



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra

भारत सरकार का उद्यम

एक परिवार एक बैंक

AX1/ISD/2021-22

Date: 21st July, 2021

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai - 400 051

BSE Scrip code: 532525

NSE Symbol: MAHABANK-EQ

Dear Sir/Madam,

Sub.: Qualified institutional placement of equity shares of face value of ₹10 each (the "Equity Shares") by Bank of Maharashtra ("Bank"), pursuant to the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), to Qualified Institutional Buyers (as defined in the SEBI ICDR Regulations) (the "Qualified Institutions Placement"/ "QIP Issue").

With reference to the captioned subject, please find enclosed the trading approvals dated July 20, 2021 granted by National Stock Exchange of India Limited (NSE) and BSE Limited for trading of 17,03,37,546 equity shares of ₹10/- each issued at a premium of ₹ 13.70/- bearing distinctive numbers from 6560158902 to 6730496447 Issued to the eligible Qualified Institutional Buyers (QIBs) pursuant to the Issue.

This is in compliance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For Bank of Maharashtra


(Chandrakant Bhagwat)
Company Secretary



Encl: As above

Head Office: "Lokmangal", 1501, Shivajinagar, Pune - 411005

Tel.: 020 25511360 Email: investor_services@mahabank.co.in Website: www.bankofmaharashtra.in

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 27696

July 20, 2021

The Company Secretary
Bank of Maharashtra
Investor Services Department ,
"Lokmangal", 1501, Shivajinagar,
Pune 411005

Kind Attn: Mr. Chandrakant Bhagwat

Dear Sir,

Sub: Listing of further issue under QIP Basis

This is with reference to the application for the listing of further issue of 170337546 Equity Shares of Rs.10/- each allotted on QIP basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from July 22, 2021 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity Shares of Rs.10/- each allotted on QIP basis	MAHABANK	EQ	170337546	6560158902 to 6730496447

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System(<https://neaps.nseindia.com/NEWLISTINGCORP/>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Jiten Patel
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

NOTICES

Notice No.	20210720-18	Notice Date	20 Jul 2021
Category	Company related	Segment	Equity
Subject	Listing of new securities of Bank of Maharashtra		

Content

Trading members of the Exchange are hereby informed that the under mentioned securities of Bank of Maharashtra (Scrip Code:532525, ISIN No. INE457A01014) are listed and admitted for trading on the Exchange with effect from Thursday, July 22, 2021

Security Details	170,337,546 Equity shares of Rs.10/ each allotted to QIBs pursuant to Qualified Institutional Placement. These shares are ranking pari-passu with the existing equity shares of the company.
Date of Allotment	July 17, 2021
Issue Price (Rs.)	Rs. 23.7/-
Dist. Nos.	6560158902 To 6730496447

In case trading members require any clarification on the subject matter of the notice, they may please contact Mr. Raghavendra Bhat on Tel. Nos. 022 2272 8915.

Rupal Khandelwal
Assistant General Manager
Date : July 20, 2021