



Ports and
Logistics

Ref No: APSEZL/SECT/2022-23/23

June 22, 2022

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANI PORTS

Sub: Intimation of Analysts /Investor Meeting

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Company will participate in conference/ interact with the investors' as per schedule given hereunder:

Date of Meeting	Type of meeting	Mode
22.06.2022	Barclays ESG EM Corporate Day	Video Conference /Audio Call

Note: Date is subject to change due to exigencies on the part of investors/company.

The presentation to be deliberated is enclosed herewith and being upload on our website.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary



Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
www.adaniports.com

adani

Ports and
Logistics

APSEZ ESG OVERVIEW

BARCLAYS CONFERENCE

JUNE 2022



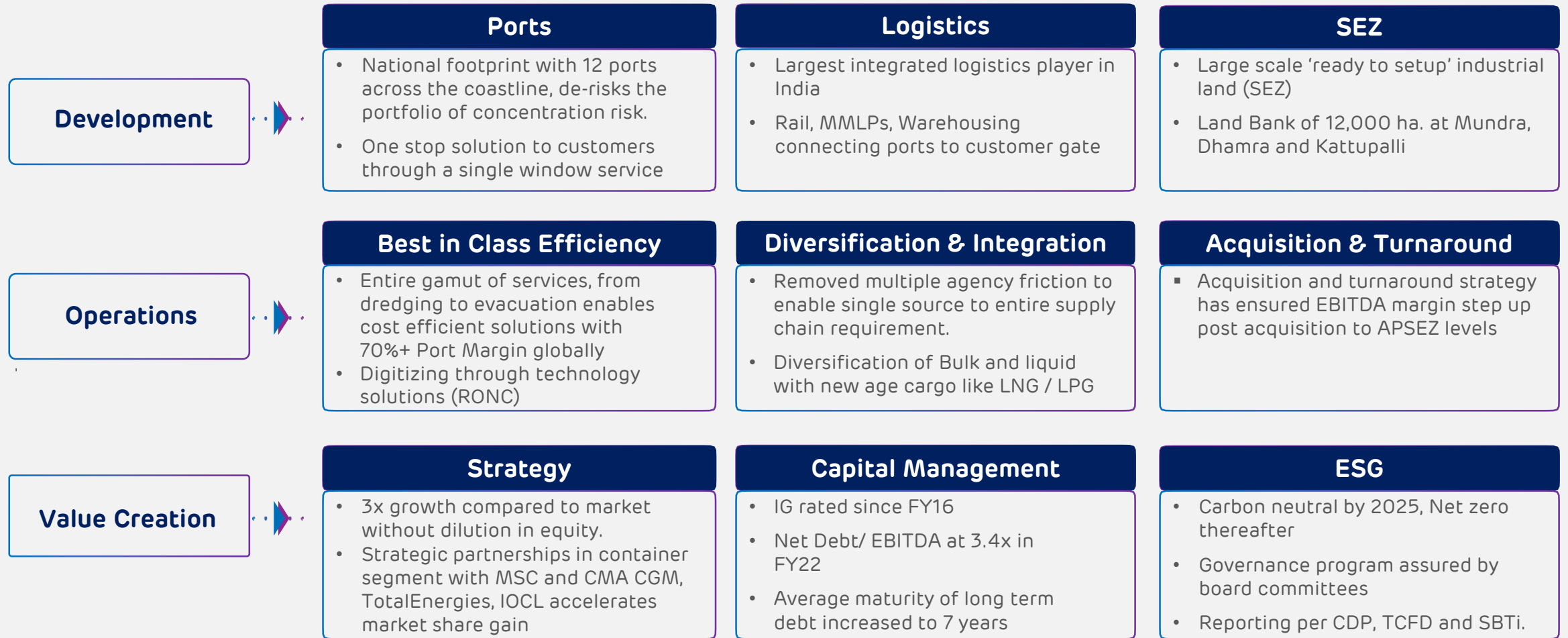
Contents

- **A** • APSEZ Overview
- **B** • APSEZ– ESG Framework and Credentials
- **C** • Case Studies

01

APSEZ Overview

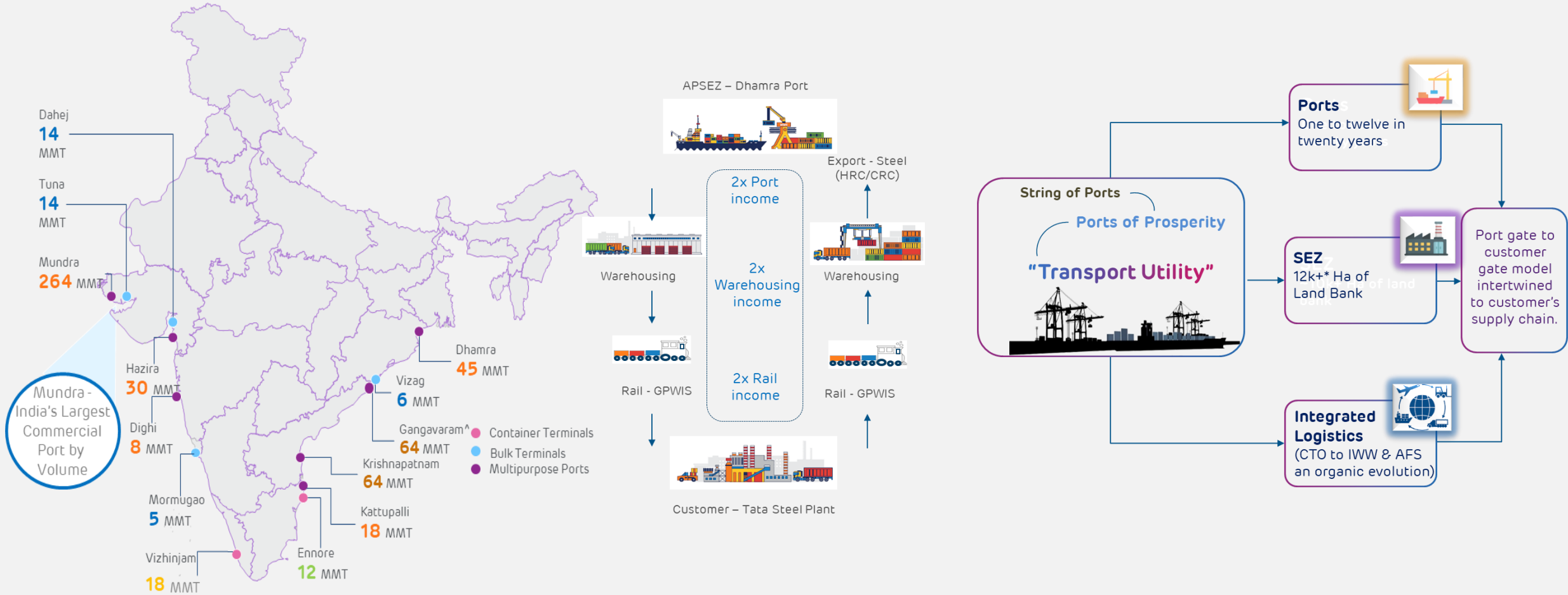
APSEZ: Transformational Business Model



Growth in non Mundra Ports, traffic parity in coasts and reaching customer gate builds the largest Transport Utility

MMLP : Multimodal logistics Park | SEZ : Special Economic Zone | LNG : Liquefied natural Gas | LPG : Liquefied petroleum Gas | CDP : Carbon disclosure project | TCFD: Task Force on climate related financial disclosure | SBTi : Science Based Targets initiative | RONC: Remote Operating Nerve Center | IG: Investment Grade | ESG: Environmental, Social, and Governance

APSEZ: A transport utility with string of ports and integrated logistics network

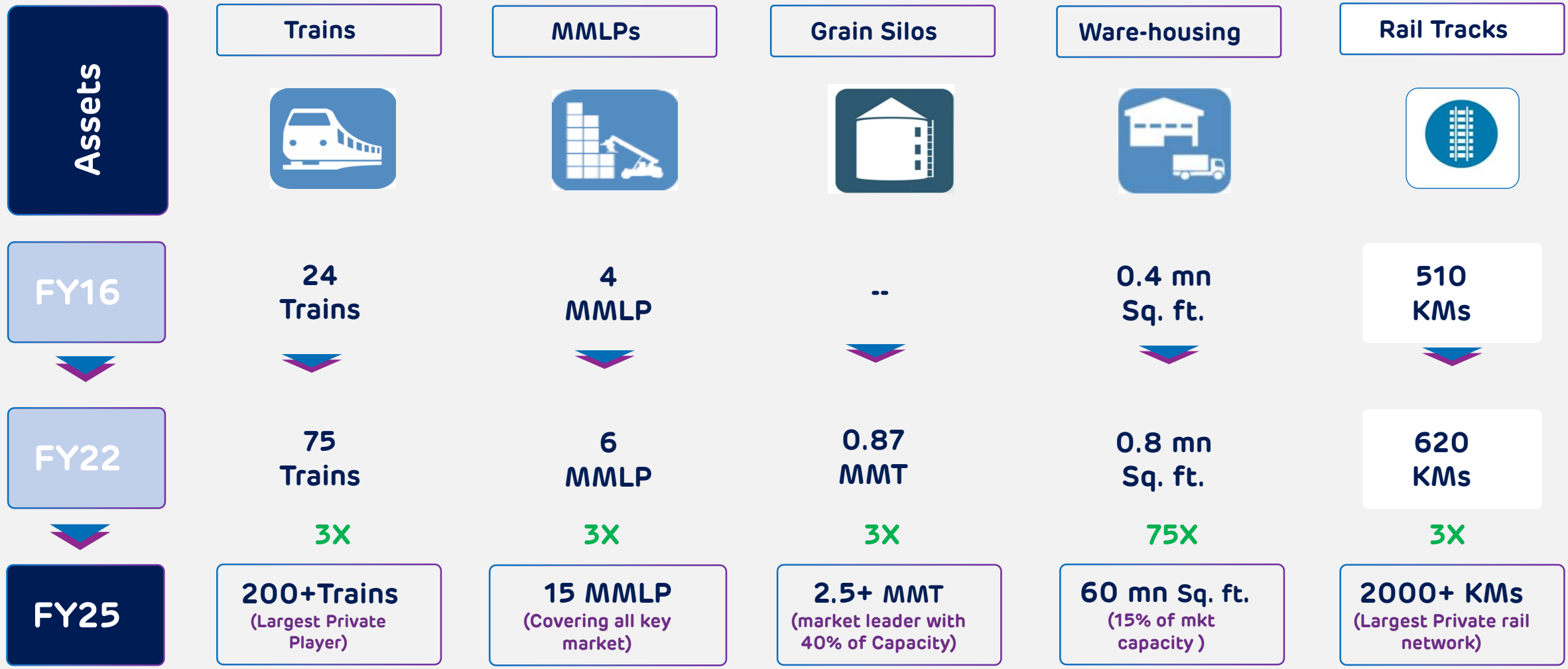


Grown from a single port to Twelve Ports ~560 MMT of augmented capacity to handle all types of cargo

An integrated approach through Ports, SEZ and Logistics enables presence across value chain

*Includes both SEZ and non SEZ land | ^Gangavaram Port on the east coast having a capacity of 64 MMT has not been included as it is under acquisition. | SEZ : Special economic zone
GPWIS – General Purpose Wagon Investment Scheme | CTO – Container Train Operator | IWW –Inland Water Ways | AFS – Air Freight Stations | HRC : Hot Rolled Coil | CRC : Cold Rolled Coil | MMT : Million Metric Ton

APSEZ: Logistics to provide growth impetus & help reaching customer's gate



Integrated logistics allows for a single window service for the customer

MMLP – Multi Modal Logistics Park | MMT – Million Metric Tonne, IFT – Inland Freight Terminals

02

APSEZ – ESG Framework and Credentials

Targeting ESG leadership



Vision

To be a world class leader in businesses that enrich lives and contribute to nations in building infrastructure through sustainable value creation.

Our Commitment

- Carbon neutral by 2025 and net zero thereafter
- Water positive and Zero waste company
- Ensure biodiversity conservation
- To touch one million lives by 2025 through CSR initiative
- Zero safety incident

Guiding principles

UNGC	SDG	SBTi
GRI Standard	BRSR	DJSI
TCFD	IBBI	CDP

Policy Structure

E

- Environment Policy
- Energy and Emission Policy
- Water Stewardship Policy
- Biodiversity Policy

S

- Human Rights
- Corporate Social Responsibility Policy
- Occupational Health and Safety Policy

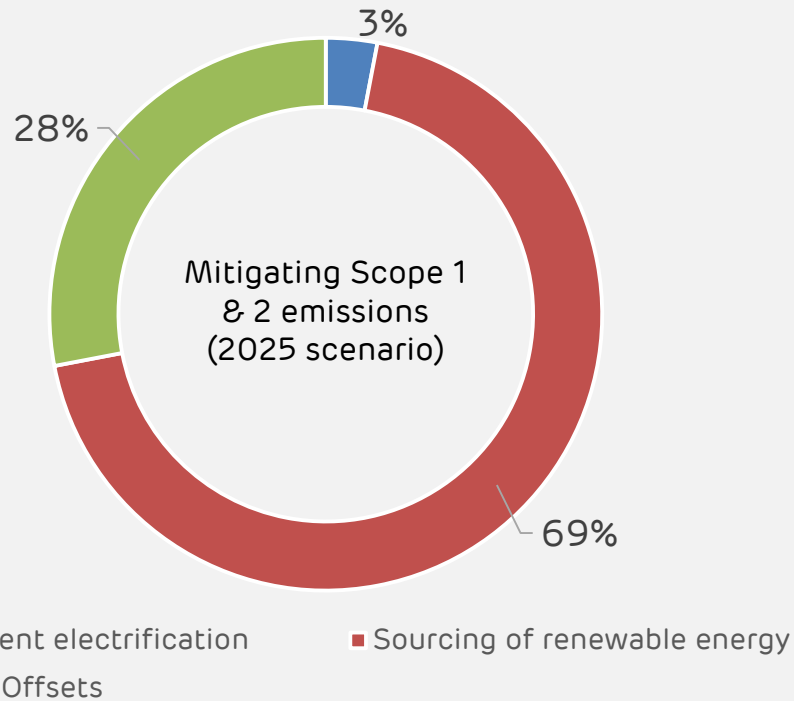
G

- Board Diversity
- Anti-corruption and anti-bribery
- Related Party Transaction Policy

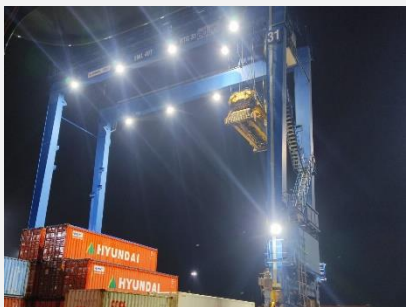
Focus Area

- Climate Action
- Affordable and clean energy
- Clean water and sanitation
- Responsible consumption
- Biodiversity conservation
- No poverty
- Zero hunger
- Good health and well being
- Quality education
- Decent work and economic growth
- Industry, innovation & infrastructure

Carbon neutrality roadmap to 2025



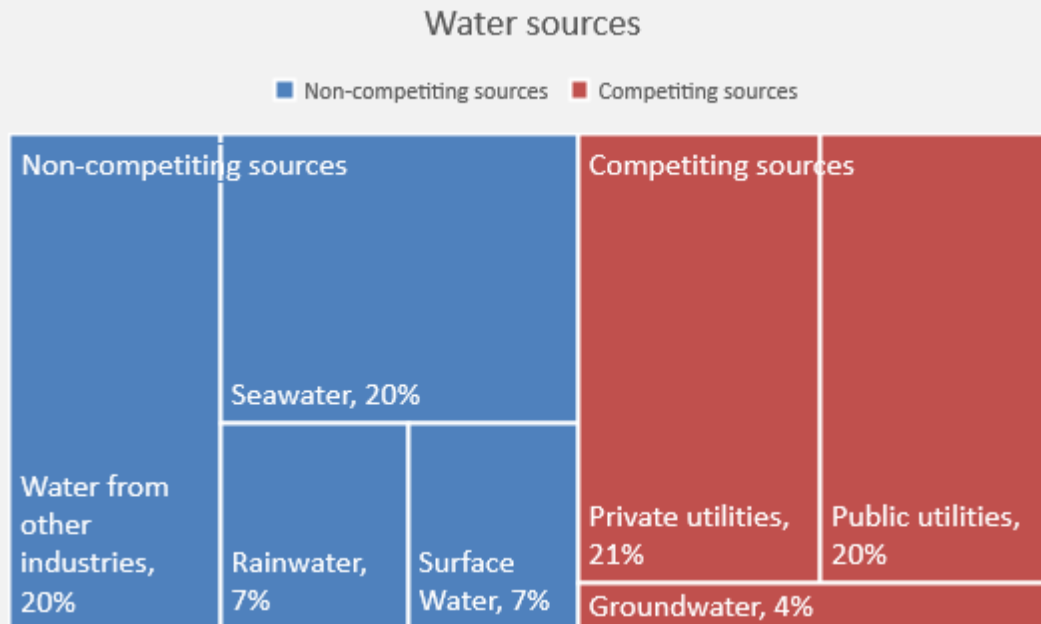
- First Indian company with 13 ports & logistics businesses to target ports carbon neutrality
- Energy intensity improvement of over 50% from 2016 level (38% achieved by FY22)
- Fuel switch through electrification of equipment (RTGs, Quay Cranes, ITVs, Trucks, Dumpers, Loaders, ECHs, Locomotive, etc.)
- Source entire electricity from renewable sources (20% achieved by FY22)
- Offsetting the balance emissions



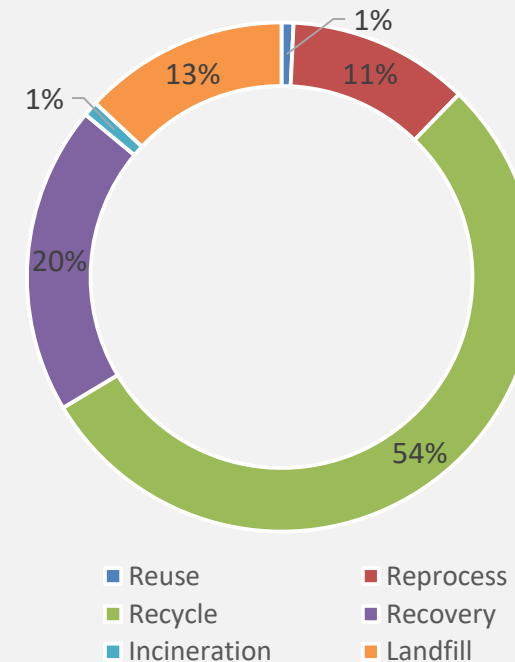
Roadmap to becoming a water positive and zero waste company

- Water intensity improvement of 59% during FY2016-22
- Around 54% of total water from non-competing sources
- Alternate options being explored for remaining water supply
- 384 ML of rain water harvested in FY22

- Three ports already certified for Zero Waste to Landfill (ZWL)– Mundra, Kattupalli and Ennore
- Three more to get ZWL certification – Dhamra, Tuna and Goa
- Remaining ports to undergo ZWL certification by 2025



Total water withdrawal in FY2022- 5,156 ML

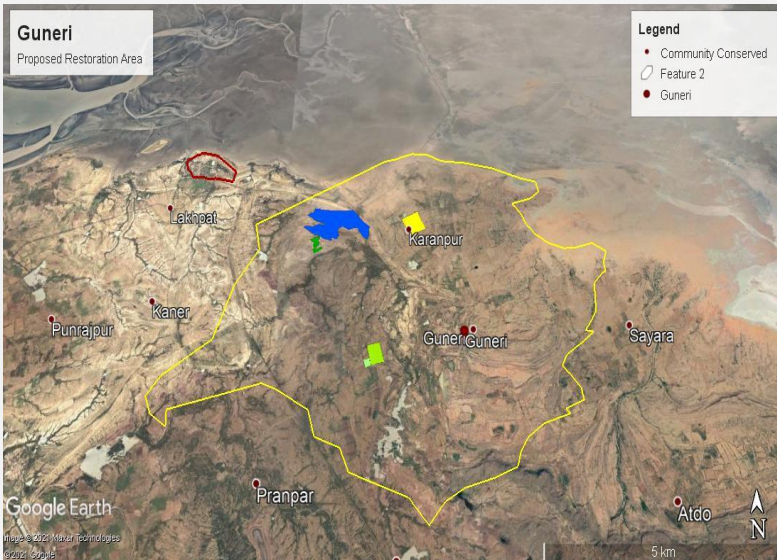


Waste management- 12,995MT,



Waste Mix

- Non - Hazardous Waste
- Hazardous Waste



- Mangrove conservation & afforestation in an area over 6000 Ha (target is ~8000 Ha)
- Building 38 Ha of Bioshield in Bharuch district of Gujarat (18 Ha completed and 20 Ha under development)
- Olive Ridely Turtles breeding ground at Dhamra port - lighting & dredging protocols aligned with IUCN recommendations
- Dolphin deflectors/provided with onboard dredgers to prevent the injury/mortality of Dolphin
- A butterfly park in 600 sq. meters at Hazira port
- Ecosystem Restoration on 40 Ha of desert land in Gujarat - Conserving the local & endemic species of the region

Social philosophy has a strong community focus

United Nations Sustainable Development Goals 2030



Our Key Business and Foundation Initiatives mapped to UNSDGs with a Social Imperative

Economic Value Creation

1. No Poverty
2. Zero Hunger
8. Decent Work & Economic Growth
9. Industry Innovation & Infrastructure
10. Reduced Inequalities



India & other countries

- Past investments and Proposed Capital investments include projects at various remote locations / villages across India without any opportunities for structured employment creation

Women's Education

1. No Poverty
4. Quality Education



All Locations

- Own schools, digitalization and up gradation of Govt. school to provide cost free education to the needy.

Women's Health

3. Good Health & Well Being



Sarguja

- Partnered with self help group to educate and provide sanitary pads for safe menstrual hygiene to ensure better health.

Women's Empowerment / Livelihood

2. Zero Hunger
5. Gender Equality
8. Decent Work & Economic Growth



Trivandrum

- Livelihood projects for sustenance in multiple areas

Local & Rural Infra-Development

9. Industry, Innovation & Infra Structure
11. Sustainable Cities & Communities



Godda

- Social licensing by Community engagement for coexistence and creating sustainable livelihood and infrastructure

Presence across 18 States*

Uplifting 2,315 villages

Touching 3 million lives

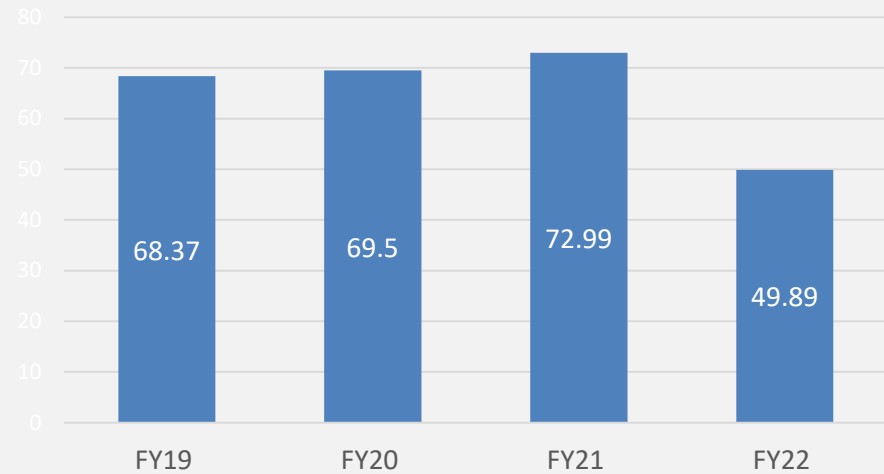
430 Cr+ Spent on CSR Activities#

Social philosophy drives initiatives that are aligned with UN Sustainable Development Goals

Targeting to touch one million lives through CSR initiatives by 2025

Our CSR programs now extends to villages with total population count at 0.8m

CSR spending (INR Cr.)



- Livelihood support to over 25,000 individuals (SDG 01, SDG 10)
 - Created alternative livelihood for 300 fishermen during the monsoon period
 - Financial support to 800+ women for their entrepreneur ventures
 - Increased earnings for 4286 cattle owners through cattle breed improvement
 - Skill enhancement of ~ 20,000 people to enable their employment
- Community infrastructure built to benefit over 10,000 individuals (SDG 06)
 - 20 check dams, 47 ponds, 94 rooftop RWH structures, 126 borewells and 31 wells recharged, 745 residential units repaired/built for BPL families
- Free /subsidized education to ~4500 students in 6 schools (SDG 04)
- Health services /treatment to ~ 260,000 people across 5 locations (SDG 03)
- Impact assessment of social interventions covering livestock, health and water conservation projects across ~90% of the operation
- Community engagement survey

Employee philosophy

HR policy framework being continuously enhanced based on stakeholders' engagement

Policies



- Code of Conduct
- Prevention of Sexual Harassment
- Human Rights Policy
- Leave Policy
- Employee Volunteering

Initiatives



- Employee Engagement Survey
- Employee Development Program
- Employee and Family Wellbeing
- Employee Safety

Employee Benefits



- Medclaim Policy
- Employee Death Relief Policy
- Employee Development Programs
- Employee Benefit Schemes
- Rewards and Recognition Policy

Focus Area



- Improving Gender Diversity
- Employee Hiring and Retention
- Grievance Redressal
- Work Life Balance

ORACLE

KRONOS

percipio



Employee Life Cycle Management



Contractor Labour Management System



E-learning Platform

GALLUP

SHRM



Employee Engagement Survey



Employee Human Rights Survey



Safety Task Force for 5 Key Areas



Safety Standards, Rules and Procedures



Contractor Safety Management



Training and Capability Building



Logistics Safety (Road, Rail and Warehouse)



Safety Interaction (Observation), Incident Reporting & Investigation Audit

Techno-commercial practices being continuously enhanced factoring stakeholders' feedback

- SAP Ariba implemented to streamline transaction with suppliers
- The platform enables transparency and information availability to all key stakeholders across various transactions stages from Procurement to Payment



Enterprise Resource Planning and Finance Tool



Digitization of Procurement Processes

Initiatives



- Supplier Engagement Survey
- Vendor Recognition
- Green Procurement Practices

Focus Area



- Fairness in Operation
- Timely clearance of bills
- Grievance redressal

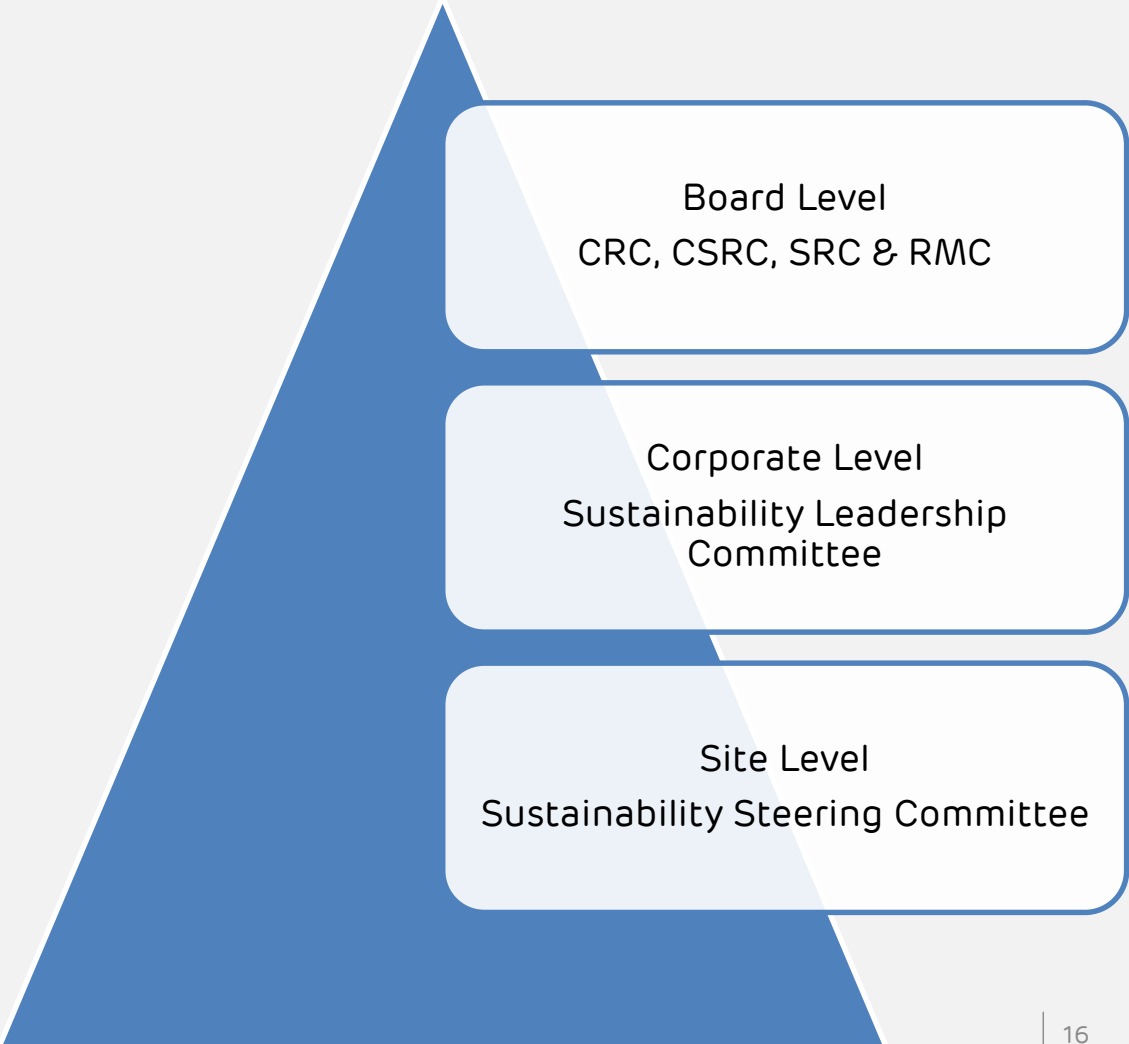
Governance structure

Board Committees

- Two new committees and three subcommittees created
- Increased share of independent directors in all 7 committees
 - ✓ Three committees with 100% independence
 - ✓ One committee with at least 75% independence
 - ✓ Three committees with at least 50%

Independent directors share	Committee name
100%	(1) Audit Committee (AC) (2) Nomination and Remuneration Committee (NRC) (3) Corporate Responsibility Committee (CRC) - New
At least 75%	(4) Corporate Social Responsibility Committee (CSRC) - Renamed
At least 50%	(5) Stakeholders Relationship Committee (SRC) (6) Info Tech & Data Security Committee (ITDSC) - New (7) Risk Management Committee (RMC) <ul style="list-style-type: none"> (i) Mergers & Acquisitions Committee (MAC) - New (ii) Legal, Regulatory & Tax Committee (LRTC) - New (iii) Reputation Risk Committee (RRC) - New

ESG Governance



Governance philosophy



Governance philosophy encompassing strong policy and structure backed by robust assurance mechanism

* 100% Independence; \$ At least 75% Independence; and # At least 50% Independence

03

APSEZ ESG CASE STUDIES

Afforestation and eco-restoration are key focus areas for APSEZ

- **Mangrove afforestation** already started on 250 Ha vs. FY25 target of 2,000 Ha
- **Terrestrial plantation** completed on 10 Ha; work ongoing on another 25 Ha
- Initiated **grassland ecosystem restoration** of 10 Ha in Kutch, Gujarat against FY25 target of 40 Ha



Mangrove afforestation status

- Contract awarded for 250 Ha
- Nursery developed for mangrove saplings
- Sapling plantation started from Nov-21

Terrestrial plantation status

- Plantation on 10 Ha completed and on 25 Ha in progress

Eco-restoration status

- Fencing on 10 Ha
- Ecological data collected
- Grass seeds balls prepared
- Saplings of Piludi procured
- Rare and threatened species identified
- Identified species to be introduced in 2022

Thank You



Disclaimer

Certain statements made in this presentation may not be based on historical information or facts and may be “forward-looking statements,” including those relating to general business plans and strategy of Adani group, the future outlook and growth prospects, and future developments of the business and the competitive and regulatory environment, and statements which contain words or phrases such as ‘will’, ‘expected to’, etc., or similar expressions or variations of such expressions. Actual results may differ materially from these forward-looking statements due to a number of factors, including future changes or developments in their business, their competitive environment, their ability to implement their strategies and initiatives and respond to technological changes and political, economic, regulatory and social conditions in India. This presentation does not constitute a prospectus, offering circular or offering memorandum or an offer, or a solicitation of any offer, to purchase or sell, any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of Adani group entities shares. Neither this presentation nor any other documentation or information (or any part thereof) delivered or supplied under or in relation to the shares shall be deemed to constitute an offer of or an invitation by or on behalf of Adani group.

Adani group, as such, makes no representation or warranty, express or implied, as to, and does not accept any responsibility or liability with respect to, the fairness, accuracy, completeness or correctness of any information or opinions contained herein. The information contained in this presentation, unless otherwise specified is only current as of the date of this presentation. Adani group assumes no responsibility to publicly amend, modify or revise any forward-looking statements, on the basis of any subsequent development, information or events, or otherwise. Unless otherwise stated in this document, the information contained herein is based on management information and estimates. The information contained herein is subject to change without notice and past performance is not indicative of future results. Adani group may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such revision or changes.

No person is authorised to give any information or to make any representation not contained in and not consistent with this presentation and, if given or made, such information or representation must not be relied upon as having been authorised by or on behalf of Adani group.

This presentation does not constitute an offer or invitation to purchase or subscribe for any securities in any jurisdiction, including the United States. No part of its should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities. None of our securities may be offered or sold in the United States, without registration under the U.S. Securities Act of 1933, as amended, or pursuant to an exemption from registration therefrom.

Investor Relations :

Mr. Charanjit Singh

✉ Charanjit.singh@adani.com

☎ +91 79 2555 57712

Mr. Atharv Atre

✉ atharv.atre@adani.com

☎ +91 79 2555 7730