



LATL:CS:BSE:NSE:2020-21

Date : 21.12.2020

<b>BSE Limited</b> Listing & Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	<b>The National Stock Exchange of India Limited</b> Listing & Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
<b>Security Code : 532796</b>	<b>Company Symbol: LUMAXTECH</b>

**Subject: Submission of the Disclosure under Regulation 29 (3) read with Regulation 29 (1) & Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)**

Sir/Ma'am,

With reference to the captioned subject, we would like to inform that the Company has received the disclosures under Regulation 29 (1) and Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) from the Promoters/Promoter Group of the Company. Henceforth, the Company hereby submit the Disclosures under Regulation 29 (3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended).

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,  
For **LUMAX AUTO TECHNOLOGIES LIMITED**

**ANIL TYAGI**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**M. NO.: A-16825**

Encl: as stated above

CIN: L31909DL1981PLC349793

**Lumax Auto Technologies Limited**

Regd. Office:  
2<sup>nd</sup> Floor, Harbans Bhawan-II,  
Commercial Complex, Nangal Raya,  
New Delhi – 110046, India

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E shares@lumaxmail.com

www.lumaxworld.in

**DK JAIN**  
**GROUP**

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

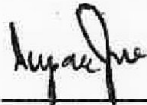
1. Name of the Target Company (TC)	<b>Lumax Auto Technologies Limited.</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer</b> Mr. Deepak Jain Mr. Anmol Jain  <b>PAC(S)</b> D.K. Jain & Sons (HUF), M/s. D.K. Jain Family Trust, Lumax Finance Private Limited, Mr. Dhanesh Kumar Jain, Mrs. Shivani Jain		
3. Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	3,81,54,430	55.98	55.98
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA		
c) Voting rights (VR) otherwise than by equity shares	NA		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA		
e) Total (a+b+c+d)	3,81,54,430	55.98	55.98
<b>Details of acquisition (Inter-se transfer by way of complete partition of D.K. Jain &amp; Sons (HUF))</b>			
a) Shares carrying voting rights acquired	59,37,465	8.71	8.71
b) VRs acquired otherwise than by equity shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA		

d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NA		
e) Total (a+b+c+d)	59,37,465	8.71	8.71
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	3,81,54,430	55.98	55.98
b) VRs otherwise than by equity shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA		
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NA		
e) Total (a+b+c+d)	3,81,54,430	55.98	55.98
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Inter-se transfer by way of complete partition of D.K. Jain & Sons (HUF). Mr. Dhanesh Kumar Jain is Karta of the HUF.		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	18.12.2020		
9. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 13,63,15,410		
10. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 13,63,15,410		
11. Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,63,15,410		

**Part-B\*\*\***

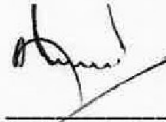
**Name of the Target Company: LUMAX AUTO TECHNOLOGIES LIMITED**

<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Whether the acquirer belongs to Promoter/ Promoter group</b>	<b>PAN of the acquirer and/ or PACs</b>
<b>Acquirer</b> Deepak Jain Anmol Jain	Yes	AAEPI1525D AAPPJ5958D
<b>PACs</b> D.K. Jain & Sons (HUF) Danesh Kumar Jain Family Trust Lumax Finance Private Limited Mr. Dhanesh Kumar Jain Mrs. Shivani Jain		AAAHD1442B AAAAD5552B AAACS9530J AAEPI0852F AFZPM9948K



(DEEPAK JAIN)

**Acquirer belonging to Promoter Group**



(ANMOL JAIN)

**Acquirer belonging to Promoter Group**

**Place: 21.12.2020**

**Date: New Delhi**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

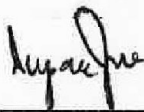
**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	<b>Lumax Auto Technologies Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer</b> Mr. Deepak Jain Mr. Anmol Jain  <b>PAC(S)</b> D.K. Jain & Sons (HUF), D.K. Jain Family Trust, Lumax Finance Private Limited, Mr. Dhanesh Kumar Jain , Mrs. Shivani Jain		
3. Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	38,154,430	55.98	55.98
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA		
c) Voting rights (VR) otherwise than by shares	NA		
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA		
e) Total (a+b+c+d)	38,154,430	55.98	55.98
<b>Details of acquisition (Inter-se transfer by way of complete partition of D.K. Jain &amp; Sons (HUF)/ sale</b>			
a) Shares carrying voting rights acquired/ sold	59,37,465	8.71	8.71
b) VRs acquired /sold otherwise than by shares	NA		
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA		
d) Shares encumbered/ invoked/ released by the acquirer	NA		
e) Total (a+b+c+d)	59,37,465	8.71	8.71

<b>After the acquisition /sale, holding of:</b>			
a) Shares carrying voting rights	38,154,430	55.98	55.98
b) Shares encumbered with the acquirer	NA		
c) VRs otherwise than by shares	NA		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA		
e) Total (a+b+c+d)	38,154,430	55.98	55.98
6. Mode of acquisition /sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer by way of complete partition of M/s D.K. Jain & Sons (HUF). Mr. Dhanesh Kumar Jain is Karta of the HUF.		
7. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.12.2020		
8. Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs. 13,63,15,410		
9. Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 13,63,15,410		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 13,63,15,410		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under listing Agreement.

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**(DEEPAK JAIN)**  
Acquirer belonging to Promoter Group



**(ANMOL JAIN)**  
Acquirer belonging to Promoter Group

Place: New Delhi  
Date: 21.12.2020

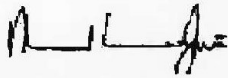
**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	<b>Lumax Auto Technologies Limited</b>		
2. Name(s) of the <del>acquirer/</del> seller and Persons Acting in Concert (PAC) <del>with the acquirer</del>	<b>Seller</b> D.K. Jain & Sons (HUF)  <b>PAC(S)</b> Mr. Deepak Jain, Mr. Anmol Jain, D.K. Jain Family Trust, Lumax Finance Private Limited, Mr. Dhanesh Kumar Jain, Mrs. Shivani Jain		
3. Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
5. Details of the <del>acquisition/</del> disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the <del>acquisition/</del> sale under consideration, holding of:</b>			
a) Shares carrying voting rights	3,81,54,430	55.98	55.98
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA		
c) Voting rights (VR) otherwise than by shares	NA		
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA		
e) Total (a+b+c+d)	3,81,54,430	55.98	55.98
<b>Details of <del>acquisition/</del> sale (Inter-se transfer by way of complete partition of D.K. Jain &amp; Sons (HUF))</b>			
a) Shares carrying voting rights <del>acquired/</del> sold	59,37,465	8.71	8.71
b) VRs <del>acquired/</del> sold otherwise than by shares	NA		
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired/</del> sold	NA		
d) Shares encumbered/ invoked/ released by the acquirer	NA		
e) Total (a+b+c+d)	59,37,465	8.71	8.71

<b>After the acquisition/ sale, holding of:</b>			
a) Shares carrying voting rights	3,81,54,430	55.98	55.98
b) Shares encumbered with the acquirer	NA		
c) VRs otherwise than by shares	NA		
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA		
e) Total (a+b+c+d)	3,81,54,430	55.98	55.98
6. Mode of acquisition / sale of shares (e.g. open market/ off market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Inter-se transfer, Mr. Dhanesh Kumar Jain being Karta of D.K. Jain & Sons (HUF) has transferred 29,68,732 equity shares to Mr. Deepak Jain and 29,68,733 equity shares to Mr. Anmol Jain upon complete partition of D.K. Jain & Sons (HUF).		
7. Date of acquisition/ sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.12.2020		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 13,63,15,410		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 13,63,15,410		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 13,63,15,410		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Dhanesh Kumar Jain**  
Karta of D.K. Jain & Sons (HUF)  
Seller belonging to Promoter Category

**Place: New Delhi**  
**Date: 21.12.2020**