

METZ ADVISORY LLP

Regd. Off: First Floor, 250 D, Udyog Bhavan, Worli, Mumbai – 400 030 Maharashtra, India

LLPIN: AAF-1168

March 21, 2022

To,
The Manager – DCS
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla
Complex,
Bandra (East),
Mumbai – 400 051

Scrip Code: 542650

SYMBOL: METROPOLIS

To,
Metropolis Healthcare Limited,
250-D, Udyog Bhavan,
Hind Cycle Marg, Worli,
Mumbai- 400030

Dear Sirs,

Name of Company: Metropolis Healthcare Limited

Sub.: Disclosure under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Release and Creation of pledge / encumbrance

Pursuant to Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We, Metz Advisory LLP, one of the Promoters of Metropolis Healthcare Limited (“the Company”), hereby inform about release of pledge on 6,75,000 Equity shares of the Company on March 10, 2022 and creation of pledge on 3,00,000 Equity Shares of the Company on March 15, 2022.

Please find enclosed details of release, creation of pledge and total pledge on Equity Shares held by us in the specified format. i.e. **Annexure-1**.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For Metz Advisory LLP



Ameera Sushil Shah
Designated Partner
DPIN: 00208095

ANNEXURE – 1

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release and creation of pledge/encumbrance, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)

Metropolis Healthcare Limited

Names of the stock exchanges where the shares of the target company are listed

BSE Limited (BSE)
National Stock Exchange of India Limited (NSE)

Date of reporting

March 21, 2022

Name of the promoter or PAC on whose shares encumbrance has been created/released /~~invoked~~

Metz Advisory LLP – Promoter

Details of the creation/~~invocation~~/release of encumbrance:

Name of the promoter (s) or PACs with Promoter*	Promoter holding in the target company		Promoter holding already encumbered		Details of events pertaining to encumbrance							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}	
	(1)		(2)		(3)							No. of shares	% of total share capital
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	No. of shares	% of total share capital
Part A: Represents release and creation of Pledge													
Metz Advisory LLP	1,56,91,216	30.66%	6,75,000	1.32%	Release	10-03-2022	Pledge	Loan repaid	6,75,000	1.32%	Infina Finance Private Limited	NIL	NIL
Metz Advisory LLP	1,56,91,216	30.66%	-	-	Creation	15-03-2022	Pledge	Loan availed	3,00,000	0.59%	Housing Development Finance Corporation Limited	3,00,000	0.59%

Part B: Represents other promoters and promoter group with their shareholding														
Ms. Ameera Shah	1,81,845	0.36%	-	-	-	-	-	-	-	-	-	-	-	-
Dr. Sushil Kanubhai Shah	25,97,325	5.08%	-	-	-	-	-	-	-	-	-	-	-	-
Dr. Duru Sushil Shah	44,51,765	8.70%	-	-	-	-	-	-	-	-	-	-	-	-
Sushil Shah Family Trust	12,77,920	2.50%	-	-	-	-	-	-	-	-	-	-	-	-
Duru Shah Family Trust	12,77,920	2.50%	-	-	-	-	-	-	-	-	-	-	-	-

For Metz Advisory LLP



Ameera Sushil Shah
Designated Partner
DPIN: 00208095

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.