



TURNAROUND CORPORATE ADVISORS PRIVATE LIMITED

A SEBI Registered Category-I Merchant Banker

February 23, 2022

Corporate Relationship Department

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Dear Sirs,

Subject: Open Offer for acquisition of upto 27,40,000 (Twenty Seven Lakh Forty Thousand) Equity Shares constituting 25.37% of the Paid Up Equity Share Capital of M/s Krishna Ventures Limited (“Target” or “Target Company” OR “KVL”) from the Public Shareholders of Target Company by Mr. Neeraj Gupta (“Acquirer 1”), Mr. Gaurav Jindal (“Acquirer 2”), Ms. Mansi Goyal (“Acquirer 3”), Ms. Arti Gupta (“Acquirer 4”), M/s Freshplate Agro Foods Private Limited (“Acquirer 5”) and M/s Ashva Energy Private Limited (“Acquirer 6”) ; (Acquirer 1 Along With Acquirer 2 , Acquirer 3, Acquirer 4 , Acquirer 5 and Acquirer 6 hereinafter collectively referred to as the “Acquirers”)

We are pleased to submit following documents related to the captioned Open Offer:

Copy of Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement and Corrigendum to the Letter of Offer (“Pre-Offer Advertisement cum Corrigendum”) dated February 22, 2022, issued pursuant to the and in compliance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations”) as published in all editions of “Business Standard (English)”, all editions of “Business Standard (Hindi)”, Mumbai edition of “Pratahkal (Marathi)” [being the place of the Stock Exchange (BSE Limited), where Equity Shares of the Target Company are listed and the place where the Registered Office of the Company is situated] on February 23, 2022.

In case of any queries or clarifications, please feel free to call Mr. Adarsh or Ms. Shweta Gupta on +91-11- 45510390 and/or info@tcagroup.in.

Please acknowledge receipt.

Thanking You,

Yours Truly,

For Turnaround Corporate Advisors Private Limited

(HEEMADRI MUKERJEA)

Managing Director

