

GAGAN GULATI

Insolvency Professional

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09th May, 2023

To,
The Listing Department
BSE Limited
Phiroze Jeejoybhoy Towers,
Dalal Street, Mumbai-400001
Maharashtra
BSE SCRIP CODE: 538537

SUB: Disclosure under Regulation 30 read with Sub clause 16(g) of clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 with respect of Corporate Insolvency Resolution Process.

This is with reference to the captioned subject, that the Third Meeting of Committee of Creditors in the matter of Omansh Enterprises Limited which was held on Tuesday, 9th day of May, 2023 at 11:30 p.m. at Punjabi Bagh Club, West Delhi, Delhi- 110034 pursuant to section 22(1) of IBBI (The Insolvency and Bankruptcy Code), 2016. The important issues discussed and approved in the Third Meeting of COC are specified herein below:

- 1. NOTE OF THE LIST OF CREDITORS WHO HAVE SUBMITTED THEIR CLAIMS AND THE STATUS OF VERIFICATION OF SUCH CLAIMS;**
- 2. NOTE ON THE ON THE APPLICATION FILED FOR THE APPOINTMENT OF INTERIM RESOLUTION PROFESSIONAL TO RESOLUTION PROFESSIONAL UNDER SECTION 22(3) OF THE INSOLVENCY AND BANKRUPTCY CODE, 2016;**
- 3. UPDATE ABOUT THE STATUS OF VALUATION REPORT;**
- 4. UPDATED ABOUT THE RELIEVING OF LEGAL COUNSEL I.E. ADV. VANDANA ANAND;**
- 5. UPDATED UPON THE FILING OF APPLICATION UNDER SECTION 19(2) AGAINST THE SUSPENDED BOARD OF DIRECTORS;**
- 6. NOTE OF INFORMATION MEMORANDUM PREPARED BASED ON THE DATA AVAILABLE;**
- 7. NOTE OF STEPS TAKEN BY THE RESOLUTION PROFESSIONAL;**
- 8. APPROVE THE CONTRIBUTION FROM COMMITTEE OF CREDITORS FOR SMOOTH RUNNING OF THE CORPORATE INSOLVENCY RESOLUTION PROCESS OF THE CORPORATE DEBTOR;**
- 9. APPROVE THE APPOINTMENT OF MS. ARUSHI BHARDWAJ AS A COMPANY SECRETARY;**

10. APPROVE AND RATIFY THE EXPENSES TOWARDS CIRP RUNNING COST FROM THE SECOND COC MEETING UP TO TILL DATE.

Kindly consider this information as required disclosure under Regulation 30 read with Sub clause 16(g) of Clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015.

Kindly take the above information on record and oblige.

Thanking You,
Yours Faithfully
In the matter of Omansh Enterprises Limited




Gagan Gulati
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