



A B INFRABUILD LIMITED

(Formerly Known as A B INFRABUILD PVT. LTD.)

Registered Office : 104, 1st Floor, Shubhangan CHS. Ltd., Jawahar Nagar, Near Railway Crossing, Goregaon (W), Mumbai - 400 104. • Tel. : 2871 2114
Contact No.: +91 - 86525 19991 CIN : L45202MH2011PLC214834 • website : www.abinfrabuild.com • cs@abinfrabuild.com

ISO CERTIFIED : OHSAS - 18001 : 2007, ISO 14001:2015, ISO 9001:2015

Date: 30th November, 2024

To,

| | |
|---|---|
| Manager - Listing Compliance National Stock Exchange of India Limited 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: ABINFRA | Corporate Relationship Department, BSE Limited, P.J. Towers, Dalal Street, Fort, Mumbai - 400001 Scrip Code: 544281 |
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ISIN: INE00YB01017

Subject: Outcome of the Rights Issue Committee Meeting held on 30th November, 2024.

Dear Sir/Madam,

With reference to the captioned subject matter, this is to inform you that Meeting of the Rights Issue Committee of the Company held on Saturday, 30th November, 2024, at the Registered Office of the Company situated at 104, Shubhangan CHS. Ltd., Jawahar Nagar, Near Railway Crossing, Goregaon (West), Mumbai - 400104, discussed and approved the following:

1. The Rights Issue Committee has approved the Draft Letter of Offer ("DLOF") for raising of funds through issuance and allotment of fully paid-up equity shares of Rs. 10 each ("Equity Shares") to the eligible equity shareholders of the Company on a Rights basis, on such terms and at such price and ratio as may be decided by the Board or Rights Issue Committee at a later date, as on the record date (to be notified later), for an amount not exceeding Rs. 40.00 crores (Rupees Forty Crores), subject to receipt of in-principle approval of BSE Limited (BSE) & National Stock Exchange of India Limited (NSE), in accordance with the applicable laws including the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Companies Act, 2013 and rules made there under, as amended from time to time ("Rights Issue").

The DLOF will be submitted to BSE & NSE for seeking in-principal approval for the said Rights Issue.

Details pursuant to Regulation 30 and other relevant provisions of the SEBI Listing Regulations are enclosed as Annexure-1.

The Meeting of the Rights Issue Committee started at 3.00 PM and concluded at 3.40 PM.

Kindly take the above information on your record and oblige.

Thanks and Regards,

Your faithfully,

For A B Infrabuild Limited

Amrit Suthar
Company Secretary & Compliance Officer



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Annexure-1

The details as required under SEBI (Listing Obligation & Disclosure Requirements) 2015 Regulations, 2015 read SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09 and SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, with respect to the Right issue is given as under:

| Particulars | Details |
|--|---|
| Type of securities proposed to be issued | Fully paid-up Equity Share of the face value of Rs. 10/- each of the Company |
| Type of issuance (further public offering, rights issue, depository receipts (ADR /GDR), qualified institutions placement, preferential allotment etc.); | Rights issue to the existing equity shareholders |
| Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | Number of Equity Share and, in such ratio, as may be decided by the Board of Directors/Rights Issue committee for an amount not exceeding Rs. 40.00 crores (Rupees Forty Crores). |
| Any cancellation or termination of proposal for issuance of Securities including reasons thereof. | N.A. |

Kindly take it on your records.

Thanks & Regards,

For A B Infrabuild Limited

Amrit Suthar
Company Secretary & Compliance Officer