

October 13, 2021

To,  
BSE Ltd.,  
P. J. Towers,  
Dalal Street,  
Mumbai – 400001  
(Scrip Code : 532687)

To,  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra East, Mumbai – 400051  
(Scrip Symbol – REPRO)

Dear Sir / Madam,

**Sub: Allotment of securities on preferential basis**

In accordance with Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure) Regulations, 2015, we hereby inform you that the Investment Committee of the Board of Directors of the Company, at their meeting held today has approved the following:

1. Allotment of 624,996 (Six Lakhs Twenty Four Thousand Nine Hundred and Ninety Six) Equity Shares of Rs. 10/- each at a price of Rs. 480/- per share (inclusive of premium of Rs. 470/- per share) aggregating to Rs. 299,998,080/- (Rupees Twenty Nine Crores Ninety Nine Lakhs Ninety Eight Thousand and Eighty Only) on preferential basis to the following Allottees, on receipt of subscription money amounting to Rs. 299,998,080/-:

Sr. No	Name of Allottee	Number of Shares
1	Brijkishor Trading Private Limited	218,750
2	Param Capital	104,166
3	Trishakti Power Holdings Private Limited	52,083
4	Pivotal Enterprises Private Limited	31,250
5	Urjita Master	52,083
6	Maestro Logistics Private Limited	5,208
7	Mihir Doshi	5,208
8	Sonam Parekh	10,416
9	Vinod Vohra	10,416
10	Sanjeev Vohra	50,000
11	Rajeev Vohra	12,500
12	Trisha Mariwala	25,000
13	Kunal Vohra	25,000
14	Renu Sanjeev Vohra	12,500
15	Mukesh Dhruve	5,208
16	Shruti Dhruve	5,208
<b>Total</b>		<b>624,996</b>

Consequent to the said allotment of Equity Shares, the paid up equity share capital of the Company stands increased from Rs. 120,889,430/- (Rupees Twelve Crores Eight Lakhs Eighty Nine Thousand Four Hundred and Thirty) representing 12,088,943 (One Crore Twenty Lakhs Eighty Eight Thousand Nine Hundred and Forty Three) Equity Shares of Rs. 10/- each to Rs. 127,139,390/- (Rupees Twelve Crores Seventy One Lakhs Thirty Nine Thousands Three Hundred and Ninety) representing 12,713,939 (One Crore Twenty Seven Lakhs Thirteen Thousand Nine Hundred and Thirty Nine) Equity Shares of Rs. 10/- each

2. Allotment of 624,996 (Six Lakhs Twenty Four Thousand Nine Hundred and Ninety Six) Warrants convertible into Equity Shares of Rs. 10/- each at a price of Rs. 480/- per share (inclusive of premium of Rs. 470/- per share) aggregating to Rs. 299,998,080/- (Rupees Twenty Nine Crores Ninety Nine Lakhs Ninety Eight Thousand and Eighty Only) from whom the Company has received 25% upfront share application money i.e. Rs. 74,999,520 (Rupees Seven Crores Forty Nine Lakhs Ninety Nine Thousand and Five Hundred and Twenty only) on preferential basis to the following Allottees:

Sr. No.	Name of Allottee	Number of Warrants
1	Brijkishor Trading Private Limited	218,750
2	Param Capital	104,166
3	Trishakti Power Holdings Private Limited	52,083
4	Pivotal Enterprises Private Limited	31,250
5	Urjita Master	52,083
6	Maestro Logistics Private Limited	5,208
7	Mihir Doshi	5,208
8	Sonam Parekh	10,416
9	Vinod Vohra	10,416
10	Sanjeev Vohra	50,000
11	Rajeev Vohra	12,500
12	Trisha Mariwala	25,000
13	Kunal Vohra	25,000
14	Renu Sanjeev Vohra	12,500
15	Mukesh Dhruve	5,208
16	Shruti Dhruve	5,208
	<b>Total</b>	<b>624,996</b>

The Warrant holders shall, subject to the SEBI ICDR Regulations and other applicable rules, regulations and laws, be entitled to exercise the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- each to the Warrant holders and the Company will intimate to Stock Exchanges as and when Warrants are converted to Equity Shares or if the Warrants lapse.

This is for your information and records.

Thanking you,

Yours faithfully,  
For **Repro India Limited**,



**Kajal Damania**  
**Company Secretary & Compliance Officer**