



YOGI LIMITED

Created. Crafted. Perfected.

B/404, The Capital, G-Block, Bandra Kurla Complex, Behind ICICI Bank, Bandra (East), Mumbai - 400 051.
Tel.: 022-49428888 | E-mail: info@yogiltd.com | CIN : L70100MH1992PLC069958

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015


Ref: Scrip Code- 511702

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 and further to in-principle approval received from BSE Limited dated 24th December, 2024 for issue of 1,50,00,000 warrants convertible in to equity shares, we hereby inform that the meeting of Board of Directors of Yogi Limited was conducted on Friday, 27th December, 2024 have approved the allotment of 1,50,00,000 warrants convertible in to equity shares Rs.32/- (inclusive of premium Rs. 22/-) on preferential basis.

The brief details of information as required under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the said matter is enclosed herewith as "Annexure A".

Kindly take the same on record.

FOR YOGI LIMITED




Ghanshyambhai Nanjibhai Patel
Managing Director
Date: 27th December, 2024
Place: Mumbai



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ANNEXURE A

Sr. No	Name of the Investor	Category	No. of Convertible Warrants to be allotted	Issue Price
1.	Ghanshyambhai Nanjibhai Patel	Promotor Group	29,80,000	Rs. 32/- (inclusive of premium Rs. 22/-)
2.	Pareshbhai Nanjihai Patel	Promotor Group	29,80,000	
3.	Tirth Ghanshyam Patel	Promotor Group	45,40,000	
4	Jituraj Finserve Private Limited (Formerly Known as Galary Trading Private Limited)	Non Promotor Group	45,00,000	
Total			1,50,00,000	

Thanking You,
Yours Faithfully,
FOR YOGI LIMITED



(Ghanshyambhai Nanjibhai Patel)

Managing Director

Date: 27th December, 2024

Place: Mumbai