



Ref: SSFL/Stock Exchange/2022-23/068
Date: September 09, 2022

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Allotment of Non-Convertible Debentures on a private placement basis

Ref: Our letter No. SSFL/Stock Exchange/2022-23/065 dated September 07, 2022

In furtherance to our above referred letter and pursuant to Regulation 30 of the Listing Regulations, we hereby informed that Management Committee of the Board of Directors of the Company vide its resolution dated September 09, 2022, has approved and allotted 600 (Six Hundred Only) Senior, Secured, Rated, Listed, Redeemable, Transferable, Principal Protected, Market Linked (PP-MLD) Non-Convertible Debentures of Rs. 10,00,000/- (Rupees Ten Lakh Only), at par, on a private placement basis in demat form, in consideration of an aggregate amount of Rs.60,00,00,000/- (Rupees Sixty Crore only) issued through Placement Memorandum dated September 09, 2022.

The details as required under the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 are as follows:

Instrument Details	600 (Six Hundred) Senior, Secured, Rated, Listed, Redeemable, Transferable, Principal Protected, Market Linked (PP-MLD) Non-Convertible Debentures
Size of the Issue	Rs.60,00,00,000/- (Rupees Sixty Crore only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
Tenure of the instrument	18 (Eighteen) months
Date of allotment	September 09, 2022
Date of maturity	March 09, 2024
Interest rate payment	Interest rate is based on the performance of Reference Index of 10-Year Government Security-6.54% GS 2032 (ISIN: IN0020210244)
Security of Issue	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited



Kindly take on record the aforesaid information.

Thanking You.

Yours Sincerely,
For Spandana Sphoorty Financial Limited

Ramesh Periasamy
Company Secretary and Compliance Officer