



December 08, 2021

To

National Stock Exchange of India Limited,
Compliance Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051,
Maharashtra, India

BSE Limited,
Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001,
Maharashtra, India

Dear Sir/Madam,

Subject : Acquisition of shares of the Company by Dr. B.S. Ajaikumar, Promoter
Stock Code : BSE – 539787, NSE – HCG
Reference : Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please find enclosed the disclosure in terms Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 received from Dr. B.S. Ajaikumar, one of the promoters of the Company, with respect to the allotment of 20,00,000 equity shares of the Company on December 08, 2021, upon exercise of Series B Warrants by Dr. B. S. Ajaikumar.

Kindly take this on record and acknowledge receipt of this intimation.

Thanking you,

For **HealthCare Global Enterprises Limited**

Sunu Manuel
Company Secretary & Compliance Officer

Enclosure: as above

Date: December 08, 2021

To,

The Company Secretary,
HealthCare Global Enterprises
Limited
No 8, P. Kalinga Rao Road,
Sampangi Rama Nagar,
Bangalore - 560027

National Stock Exchange of India
Limited,
Compliance Department,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051,
Maharashtra, India

BSE Limited,
Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001,
Maharashtra, India

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

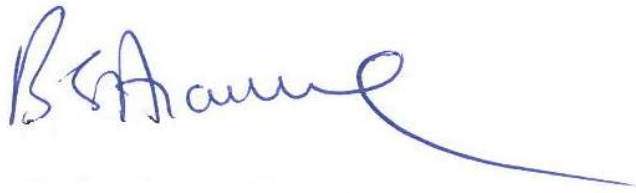
Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure with regard to the acquisition of 20,00,000 equity shares of the Company, by way of allotment of equity shares by HealthCare Global Enterprises Limited (“the Company”) on December 08, 2021, upon exercise of warrants.

Kindly take this intimation on record.

I would request the Company to forward the intimation to the Stock Exchanges on my behalf.

Thanking you,

Yours faithfully,



Dr. B.S. Ajaikumar
Promoter

Enclosure: as above

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | HealthCare Global Enterprises Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Dr. B.S. Ajaikumar (Acquirer) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Promoter | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 1,48,47,215 | 10.84 | 10.68 |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) (Refer Note 1) | 29,77,000 | 2.17 | 2.14 |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 20,00,000 | - | 1.44 |
| e) Total (a+b+c+d) | 1,98,24,215 | 13.01 | 14.26 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/ sold | 20,00,000 | 1.44 | 1.44 |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 20,00,000 | 1.44 | 1.44 |

| | | | |
|--|---|-------|-------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 1,68,47,215 | 12.12 | 12.12 |
| b) Shares encumbered with the acquirer | 29,77,000 | 2.14 | 2.14 |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 1,98,24,215 | 14.26 | 14.26 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Exercise of warrants issued earlier on preferential allotment basis | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Date of allotment: 08-12-2021 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale (Refer Note 2) | 13,69,93,092 Equity Shares of Rs 10 each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale (Refer Note 2) | 13,89,93,092 Equity Shares of Rs 10 each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 13,89,93,092 Equity Shares of Rs 10 each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

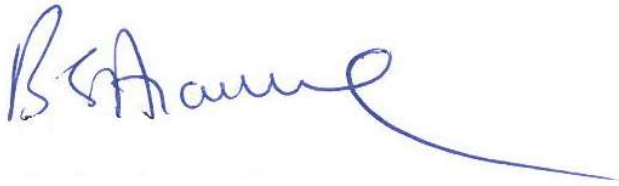
Note 1:

Dr. B.S. Ajaikumar, Promoter of the Company has created pledge on 29,77,000 shares on 05th March 2021 and the same has been reported to the Stock Exchanges. These are mentioned separately under 'Shares in the nature of encumbrance' even though these shares carry voting rights.

Note 2:

The total Paid up capital of the Company (no. of shares) as on the date of reporting is 13,89,93,092 including 72,800 shares allotted, on exercise of ESOP, as intimated to the Stock Exchanges on November 11, 2021, which are yet to be listed.

Signature of the acquirer / ~~seller~~ / Authorised Signatory

A handwritten signature in blue ink, appearing to read 'B.S. Ajaikumar', with a long horizontal flourish extending to the right.

Place: Bengaluru

Date: 08 December 2021