SHARPLINE BROADCAST LIMITED

(Regd. Off.: 37th Second Floor, Rani Jhansi Road Motia khan, Paharganj, Delhi -110055)

Email: sharplinebroadcastlimited@gmail.com, Website: www.sharplinebroadcast.in

CIN No.L22100DL1990PLC039464

Date: 05th October, 2023

To

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Metropolitan Stock Exchange Limited 205(A), 2nd Floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai-400070

Dear Sir/Ma'am,

Ref: Submission of certificate confirming the payment of interest/dividend/principal obligations for non-convertible securities under Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above captioned subject, we are hereby submitting the Undertaking for confirming the payment of interest/dividend/principal obligations for non-convertible securities under Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and half year ended 30th September, 2023.

Further, the compliance of the same is not applicable on our Company i.e., SHARPLINE BROADCAST LIMITED.

Kindly acknowledge the receipt.

Thanking You,

Yours faithfully

For Sharpline Broadcas Climited

Name: SANJEEV KUMAR JHA Wholetime Director

DIN: 02840583

Date: 05th October, 2023

Place: Delhi

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TO WHOMSOEVER IT MAY CONCERN

I, Sanjeev Kumar Jha, Wholetime Director of the Company, an Indian Inhabitant, residing at A-72, Illrd floor, Pandav Nagar, New Delhi- 110092 with PAN number AFFPJ5234F, do hereby declare and undertake that as per the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the requirement to provide: (a) a certificate confirming the payment of interest/dividend/principal obligations for non-convertible securities which were due in that quarter; and (b) the details of all unpaid interest/dividend/principal obligations in relation to non-convertible securities at the end of the quarter is not applicable on Sharpline Broadcast Limited as the company does not have any outstanding non-convertible securities during the quarter and half year ended 30th September, 2023.

For Sharpline Broadcast Limited

Name: SANJEEV KUMAR JHA

Wholetime Director DIN: 02840583

Date: 05th October, 2023

Place: Delhi