

May 03, 2019

**BSE Limited**

Department of Corporate Services  
P J Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

Dear Sirs,

**Re Rectification in Disclosure u/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, on May 02, 2019.**

**Security Name: Ruchi Soya Industries Limited**  
**Security Code: 500368**

This has reference to our letter dated May 02, 2019 regarding the disclosure made under regulation 29(2) of SEBI Takeover Regulations, 2011.


In this connection, we would like to inform you that in our aforesaid disclosure we had inadvertently put the reduction in the number of shares under the point "Shares released by the acquirer" [Please refer point (d) under the section "Details of Acquisition/Sale"] instead of mentioning it as "Shares invoked by the acquirer", the same is now rectified.

Please find enclosed herewith the revised disclosure for your reference and kindly take the same on your record and acknowledge receipt thereof.

Thank you.

Yours faithfully,  
**For JM Financial Products Limited**



 Authorised Signatory

Encl: a/a

**JM Financial Products Limited**

Corporate Identity Number : U74140MH1984PLC033397

Admin. Office: 1st Floor, B Wing, Suashish IT Park, Plot No. 68 E, Off. Dattapada Road, Opp. Tata Steel, Borivali (East), Mumbai 400 066.  
T: 91 22 6761 7000 F: 91 22 6761 7222

**Regd. Office:** 7th Floor, Chenergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Ruchi Soya Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JM Financial Products Limited JM Financial Services Limited JM Financial Capital Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)	-	-	-
JM Financial Products Limited <sup>I</sup>	5,10,58,050	15.28%	15.28%
JM Financial Services Limited <sup>II</sup>	1,45,916	0.04%	0.04%
JM Financial Capital Limited <sup>I</sup>	2,000	0%	0%
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>5,12,05,966</b>	<b>15.32%</b>	<b>15.32%</b>
<b>Details of acquisition/(sale)</b>			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer			
JM Financial Products Limited <sup>III</sup>	(65,40,100)	(1.96%)	(1.96%)
JM Financial Services Limited <sup>III</sup>	(85,322)	(0.02%)	(0.02%)
JM Financial Capital Limited	0	0%	0%
<b>e) Total (a+b+c+/-d)</b>	<b>(66,25,422)</b>	<b>(1.98%)</b>	<b>(1.98%)</b>

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<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer			
<b>JM Financial Products Limited<sup>IV</sup></b>	<b>4,45,17,950</b>	<b>13.32%</b>	<b>13.32%</b>
<b>JM Financial Services Limited<sup>V</sup></b>	<b>60,594</b>	<b>0.02%</b>	<b>0.02%</b>
<b>JM Financial Capital Limited<sup>IV</sup></b>	<b>2,000</b>	<b>0%</b>	<b>0%</b>
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>4,45,80,544</b>	<b>13.34%</b>	<b>13.34%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	<b>Shares invoked and sold</b>		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>Invocation of shares aggregating more than 2% on April 26, 2019.</b>		
Equity share capital / total voting capital of the TC before the said acquisition/sale	<b>33,41,00,722 equity shares</b>		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	<b>33,41,00,722 equity shares</b>		
Total diluted share/voting capital of the TC after the said acquisition/sale	<b>33,41,00,722 equity shares</b>		

(\*) Total share capital/ voting capital are taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

- I. These shares are held as collateral to secure the loan sanctioned / given to the borrower(s) as on March 20, 2019.
- II. These shares are held as margin from the clients as on March 20, 2019.
- III. This disclosure is made since the invocation of shares exceeded the threshold limit for disclosure on April 26, 2019
- IV. These shares are held as collateral to secure the loan sanctioned / given to the borrower(s) as on April 26, 2019.
- V. These shares are held as margin from the clients as on April 26, 2019.

### For JM Financial Products Limited



Authorized Signatory

Place: Mumbai

Date: May 03, 2019

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