

Date: 06TH February , 2019

1) The Manager, Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051 Scrip Code- ARCHIES	2) The Secretary Corporate Relationship Department BSE limited 1 ST Floor, New Trading Wing P.J. Towers Dalal Street Fort, Mumbai- 400 001 Scrip Code- 532212
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SUB: OUTCOME OF BOARD MEETING

Intimation and disclosure under Regulations 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Unaudited Financial Results and Limited Review Report for the quarter/ nine month ended 31.12.2018.

Dear Sir/Madam

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of Archies Limited ("Company") in its meeting held today approved the unaudited financial results (Standalone) of the Company along with the Limited Review Report for the quarter and nine month ended 31ST December, 2018. Copy of the said results along with the Limited Review Report issued by the Statutory Auditor of the Company is attached herewith for your perusal.

The above information will also be available on the Company's Website, www.archiesonline.com

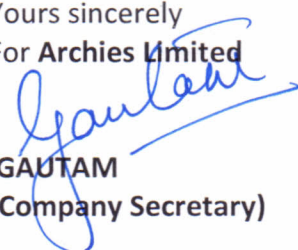
The meeting of the Board of Directors commenced on 11:45 A.M. and concluded at

1.50 P.M.

Please take the above on records.

Thanking you

Yours sincerely
For Archies Limited


GAUTAM
(Company Secretary)



Encl : as above

ARCHIES LIMITED
Statement of Unaudited financial results for the Quarter and Nine Months ended 31 December 2018

(₹ in Lakh)

S.No.	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31/12/2018	30/09/2018	31/12/2017	31/12/2018	31/12/2017	31/03/2018
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income:						
	a. Income from Operations	4325.93	4201.02	4363.81	11911.50	11420.24	15644.28
	b. Other Operating Income	84.42	52.76	26.47	181.41	87.92	137.79
I	Revenue from operations	4410.35	4253.78	4390.28	12092.91	11508.16	15782.07
II	Other Income	45.52	32.85	43.68	120.01	127.37	202.16
III	Total Income (I + II)	4455.87	4286.63	4433.96	12212.92	11635.53	15984.23
IV	Expenses						
	a. Cost of Materials Consumed	282.03	245.45	197.78	715.50	673.69	872.83
	b. Purchase of Stock-in-Trade	1737.93	1144.60	1532.02	4477.38	3520.78	4582.88
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(365.83)	233.71	(131.40)	(757.08)	8.13	285.62
	d. Employee benefits expense	823.10	785.04	786.67	2334.25	2413.04	3141.23
	e. Finance costs	84.35	68.55	70.30	204.95	225.83	282.35
	f. Depreciation and amortisation expense	89.61	88.32	100.62	265.40	300.15	402.96
	g. Rent	606.54	603.80	615.05	1795.70	1923.04	2535.50
	h. Other expenses	1054.54	1026.91	1053.32	3020.71	2959.91	4168.65
	Total Expenses	4312.27	4196.38	4224.36	12056.81	12024.56	16272.02
V	Profit / (Loss) before exceptional and extraordinary items and tax (III - IV)	143.60	90.25	209.60	156.11	(389.03)	(287.79)
VI	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
VII	Profit / (Loss) before extraordinary items and tax (V - VI)	143.60	90.25	209.60	156.11	(389.03)	(287.79)
VIII	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
IX	Profit / (Loss) before tax (VII - VIII)	143.60	90.25	209.60	156.11	(389.03)	(287.79)
X	Tax expense:						
	a. Current tax	0.00	0.00	0.00	0.00	0.00	0.00
	b. Deferred tax	52.38	27.23	82.48	48.87	(121.50)	(50.83)
	c. (Excess)/ Short Provision for taxes for earlier years	0.00	0.00	0.00	0.00	0.00	0.00
XI	Profit / (Loss) for the period (IX - X)	91.22	63.02	127.12	107.24	(267.53)	(236.96)
XII	Other Comprehensive Income						
	A. Item that will not be reclassified subsequently to profit or loss						
	Remeasurements Gains / (Losses) of defined benefit plan	0.67	1.56	(0.03)	2.68	(0.44)	9.45
	Income tax on above	(0.19)	(0.43)	(0.01)	(0.75)	(0.15)	(2.63)
	Changes in revaluation surplus	0.00	0.00	0.00	0.00	1488.38	1488.38
	Income tax on above	0.00	0.00	0.00	0.00	(175.57)	(177.28)
	B. Items that will be reclassified subsequently to profit or loss						
	Income tax relating to items that will be reclassified subsequently to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	Total of Other Comprehensive income	0.48	1.13	(0.04)	1.93	1312.22	1317.92
XIII	Total Comprehensive income for the period (XI+XII)	91.70	64.15	127.08	109.17	1044.69	1080.96
XIV	Paid up Equity Capital (Face Value of Rs. 2/- each)	675.62	675.62	675.62	675.62	675.62	675.62
XV	Reserves excluding revaluation reserves	-	-	-	-	-	9768.06
XVI	Earning Per Share (EPS) in Rs. (Not Annualised)						
	a. Basic	0.27	0.19	0.38	0.32	(0.79)	(0.70)
	b. Diluted	0.27	0.19	0.38	0.32	(0.79)	(0.70)


ARCHIES LIMITED

C-113, NARAINA INDUSTRIAL AREA, PHASE-1, NEW DELHI-110028 (INDIA), CIN : L36999HR1990PLC041175
 TEL.: 91-11-41410000, 41412222, Fax : 91-11-41410060, Email : archies@archiesonline.com, Website : www.archiesonline.com
 REGISTERED OFFICE : PLOT NO. 191- F, SECTOR- 4, I.M.T. MANESAR, GURUGRAM - 122050, HARYANA (INDIA)

ARCHIES LIMITED
Segment wise Revenue, Results and Capital Employed

(₹ in Lakh)

S.No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31/12/2018	30/09/2018	31/12/2017	31/12/2018	31/12/2017	31/03/2018
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
a	Greeting Cards	640.72	617.90	719.82	1,743.60	1,988.52	2,742.43
b	Stationery	871.43	593.25	836.55	2,000.91	1,750.90	2,333.67
c	Gifts	2,739.55	2,933.95	2,772.01	8,001.77	7,577.00	10,434.92
d	Others	74.23	55.92	35.43	165.22	103.82	133.26
	Total	4,325.93	4,201.02	4,363.81	11,911.50	11,420.24	15,644.28
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Income from Operations	4,325.93	4,201.02	4,363.81	11,911.50	11,420.24	15,644.28
2	Segment Results						
	Profit / (Loss) before tax and finance costs						
a	Greeting Cards	92.52	73.89	113.62	206.80	209.46	277.15
b	Stationery	128.64	107.23	111.76	295.60	179.97	268.35
c	Gifts	203.68	183.07	268.30	422.49	26.17	215.60
d	Others	5.38	6.44	0.44	20.47	6.99	10.23
	Total	430.22	370.63	494.12	945.36	422.59	771.33
	Less: i) Finance Costs	84.35	68.55	70.30	204.95	225.83	282.35
	ii) Other Un-allocable Expenditure	202.27	211.83	214.22	584.30	585.79	776.77
	net off Un-allocable Income						
	Total Profit Before Tax	143.60	90.25	209.60	156.11	(389.03)	(287.79)
3	Capital Employed						
	(Segment Asset - Segment Liabilities)						
a	Segment Assets	17,421.64	17,164.47	17,455.68	17,421.64	17,455.68	16,579.77
b	Segment Liabilities	5,557.69	5,392.22	5,759.55	5,557.69	5,759.55	4,824.99
	Capital Employed	11,863.95	11,772.25	11,696.13	11,863.95	11,696.13	11,754.78
	Total	11,863.95	11,772.25	11,696.13	11,863.95	11,696.13	11,754.78

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 6 February 2019.
- These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rule, 2015 (Ind AS 34 "Interim Financial Reporting") prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable. Beginning 1st April, 2017, the Company has for the first time adopted Ind AS with transition date of 1st April, 2016.
- Due to the nature of business & common manufacturing facilities for various segments, a reasonable allocation of Capital Employed to various segments is currently not practicable.
- The Statutory Auditors have carried a Limited Review of the above financial results.
- The Company has adopted Ind AS 115 "Revenue from Contracts with Customers" w.e.f. 1st April, 2018. The adoption of standard did not have any material impact on the financial results of the Company.
- Previous year's figures have been rearranged & regrouped, wherever necessary.

Date: 06 February, 2019
Place: New Delhi



For and on behalf of the Board

Anil Moolchandani
(Chairman and Managing Director)
DIN- 00022693

ARCHIES LIMITED

C -113, NARAINA INDUSTRIAL AREA, PHASE -1, NEW DELHI -110028 (INDIA), CIN : L36999HR1990PLC041175
TEL.: 91-11-41410000, 41412222, Fax : 91-11-41410060, Email : archies@archiesonline.com, Website : www.archiesonline.com
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LIMITED REVIEW REPORT

REVIEW REPORT TO

THE BOARD OF DIRECTORS

ARCHIES LIMITED

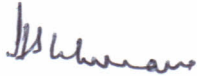
1. We have reviewed the accompanying statement of unaudited financial results of **ARCHIES LIMITED** ("the Company"), 191F, Sector-4, IMT Manesar, Gurugram, Haryana-122050 for the quarter ended December 31, 2018 and year to date from April 1, 2018 to December 31, 2018 ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



J.P., KAPUR & UBERAI

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
J. P., KAPUR & UBERAI
Chartered Accountants
(Firm Registration No. 000593N)



H. S. Khurana
PARTNER
(Membership No. 017779)

Date: February 06, 2019

Place: New Delhi

