

**NIIT Limited**

Registered Office:
Plot No 85, Sector 32,
Institutional Area,
Gurugram 122 001,
(Haryana) India
Tel: +91 (124) 4293000
Fax: +91 (124) 4293333
Email: info@niit.com

CIN: L74899DL1981PLC015865

www.niit.com

May 31, 2022

The Manager
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

The Manager
National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Subject: Disclosure / Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Scrip Code: BSE – 500304; NSE – NIITLTD

Dear Sir/Madam,

This is in continuation to our earlier intimation dated January 28, 2022 informing that the Board of Directors at its meeting held on January 28, 2022 had approved a Composite Scheme of Arrangement between NIIT Limited ('the Transferor Company' or 'NIIT' or 'the Company') and NIIT Learning Systems Limited (formerly known as MindChampion Learning Systems Limited), a wholly owned subsidiary of the Company ('the Transferee Company' or 'NLSL') and their respective shareholders and creditors ('the Scheme') as per the provisions of Sections 230-232 and any other applicable provisions of the Companies Act, 2013 ("the Act"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in terms of SEBI Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/000000065 dated November 23, 2021.

Now, we would like to inform that the Company has received observation letter from BSE Limited vide its letter dated May 30, 2022. The same is available on the website of the Company.

This is for your information and records.

Thanking You

Yours truly,
For **NIIT Limited**

Deepak Bansal
Company Secretary
& Compliance Officer