



October 25, 2020

To, BSE Limited., 1<sup>st</sup> Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai - 400 001

National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Ref: MOLDTKPAC - EO

Dear Sir / Madam,

BSE Scrip code: 533080

Subject:

Intimation as per Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 ("SEBI ICDR Regulations") – Issue of advertisement in newspapers in respect of certain matters relating to rights issue of partly-paid equity shares of the Company along with the warrants ("Rights Issue")

To.

Further to our letter dated October 19, 2020, we enclose copies of advertisement published by the Company today, i.e. October 25, 2020, in respect of matters specified under sub-regulation (1) of Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, in all editions of English national daily newspaper (other than the Kolkata edition), the Financial Express, all editions of the Hindi national daily newspaper (other than the Kolkata edition), Jansatta and the Hyderabad edition of the Telugu daily newspaper, Nava Telangana (Telugu being the regional language of Telangana, where the registered office is located), each with wide circulation.

Please note that due to holidays on account of Durga Puja in Kolkata, the advertisement will be published in the Kolkata edition of the Financial Express and Jansatta on October 28, 2020.

This is for dissemination on your website.

Thanking you,

Yours truly,

For MOLD-TEK PACKAGING LIMITED

Hyderabad

Thakur Vishal Singh

Company Secretary

**FE SUNDAY** 

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined

herein shall have the meaning assigned to them in the Letter of Offer dated October 17, 2020 (the "Letter of Offer" or the "LoF" filed with stock exchanges namely BSE Limited ("NSE") and National Stock Exchanges and Exchange Board of India ("SEBI").



# Mold-Tek Packaging Limited

Mold-Tek Packaging Limited was originally incorporated as Tresure Paks Private Limited, a private limited company on February 28, 1997, at Hyderabad, under the provisions of the Companies Act, 1956. Subsequently, the name of our Company was changed to Tresure Paks Limited on August 10, 2007. Subsequently, the name of our Company was changed to Mold-Tek Packaging Limited with effect from August 20, 2007. Thereafter the name of our Company was change in our name and the registered office of our Company, see "General Information" on page 36 of the Letter of Offer. Registered Office and Corporate Office: 8-2-293/82/A/700, Ground Floor Road No 36, Jubilee Hills, Hyderabad, Telangana 500033

Tel: (91 40) 4030 0323 · Contact Person: Thakur Vishal Singh, Company Secretary and Compliance Officer · E-mail: cs@moldtekpackaging.com Website: www.moldtekpackaging.com · Corporate Identity Number: L21022TG1997PLC026542

PROMOTERS OF OUR COMPANY: JANUMAHANTI LAKSHMANA RAO, ADIVISHNU SUBRAMANYAM AND PATTABHI VENKATESWARA RAO

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF MOLD-TEK PACKAGING LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 5.55,330\* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 180 PER RIGHTS EQUITY SHARE) ALONG WITH 6 DETACHABLE WARRANTS FOR CASH AT A PRICE OF ₹ 184 PER DETACHABLE WARRANT FOR EVERY 1 RIGHTS EQUITY SHARE ALLOTTED IN THE ISSUE, (TOGETHER WITH THE RIGHTS SECURITIES"), FOR AN AMOUNT COLLECTIVELY NOT EXCEEDING ₹ 7,130.44 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 50 (FIFTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHARES FOR EVERY 50 (FIFTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE BY THE ELIGIBLE EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHARES HELD BY THE ELIGIBLE \*Assuming full subscription in the Issue

# NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON: WEDNESDAY, OCTOBER 28, 2020**  LAST DATE FOR ON MARKET RENUNCIATIONS ^ \*: FRIDAY, NOVEMBER 6, 2020

**ISSUE CLOSES ON#: WEDNESDAY, NOVEMBER 11, 2020** 

Pursuant to the Streamlining of Rights Issue, SEBI has introduced the concept of credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or Off Market Renunciation. The credit of Rights Entitlements and Allotment of Rights Securities shall be made only in dematerialized form. Further, due to the COVID-19 pandemic, SEBI has introduced certain relaxations for rights issues which will open prior to December 31, 2020. Investors are encouraged to carefully follow all the necessary requirements under the SEBI Rights Issue Circulars and ensure completion of all necessary steps in providing/ updating their required details, please see "Terms of the Issue" on page 133 of the Letter of Offer Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

#The Rights Committee will have the right to extend the Issue period as it may determine from time to time, provided that this Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the

Simple, Safe, Smart way of making an application - Make use of it

\*Application supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below

Facilities for Application in the Issue:

in the Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "- Procedure for Application through the ASBA Process" and "- Procedure for Application through the R-WAP" on page 148 of the Letter of Offer.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application

(a) ASBA Facility:

Issue Closing Date.

Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, see "- Procedure for Application through the ASBA Process' on page 148 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an

Application in this Issue and clear demarcated funds should be available in such account for such an Application. (b) Registrar's Web based Application Platform (R-WAP):

In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue by resident investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS. INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS." ON PAGE 29 OF THE LETTER OF OFFER.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated investor helpdesk (www.linkintime.co.in) or call helpline number (+91 22 4918 6200/ 4918 6171 / 4918 6172). For details, see Procedure for Application through the R-WAP' on page 148.

#### APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING SHARES IN PHYSICAL FORM:

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Securities may also apply in this Issue during the Issue Period. Application by such Eligible Equity Shareholders is subject to following conditions:

(i) the Eligible Equity Shareholders apply only through R-WAP; (ii) the Eligible Equity Shareholders are residents; (iii) the Eligible Equity Shareholders are not making payment

from non-resident account; (iv) the Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and (v) the Eligible Equity Shareholders shall receive Rights Securities, in respect of their Application, only in demat mode. Accordingly, such resident Eligible Equity Shareholders are required to, within 6 (six) months from the Allotment Date, send a communication to our Company or the Registrar

containing the name(s), Indian address, email address, contact details and the details of their demat account along with copy of self- attested PAN and self-attested client master sheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Securities in such demat account.

Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Securities in "- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "- Credit and Transfer of Rights Securities in case of shareholders holding Equity Shares in Physical Form and disposal of Rights Securities for non-receipt of demat account details in a timely manner" on pages 153 and 162, respectively of the Letter of Offer.

#### APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA):

investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. Self-Certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised Fpi=yes&introld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility. eligible equity shareholders under the asba process may please note that the rights securities applied for in this issue can be

THE RECORD DATE. APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to

ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH INVESTOR ON

subscribe to this issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB. to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any address outside India Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize

the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder makes an Application using the Application Form as well as plain paper, both the Applications shall be liable to be rejected at the option of the Issuer.

# PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP:

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being Mold-Tek Packaging Limited;
Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP ID and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option - only dematerialised form; 6. Number of Rights Securities applied for within the Rights Entitlements; 7. Total number of Rights Securities applied for; 8. Total amount paid at the rate of ₹ 321 for Rights Securities issued in one Rights Entitlement (i.e. ₹ 45 per Rights Equity Share and ₹ 46 per Warrant); 9. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 10. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules; For details in relation to the RBI approval, please see "Notice to non-resident Eligible Equity Shareholders" on page 11 of the Letter of Offer; 11. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Securities applied for pursuant to this Issue; 12. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 13. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 14. In addition, all such Eligible Equity Shareholders are deemed to have

"I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corp ineligible to participate in the Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. V We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged orotherwise transferred except in an offshore transaction

in compliance with Regulation S under the US Securities Act ("Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are

acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. // We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the

Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.linkintime.co.in. Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts

on or before the Issue Closing Date.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. Further, the Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company or the Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, the Lead Manager, and the Stock Exchanges and on R-WAP. NO OFFER IN UNITED STATES: THE RIGHTS ENTITLEMENTS AND RIGHT SECURITIES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "US SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF (THE "UNITED STATES" OR "U.S.") EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. ACCORDINGLY, THE RIGHTS ENTITLEMENTS AND RIGHTS SECURITIES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED AND SOLD ONLY OUTSIDE THE UNITED STATES IN OFFSHORE RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS SECURITIES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THE LETTER OF OFFER SHOULD

or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States of America when the buy order is made. Envelopes containing an Application Form should not be postmarked in the United States of America or otherwise dispatched from the United States of America or any other jurisdiction where it would be illegal to make an offer under the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer. or Abridged Letter of Offer and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Rights Securities will be deemed to have declared, warranted and agreed, by accepting the delivery of the Letter of Offer, that (i) it is not and that at the time of subscribing for the Rights Securities or the Rights Entitlements, it will not be, in the United States of America when the buy order is made and (ii) it is authorized to acquire the Rights Entitlement and the Rights Securities in compliance with all applicable law, rules and regulations. Our Company, in consultation with the Lead Manager, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be,

executed in or dispatched from the United States of America or other jurisdictions where the offer and sale of the Rights Securities is not permitted under laws of such jurisdictions; (ii) does not include the relevant certification set out in the Application Form headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the Application Form does not have a registered address (and is not otherwise located) in the United States of America, and such person is complying with laws of the jurisdictions applicable to such person in connection with the Issue, among others; or (iii) where a registered Indian address is not provided; or (iv) where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or Allot any Rights Securities in respect of any

Non-resident shareholders should refer to Rule 7 of FEMA Rules as per which a person resident outside India and having an investment in an Indian company is not permitted to

make investments in share warrants issued by an Indian company in a rights issue. Accordingly, non-resident shareholders desirous of participating in the Issue must obtain prior approval from RBI before the Issue Closing Date. Such approval must be valid till Allotment. For further details, please see "Notice to non-resident Eligible Equity Shareholders" on page 11, "Risk Factors - A person resident outside India shall require approval of the Reserve Bank of India to be able to subscribe to Rights Securities in the Issue" on page 28 of the Letter of Offer. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form or a plain paper Application is Wednesday, November 11, 2020, i.e., Issue

Closing Date. The Rights Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is

not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by the Rights Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Rights Committee shall be at liberty to dispose of the Rights Securities hereby offered, as provided under the section, "- Basis of Allotment on page 161 of the Letter of Offer. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by

the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. ALLOTMENT OF RIGHTS SECURITIES ONLY IN DEMATERIALIZED FORM: Please note that the Rights Securities applied for in the Issue can be allotted only in dematerialized

form and to (A) the same depository account/ corresponding PAN in which the Equity Shares are held by such investor on the Record Date. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Securities may also apply in this Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Securities in "- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "- Credit and Transfer of Rights Securities in case of shareholders holding Equity Shares in Physical Form and disposal of Rights Securities for non-receipt of demat account details in a timely manner on pages 153 and 162, respectively. For details, see "Allotment advice or refund/unblocking of ASBA accounts" on page 162 of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT RIGHTS SECURITIES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

LISTING: The existing Equity Shares of our Company are listed on the Stock Exchanges. Our Company has received "in-principle" approvals from BSE and NSE for listing the Rights Securities to be allotted pursuant to the Issue through their letters dated October 13, 2020. Our Company will also make applications to Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI Circular bearing reference number SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of the Issue, the Designated Stock Exchange is BSE. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the Letter of Offer to SEBI should not in, anyway, be deemed or construed that SEBI has

cleared or approved the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of SEBI" beginning on page no. 126 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of the BSE Limited" beginning on page 129 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" beginning on page 129 of the Letter of Offer. BANKER TO THE ISSUE/ESCROW COLLECTION BANK/ALLOTMENT ACCOUNT BANK/REFUND BANKER: ICICI Bank Limited

INVESTORS ARE ADVISED TO REFER TO THE LETTER OF OFFER AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE

DISPATCH AND AVAILABILITY OF THE ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6 2020, read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and the MCA Circulars, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form and other applicable Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company or the Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case who make a request in this regard. In accordance with the above, the dispatch of the Abridged Letter of Offer, Rights Entitlement Letter along with the Application Form has been

completed in electronic form through email on October 23, 2020 by the Registrar to the Issue. Please note that Eligible Equity Shareholders, in order to update the respective Indian addresses/ email addresses/ mobile numbers in the records maintained by the Registrar or our Company, should visit www.linkintime.co.in. Investors, including Eligible Equity Shareholders who have not received an email from our Company, containing the Issue material, can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Securities under applicable securities laws) on the websites

(i) our Company at <u>www.moldtekpackaging.com</u>;

(ii) the Registrar at www.linkintime.co.in;

(iii) the Lead Manager at <u>www.emkayglobal.com</u>;

(iv) the Stock Exchanges at <a href="https://www.bseindia.com">www.bseindia.com</a> and <a href="https://www.nseindia.com">www.nseindia.com</a>; and (v) the Registrar's web-based application platform ("R-WAP") at www.linkintime.co.in;

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.moldtekpackaging.com)

Further, our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. In light of the current COVID-19 situation, our Company and the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the email addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

# OTHER IMPORTANT LINKS AND HELPLINE

The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors:

 b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in

d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.linkintime.co.in

The LOF is available on the website of the Company viz. www.moldtekpackaging.com; the Lead Manager viz. www.emkayglobal.com; website of BSE and NSE viz. www.bseindia.com and www.nseindia.com, respectively and on SEBI's website: www.sebi.gov.in and a copy of the same can be downloaded from these websites.

EMKAY GLOBAL FINANCIAL SERVICES LIMITED 7th Floor, The Ruby, Senapati Bapat Marq. Dadar - West, Mumbai 400 028 Tel: +91 22 66121212

LEAD MANAGER TO THE ISSUE

E-mail: moldtekpack.ri@emkayqlobal.com Investor grievance e-mail: bg@emkayglobal.com Website: www.emkayglobal.com Contact person: Deepak Yadav / Wincy Nadar SEBI registration number: INM000011229

of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors.

Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the Letter of Offer should not be forwarded to or transmitted in or into the United States at any time. There will be no public offering in the United States.

**LINK** Intime

LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Tel: +91 22 4918 6000

REGISTRAR TO THE ISSUE

E-mail: moldtek.rights@linkintime.co.in Investor grievance e-mail: moldtek.rights@linkintime.co.in Website: www.linkintime.co.in Contact person: Sumeet Deshpande

COMPANY SECRETARY AND COMPLIANCE OFFICER Mr. Thakur Vishal Singh

Company Secretary and Compliance Officer Mold-Tek Packaging Limited Plot No. 700, Road No. 36, Jubilee Hills, Hyderabad - 500033, Telangana. Tel: +91 40 40300323 Email: cs@moldtekpackaging.com

SEBI registration number: INR000004058 investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the Issue or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the Issue or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the Issue or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the Issue or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters.

> On behalf of Board of Directors For Mold-Tek Packaging Limited

Janumahanti Lakshmana Rao

Chairman and Managing Director

**HYDERABAD** 

Mold-Tek Packaging Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake a rights issue of its partly paid-up equity shares along with detachable warrants and has in this regard filed a Letter of Offer dated October 17, 2020 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com, www.nseindia.com respectively, as well as on the website of Lead Manager to the Issue i.e. Emkay Global Financial Services Limited at www.emkayglobal.com and on the R-WAP. Any potential Investors should note that investment in the Rights Securities involves a degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 19 of the Letter of Offer. Potential investors should not rely on the Letter of Offer for any investment decision. The Rights Entitlements and Right Securities have not been and will not be registered under the US Securities Act, or any US state securities have not been and will not be registration requirements of the US Securities

Act. Accordingly, the Rights Entitlements and Rights Securities referred to in the Letter of Offer are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S. the offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Securities or Rights

financialexp.ep. .in

Place: Hyderabad

Date : October 24, 2020

This is only an advertisement for information purposes and not for publication, distribution or release directly outside India. This is not an announcement for the offer or an invitation or a recommendation to purchase, to hold or to sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated October 17, 2020 (the "Letter of Offer" or the "SEBI"), and National Stock Exchanges and Excha



# Mold-Tek Packaging Limited

Mold-Tek Packaging Limited was originally incorporated as Tresure Paks Private Limited, a private limited company on February 28, 1997, at Hyderabad, under the provisions of the Company was changed to Moldtek Plastics Limited with effect from August 10, 2007. Subsequently, the name of our Company was changed to its present name Mold-Tek Packaging Limited with effect from March 12, 2010. For details of change in our name and the registered office of our Company, see "General Information" on page 36 of the Letter of Offer.

Registered Office and Corporate Office: 8-2-293/82/A/700, Ground Floor Road No 36, Jubilee Hills, Hyderabad, Telangana 500033 Tel: (91 40) 4030 0323 • Contact Person: Thakur Vishal Singh, Company Secretary and Compliance Officer • E-mail: cs@moldtekpackaging.com • Corporate Identity Number: L21022TG1997PLC026542

PROMOTERS OF OUR COMPANY: JANUMAHANTI LAKSHMANA RAO, ADIVISHNU SUBRAMANYAM AND PATTABHI VENKATESWARA RAO

ISSUE OF UP TO 5,55,330" PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 180 PER RIGHTS EQUITY SHARES") PRICE OF ₹ 184 PER DETACHABLE WARRANT FOR EVERY 1 RIGHTS EQUITY SHARE ALLOTTED IN THE ISSUE, (TOGETHER WITH THE RIGHTS EQUITY SHARES, THE "RIGHTS EQUITY SHARE ALLOTTED IN THE ISSUE, (TOGETHER WITH THE RIGHTS EQUITY SHARE). OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 50 (FIFTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHARES FOR EVERY 50 (FIFTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHARES FOR EVERY 50 (FIFTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE E

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF MOLD-TEK PACKAGING LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

# NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

### **ISSUE OPENS ON: WEDNESDAY, OCTOBER 28, 2020**

# LAST DATE FOR ON MARKET RENUNCIATIONS ^ \*: FRIDAY, NOVEMBER 6, 2020

#### **ISSUE CLOSES ON#: WEDNESDAY, NOVEMBER 11, 2020**

Pursuant to the Streamlining of Rights Issue, SEBI has introduced the concept of credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or Off Market Renunciation. The credit of Rights Entitlements and Allotment of Rights Securities shall be made only in dematerialized form. Further, due to the COVID-19 pandemic, SEBI has introduced certain relaxations for rights issues which will open prior to December 31, 2020. Investors are encouraged to carefully follow all the necessary requirements under the SEBI Rights Issue Circulars and ensure completion of all necessary steps in providing/ updating their required details, please see "Terms of the Issue" on page 133 of the Letter of Offer \*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

#The Rights Committee will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the

Simple, Safe, Smart way of making an application - Make use of it

\*Application supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below

Facilities for Application in the Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "- Procedure for Application through the ASBA Process" and "- Procedure for Application through the R-WAP" on page 148 of the Letter of Offer.

Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, see "- Procedure for Application through the ASBA Process' on page 148 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an

Application in this Issue and clear demarcated funds should be available in such account for such an Application. (b) Registrar's Web based Application Platform (R-WAP):

In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue by resident stors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP, R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS." ON PAGE 29 OF THE LETTER OF OFFER. For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked

questions, visit the online/ electronic dedicated investor helpdesk (www.linkintime.co.in) or call helpline number (+91 22 4918 6200/ 4918 6171 / 4918 6172). For details, see Procedure for Application through the R-WAP\* on page 148.

#### APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING SHARES IN PHYSICAL FORM:

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Securities may also apply in this Issue during the Issue Period. Application by such Eligible Equity Shareholders is subject to following conditions:

(i) the Eligible Equity Shareholders apply only through R-WAP; (ii) the Eligible Equity Shareholders are residents; (iii) the Eligible Equity Shareholders are not making payment. from non-resident account; (iv) the Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and (v) the Eligible Equity Shareholders shall receive Rights Securities, in respect of their Application, only in demat mode.

Accordingly, such resident Eligible Equity Shareholders are required to, within 6 (six) months from the Allotment Date, send a communication to our Company or the Registrar containing the name(s), Indian address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Securities in such demat account

Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Securities in "- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "- Credit and Transfer of Rights Securities in case of shareholders holding Equity Shares in Physical Form and disposal of Rights Securities for non-receipt of demat account details in a timely manner\* on pages 153 and 162, respectively of the Letter of Offer.

#### APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA):

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweblother/OtherAction.do?doRecognised Fpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS SECURITIES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB.

to block Application Money in the said bank account maintained with the same SCSB Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize

the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder makes an Application using the Application Form as well as plain paper, both the Applications shall be liable to be rejected at the option of the Issuer.

#### PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP:

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being Mold-Tek Packaging Limited;
Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP ID and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option - only dematerialised form, 6. Number of Rights Securities applied for within the Rights Entitlements; 7. Total number of Rights Securities applied for; 8. Total amount paid at the rate of ₹ 321 for Rights Securities issued in one Rights Entitlement (i.e. ₹ 45 per Rights Equity Share and ₹ 46 per Warrant); 9. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 10. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules; For details in relation to the RBI approval, please see "Notice to non-resident Eligible Equity Shareholders" on page 11 of the Letter of Offer, Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Securities applied for pursuant to this Issue; 12. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 13. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 14. In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. If we understand the affering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the

in compliance with Regulation S under the US Securities Act ("Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are

If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged protherwise transferred except in an offshore transaction

acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. If We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.linkintime.co.in. Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may come, are required

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. Further, the Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company or the Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, the Lead Manager, and the Stock Exchanges and on R-WAP. NO OFFER IN UNITED STATES: THE RIGHTS ENTITLEMENTS AND RIGHT SECURITIES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "US SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT, ACCORDINGLY, THE RIGHTS ENTITLEMENTS AND RIGHTS SECURITIES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED AND SOLD ONLY OUTSIDE THE UNITED STATES IN OFFSHORE TRANSACTIONS IN RELIANCE ON REGULATION S UNDER THE US SECURITIES ACT ('REGULATION S'). THE OFFERING TO WHICH THE LETTER OF OFFER IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THE LETTER OF OFFER SHOULD

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States of America when the buy order is made. Envelopes containing an Application Form should not be postmarked in the United States of America or otherwise dispatched from the United States of America or any other jurisdiction where it would be illegal to make an offer under the Letter of Offer. Our Company is making this issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer. or Abridged Letter of Offer and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Rights Securities will be deemed to have declared, warranted and agreed, by accepting the delivery of the Letter of Offer, that (i) it is not and that at the time of subscribing for the Rights Securities or the Rights Entitlements, it will not be, in the United States of America when the buy order is made and (ii) it is authorized to acquire the Rights Entitlement and the Rights Securities in compliance with all applicable law, rules and regulations. Our Company, in consultation with the Lead Manager, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been

executed in or dispatched from the United States of America or other jurisdictions where the offer and sale of the Rights Securities is not permitted under laws of such jurisdictions; (ii) does not include the relevant certification set out in the Application Form headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the Application Form does not have a registered address (and is not otherwise located) in the United States of America, and such person is complying with laws of the jurisdictions applicable to such person in connection with the Issue, among others; or (iii) where a registered Indian address is not provided; or (iv) where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or Allot any Rights Securities in respect of any such Application Form

Non-resident shareholders should refer to Rule 7 of FEMA Rules as per which a person resident outside India and having an investment in an Indian company is not permitted to make investments in share warrants issued by an Indian company in a rights issue. Accordingly, non-resident shareholders desirous of participating in the Issue must obtain prior approval from RBI before the Issue Closing Date. Such approval must be valid till Allotment. For further details, please see "Notice to non-resident Eligible Equity Shareholders" on page 11, "Risk Factors - A person resident outside India shall require approval of the Reserve Bank of India to be able to subscribe to Rights Securities in the Issue" on page

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form or a plain paper Application is Wednesday, November 11, 2020, i.e., Issue Closing Date. The Rights Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by the Rights Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Rights Committee shall be at liberty to dispose of the Rights Securities hereby offered, as provided under the section, "- Basis of Allotment on page 161 of the Letter of Offer.

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT OF RIGHTS SECURITIES ONLY IN DEMATERIALIZED FORM: Please note that the Rights Securities applied for in the Issue can be allotted only in dematerialized form and to (A) the same depository account/ corresponding PAN in which the Equity Shares are held by such investor on the Record Date. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (c) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shareholders in the Eligible Equity Shareholders in in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Securities may also apply in this Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Securities in "- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "- Credit and Transfer of Rights Securities in case of shareholders holding Equity Shares in Physical Form and disposal of Rights Securities for non-receipt of demat account details in a timely manner' on pages 153 and 162, respectively. For details, see "Allotment advice or refund/unblocking of ASBA accounts" on page 162 of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT RIGHTS SECURITIES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM. LISTING: The existing Equity Shares of our Company are listed on the Stock Exchanges. Our Company has received "in-principle" approvals from BSE and NSE for listing the

Rights Securities to be allotted pursuant to the Issue through their letters dated October 13, 2020. Our Company will also make applications to Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI Circular bearing reference number SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of the Issue, the Designated Stock Exchange is BSE. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the Letter of Offer to SEBI should not in, anyway, be deemed or construed that SEBI has

cleared or approved the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of SEBI" beginning on page no. 126 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of the BSE Limited" beginning on page 129 of the Letter of Offer. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter

of Offer for the full text of the "Disclaimer clause of NSE" beginning on page 129 of the Letter of Offer. BANKER TO THE ISSUE/ESCROW COLLECTION BANK/ALLOTMENT ACCOUNT BANK/REFUND BANKER: ICICI Bank Limited

#### INVESTORS ARE ADVISED TO REFER TO THE LETTER OF OFFER AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE

DISPATCH AND AVAILABILITY OF THE ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6 2020, read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and the MCA Circulars, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form and other applicable Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company or the Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case who make a request in this regard. In accordance with the above, the dispatch of the Abridged Letter of Offer, Rights Entitlement Letter along with the Application Form has been completed in electronic form through email on October 23, 2020 by the Registrar to the Issue.

Please note that Eligible Equity Shareholders, in order to update the respective Indian addresses/ email addresses/ mobile numbers in the records maintained by the Registrar or our Company, should visit www.linkintime.co.in. Investors, including Eligible Equity Shareholders who have not received an email from our Company, containing the Issue material, can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights

- Securities under applicable securities laws) on the websites our Company at <a href="https://www.moldtekpackaging.com">www.moldtekpackaging.com</a>
- (ii) the Registrar at www.linkintime.co.in:
- (iii) the Lead Manager at www.emkayglobal.com;
- (iv) the Stock Exchanges at <a href="https://www.bseindia.com">www.nseindia.com</a>; and (v) the Registrar's web-based application platform ("R-WAP") at www.linkintime.co.in;

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.moldtekpackaging.com)

Further, our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. In light of the current COVID-19 situation, our Company and the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the email addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

#### OTHER IMPORTANT LINKS AND HELPLINE

REGISTRAR TO THE ISSUE

Website: www.linkintime.co.in

Contact person: Sumeet Deshpande

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors;

www.linkintime.co.in

 b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: <a href="https://www.linkintime.co.in">www.linkintime.co.in</a> c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in

d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.linkintime.co.in

The LOF is available on the website of the Company viz. <a href="https://www.moidtekpackaging.com">www.moidtekpackaging.com</a>; the Lead Manager viz. <a href="https://www.emkayglobal.com">www.emkayglobal.com</a>; website of BSE and NSE viz. <a href="https://www.mseindia.com">www.mseindia.com</a>; mespectively and on SEBI's website: <a href="https://www.sebi.gov.in">www.mseindia.com</a>, respectively and on SEBI's website: <a href="https://www.sebi.gov.in">www.sebi.gov.in</a> and a copy of the same can be downloaded from these websites.

**EMKAY GLOBAL FINANCIAL SERVICES LIMITED** 7th Floor, The Ruby, Senapati Bapat Marg, Dadar - West, Mumbai 400 028 Tel: +91 22 66121212 E-mail: moldtekpack.ri@emkayglobal.com Investor grievance e-mail: ibg@emkayglobal.com

LEAD MANAGER TO THE ISSUE

Website: www.emkayglobal.com

Contact person: Deepak Yadav / Wincy Nadar

**LINK**Intime

LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Tel: +91 22 4918 6000 E-mail: moldtek.rights@linkintime.co.in Investor grievance e-mail: moldtek.rights@linkintime.co.in

Mr. Thakur Vishal Singh Company Secretary and Compliance Officer Mold-Tek Packaging Limited Plot No. 700, Road No. 36, Jubilee Hills, Hyderabad - 500033, Telangana. Tel: +91 40 40300323 Email: cs@moldtekpackaging.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

SEBI registration number: INM000011229 SEBI registration number: INR000004058 Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the applicant, number of Rights Securities applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSB where the Application, as the case may be, was submitted by the Investors.

> On behalf of Board of Directors For Mold-Tek Packaging Limited

Chairman and Managing Director

Mold-Tek Packaging Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake a rights issue of its partly paid-up equity shares along with detachable warrants and has in this regard filed a Letter of Offer dated October 17, 2020 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI, BSE and NSE at <a href="https://www.nseindia.com">www.nseindia.com</a>, <a href="https://www.nseindia.com">www.nseindia.co risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 19 of the Letter of Offer. Potential investors should not rely on the Letter of Offer for any investment decision. The Rights Entitlements and Right Securities have not been and will not be registered under the US Securities Act, or any US state securities for possessions thereof, except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Securities referred to in the Letter of Offer are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S. the offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Securities or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the Letter of Offer should not be forwarded to or transmitted in or into the United States.

Place: Hyderabad Date: October 24, 2020

epaper.navatelangana.com

Janumahanti Lakshmana Rao



# Mold-Tek Packaging Limited

Mold-Tek Packaging Limited was originally incorporated as Tresure Paks Private Limited, a private limited company was changed to Tresure Paks Limited on August 10, 2007. Subsequently, the name of our Company was changed to Moldtek Plastics Limited with effect from August 20, 2007. Thereafter the name of our Company was changed to its present name Mold-Tek Packaging Limited with effect from March 12, 2010. For details of change in our name and the registered office of our Company, see "General Information" on page 36 of the Letter of Offer.

> Registered Office and Corporate Office: 8-2-293/82/A/700, Ground Floor Road No 36, Jubilee Hills, Hyderabad, Telangana 500033 Tel: (91 40) 4030 0323 · Contact Person: Thakur Vishal Singh, Company Secretary and Compliance Officer · E-mail: cs@moldtekpackaging.com · Corporate Identity Number: L21022TG1997PLC026542

#### PROMOTERS OF OUR COMPANY: JANUMAHANTI LAKSHMANA RAO, ADIVISHNU SUBRAMANYAM AND PATTABHI VENKATESWARA RAO

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF MOLD-TEK PACKAGING LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 5,55,330\* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 180 PER RIGHTS EQUITY SHARE) ALONG WITH 6 DETACHABLE WARRANTS FOR CASH AT A PRICE OF ₹ 184 PER DETACHABLE WARRANT FOR EVERY 1 RIGHTS EQUITY SHARE ALLOTTED IN THE ISSUE, (TOGETHER WITH THE RIGHTS SECURITIES"), FOR AN AMOUNT COLLECTIVELY NOT EXCEEDING ₹ 7,130.44 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 50 (FIFTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHARES HELD BY THE ELI \*Assuming full subscription in the Issue

# NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

# **ISSUE OPENS ON: WEDNESDAY, OCTOBER 28, 2020**

# LAST DATE FOR ON MARKET RENUNCIATIONS ^ \*: FRIDAY, NOVEMBER 6, 2020

ISSUE CLOSES ON#: **WEDNESDAY, NOVEMBER 11, 2020** 

Pursuant to the Streamlining of Rights Issue, SEBI has introduced the concept of credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or Off Market Renunciation. The credit of Rights Entitlements and Allotment of Rights Securities shall be made only in dematerialized form. Further, due to the COVID-19 pandemic, SEBI has introduced certain relaxations for rights issues which will open prior to December 31, 2020. Investors are encouraged to carefully follow all the necessary requirements under the SEBI Rights Issue Circulars and ensure completion of all necessary steps in providing/ updating their required details in a timely manner. For details, please see "Terms of the Issue" on page 133 of the Letter of Offer \*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

#The Rights Committee will have the right to extend the Issue period as it may determine from time to time, provided that this Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the

ASBA\*

Simple, Safe, Smart way of making an application - Make use of it

\*Application supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below

#### Facilities for Application in the Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see - Procedure for Application through the ASBA Process" and "- Procedure for Application through the R-WAP" on page 148 of the Letter of Offer.

Issue Closing Date.

Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, see "- Procedure for Application through the ASBA Process" on page 148 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

#### (b) Registrar's Web based Application Platform (R-WAP):

In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS. SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS. INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS." ON PAGE 29 OF THE LETTER OF OFFER.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated investor helpdesk (www.linkintime.co.in) or call helpline number (+91 22 4918 6200/ 4918 6171 / 4918 6172). For details, see Procedure for Application through the R-WAP\* on page 148.

#### APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING SHARES IN PHYSICAL FORM:

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Securities may also apply in this Issue during the Issue Period. Application by such Eligible Equity Shareholders is subject to following conditions:

(i) the Eligible Equity Shareholders apply only through R-WAP; (ii) the Eligible Equity Shareholders are residents; (iii) the Eligible Equity Shareholders are not making payment from non-resident account; (iv) the Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and (v) the Eligible Equity Shareholders shall receive Rights Securities, in respect of their Application, only in demat mode.

Accordingly, such resident Eligible Equity Shareholders are required to, within 6 (six) months from the Allotment Date, send a communication to our Company or the Registrar containing the name(s), Indian address, email address, contact details and the details of their demat account along with copy of self- attested PAN and self-attested client master sheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Securities in such demat account.

Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Securities in "- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "- Credit and Transfer of Rights Securities in case of shareholders holding Equity Shares in Physical Form and disposal of Rights Securities for non-receipt of demat account details in a timely manner" on pages 153 and 162, respectively of the Letter of Offer.

#### APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA):

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their

nvestors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. Self-Certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised Fpi=yes&intmId=34: For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility. ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS SECURITIES APPLIED FOR IN THIS ISSUE CAN BE

ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH INVESTOR ON

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB

Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder makes an Application using the Application Form

as well as plain paper, both the Applications shall be liable to be rejected at the option of the Issuer. PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP:

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach

the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Mold-Tek Packaging Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP ID and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment. option - only dematerialised form; 6. Number of Rights Securities applied for within the Rights Entitlements; 7. Total number of Rights Securities applied for; 8. Total amount paid at the rate of ₹ 321 for Rights Securities issued in one Rights Entitlement (i.e. ₹ 45 per Rights Equity Share and ₹ 46 per Warrant); 9. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 10. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules; For details in relation to the RBI approval, please see "Notice to non-resident Eligible Equity Shareholders" on page 11 of the Letter of Offer; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder. and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Securities applied for pursuant to this Issue; 12. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 13. Signature of the Eligible Equity Shareholder (in case of joint

holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 14. In addition, all such Eligible Equity Shareholders are deemed to have

"I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States, Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is igible to participate in the Issue under the securities laws of their jurisdiction

If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the

/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged orotherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act ("Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/ We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow

account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the

Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.linkintime.co.in.

Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. Further, the Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company or the Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, the Lead Manager, and the Stock Exchanges and on R-WAP. NO OFFER IN UNITED STATES: THE RIGHTS ENTITLEMENTS AND RIGHT SECURITIES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "US SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF (THE "UNITED STATES" OR "U.S.") EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT, ACCORDINGLY, THE RIGHTS ENTITLEMENTS AND RIGHTS SECURITIES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED AND SOLD ONLY OUTSIDE THE UNITED STATES IN OFFSHORE TRANSACTIONS IN RELIANCE ON REGULATION S UNDER THE US SECURITIES ACT ("REGULATION S"). THE OFFERING TO WHICH THE LETTER OF OFFER IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES, ACCORDINGLY, THE LETTER OF OFFER SHOULD

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States of America when the buy order is made. Envelopes containing an Application Form should not be postmarked in the United States of America or otherwise dispatched from the United States of America or any other jurisdiction where it would be illegal to make an offer under the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer. or Abridged Letter of Offer and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company, Any person who acquires Rights Entitlements or Rights Securities will be deemed to have declared, warranted and agreed, by accepting the delivery of the Letter of Offer, that (i) it is not and that at the time of subscribing for the Rights Securities or the Rights Entitlements, it will not be, in the United States of America when the buy order is made and (ii) it is authorized to acquire the Rights Entitlement and the Rights Securities in compliance with all applicable law, rules and regulations.

Our Company, in consultation with the Lead Manager, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in or dispatched from the United States of America or other jurisdictions where the offer and sale of the Rights Securities is not permitted under laws of such jurisdictions; (ii) does not include the relevant certification set out in the Application Form headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the Application Form does not have a registered address (and is not otherwise located) in the United States of America, and such person is complying with laws of the jurisdictions applicable to such person in connection with the Issue, among others; or (iii) where a registered Indian address is not provided; or (iv) where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or Allot any Rights Securities in respect of any such Application Form.

Non-resident shareholders should refer to Rule 7 of FEMA Rules as per which a person resident outside India and having an investment in an Indian company is not permitted to make investments in share warrants issued by an Indian company in a rights issue. Accordingly, non-resident shareholders desirous of participating in the Issue must obtain prior approval from RBI before the Issue Closing Date. Such approval must be valid till Allotment. For further details, please see "Notice to non-resident Eligible Equity Shareholders" on page 11, "Risk Factors - A person resident outside India shall require approval of the Reserve Bank of India to be able to subscribe to Rights Securities in the Issue" on page

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form or a plain paper Application is Wednesday, November 11, 2020, i.e., Issue Closing Date. The Rights Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date)

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by the Rights Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Rights Committee shall be at liberty to dispose of the Rights Securities hereby offered, as provided under the section, "- Basis of

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT OF RIGHTS SECURITIES ONLY IN DEMATERIALIZED FORM: Please note that the Rights Securities applied for in the Issue can be allotted only in dematerialized form and to (A) the same depository account/ corresponding PAN in which the Equity Shares are held by such investor on the Record Date. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (c) the Eligible Equity Shareholders, who hold Equity Shares in the Eligible Equity Shareholders, who hold Equity Shareholders in the Eligible Equity Shareholders in the Eligibl in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Securities may also apply in this Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Securities in "- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "- Credit and Transfer of Rights Securities in case of shareholders holding Equity Shares in Physical Form and disposal of Rights Securities for non-receipt of demat account details in a timely manner" on pages 153 and 162, respectively. For details, see "Allotment advice or refund/unblocking of ASBA accounts" on page 162 of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT RIGHTS SECURITIES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on the Stock Exchanges. Our Company has received "in-principle" approvals from BSE and NSE for listing the Rights Securities to be allotted pursuant to the Issue through their letters dated October 13, 2020. Our Company will also make applications to Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI Circular bearing reference number SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of the Issue, the Designated Stock Exchange is BSE.

cleared or approved the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of SEBF" beginning on page no. 126 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of the BSE Limited" beginning on page 129 of the Letter of Offer.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the Letter of Offer to SEBI should not in, anyway, be deemed or construed that SEBI has

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" beginning on page 129 of the Letter of Offer.

BANKER TO THE ISSUE/ESCROW COLLECTION BANK/ALLOTMENT ACCOUNT BANK/REFUND BANKER: ICICI Bank Limited

INVESTORS ARE ADVISED TO REFER TO THE LETTER OF OFFER AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE

DISPATCH AND AVAILABILITY OF THE ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and the MCA Circulars, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form and other applicable Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company or the Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case who make a request in this regard. In accordance with the above, the dispatch of the Abridged Letter of Offer, Rights Entitlement Letter along with the Application Form has been completed in electronic form through email on October 23, 2020 by the Registrar to the Issue.

Please note that Eligible Equity Shareholders, in order to update the respective Indian addresses/ email addresses/ mobile numbers in the records maintained by the Registrar or our Company, should visit www.linkintime.co.in. Investors, including Eligible Equity Shareholders who have not received an email from our Company, containing the Issue material, can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Securities under applicable securities laws) on the websites

- (i) our Company at <u>www.moldtekpackaging.com</u>:
- (ii) the Registrar at www.linkintime.co.in;
- (iii) the Lead Manager at <u>www.emkayglobal.com</u>;
- (iv) the Stock Exchanges at <a href="https://www.bseindia.com">www.bseindia.com</a>; and (v) the Registrar's web-based application platform ("R-WAP") at www.linkintime.co.in;

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.moldtekpackaging.com)

Further, our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. In light of the current COVID-19 situation, our Company and the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the email addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

# OTHER IMPORTANT LINKS AND HELPLINE

The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors:

b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in

Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.linkintime.co.in

The LOF is available on the website of the Company viz. www.moldtekpackaging.com; the Lead Manager viz. www.emkayglobal.com; website of BSE and NSE viz. www.bseindia.com and www.nseindia.com, respectively and on SEBI's website: www.sebi.gov.in and a copy of the same can be downloaded from these websites.

accepted the following:

**EMKAY GLOBAL FINANCIAL SERVICES LIMITED** 7th Floor, The Ruby, Senapati Bapat Marg, Dadar - West, Mumbai 400 028

Tel: +91 22 66121212 E-mail: moldtekpack.ri@emkayglobal.com Investor grievance e-mail: ibg@emkayglobal.com Website: www.emkayglobal.com

LEAD MANAGER TO THE ISSUE

**LINK** Intime

REGISTRAR TO THE ISSUE LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400 083

Tel: +91 22 4918 6000 E-mail: moldtek.rights@linkintime.co.in Investor grievance e-mail: moldtek.rights@linkintime.co.in Website: www.linkintime.co.in Contact person: Sumeet Deshpande

COMPANY SECRETARY AND COMPLIANCE OFFICER Mr. Thakur Vishal Singh

Company Secretary and Compliance Officer Mold-Tek Packaging Limited Plot No. 700, Road No. 36, Jubilee Hills, Hyderabad - 500033, Telangana. Tel: +91 40 40300323 Email: cs@moldtekpackaging.com

SEBI registration number: INR000004058 SEBI registration number: INM000011229 investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the Issue may be addressed to the Registrar

On behalf of Board of Directors

For Mold-Tek Packaging Limited Janumahanti Lakshmana Rao Chairman and Managing Director

Mold-Tek Packaging Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake a rights issue of its partly paid-up equity shares along with detachable warrants and has in this regard filed a Letter of Offer dated October 17, 2020 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com respectively, as well as on the Relation for the Respectively, as well as on the website of Lead Manager to the Issue i.e. Emkay Global Financial Services Limited at www.emkayglobal.com and on the Relation for the Relation risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 19 of the Letter of Offer. Potential investors should not rely on the Letter of Offer for any investment decision. The Rights Entitlements and Right Securities have not been and will not be registered under the US Securities Act, or any US state securities are possessions thereof, except in a transaction exempt from the registered under the US Securities.

Act. Accordingly, the Rights Entitlements and Rights Securities referred to in the Letter of Offer are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S. the offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Securities or Rights

www.readwhere.com

Place: Hyderabad

Date : October 24, 2020

Contact person: Deepak Yadav / Wincy Nadar

Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the Letter of Offer should not be forwarded to or transmitted in or into the United States at any time. There will be no public offering in the United States.

of ASBA process) or amount debited (in case of R-WAP process). ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors.