting of 111,54,92,683 equity shares of face value of Rs. 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Equity Share Capital of TC, i.e. ATL, after the said Sell by the Seller = Rs. 1115,49,26,830 (consisting of 111,54,92,683 equity shares of face value of Rs. 10 each)
Total diluted share/voting capital of the TC after the said acquisition/sale	Diluted Equity Share Capital of TC, i.e. ATL, after the said Sell by the Seller = Rs. 1115,49,26,830 (consisting of 111,54,92,683 equity shares of face value of Rs. 10 each)

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

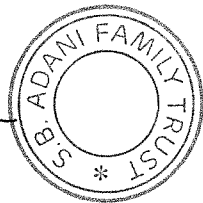
(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on behalf of S.B. Adani Family Trust**

**Authorised Signatory**

Place: Ahmedabad

Date: March 3, 2023



Sr. No.	Name of Target Company(TC): Adani Transmission Limited (ATL) Name of Acquirer/Seller	Before the acquisition/sell under consideration, holding of Acquirer / Seller and PAC:				Details of Acquisition / Sell				After the acquisition / sell under consideration, holding of Acquirer / Seller and PAC:			
		No. of shares carrying voting rights	No. of Warrants that entitles the Acquirer / Seller to receive shares carrying voting rights in the TC	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC	No. of shares	No. of Warrants that entitles the Acquirer / Seller to receive shares carrying voting rights in the TC	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC	No. of shares	No. of Warrants that entitles the Acquirer / Seller to receive shares carrying voting rights in the TC	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	63,00,34,660	-	56.48	56.48	2,84,00,000	-	2.55	2.55	60,16,34,660	-	53.93	53.93
	<b>Total (a) - Seller</b>	<b>63,00,34,660</b>	<b>-</b>	<b>56.48</b>	<b>56.48</b>	<b>2,84,00,000</b>	<b>-</b>	<b>2.55</b>	<b>2.55</b>	<b>60,16,34,660</b>	<b>-</b>	<b>53.93</b>	<b>53.93</b>
<b>Details of Shareholders who are PAC with the Seller</b>													
1	Adani Tradeline Pvt. Ltd.	9,94,91,719	-	8.92	8.92	-	-	-	-	9,94,91,719	-	8.92	8.92
2	Flourishing Trade and Investment Ltd.	36,88,000	-	0.33	0.33	-	-	-	-	36,88,000	-	0.33	0.33
3	Worldwide Emerging Market Holding Ltd.	3,02,49,700	-	2.71	2.71	-	-	-	-	3,02,49,700	-	2.71	2.71
4	Afro Asia Trade and Investments Ltd.	3,02,49,700	-	2.71	2.71	-	-	-	-	3,02,49,700	-	2.71	2.71
5	Gautam S. Adani	1	-	0.00	0.00	-	-	-	-	1	-	0.00	0.00
6	Rajesh S. Adani	1	-	0.00	0.00	-	-	-	-	1	-	0.00	0.00
7	Fortitude Trade and Investment Ltd.	3,39,17,200	-	3.04	3.04	-	-	-	-	3,39,17,200	-	3.04	3.04
8	Gelt Bery Trade and Investment Ltd.	100	-	0.00	0.00	-	-	-	-	100	-	0.00	0.00
	<b>Total (b) - PAC</b>	<b>19,75,96,421</b>	<b>-</b>	<b>17.71</b>	<b>17.71</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>19,75,96,421</b>	<b>-</b>	<b>17.71</b>	<b>17.71</b>
	<b>Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)</b>	<b>82,76,31,081</b>	<b>-</b>	<b>74.19</b>	<b>74.19</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>79,92,31,081</b>	<b>-</b>	<b>71.65</b>	<b>71.65</b>

Notes:

1. Gautam S. Adani / Rajesh S. Adani (on behalf of S. B. Adani Family Trust) disposed 2,84,00,000 equity shares of ATL on 2nd March, 2023.

For S.B. Adani Family Trust  
 Authorised Signatory  
 Date: March 3, 2023  
 Place: Ahmedabad

