



October 8, 2018

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**BSE Limited**

Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Symbol: L&TFH**

**Security Code No.: 533519**

**Kind Attn: Head - Listing Department / Department of Corporate Communications**

Dear Sir/ Madam,

**Sub: Intimation of meeting of the Committee of Directors of the Company for offer and issuance pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the requirements of provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations") read with Para A of Part A of Schedule III, we wish to inform you that the meeting of the Committee of Directors of the Company was held today i.e. Monday, October 8, 2018 to approve the issuance of 2,50,00,000 Cumulative Compulsorily Redeemable Non-Convertible Preference Shares ("CRPS") of face value of Rs. 100 (Rupees One Hundred only) each at par aggregating to a nominal amount of Rs. 250,00,00,000 (Rupees Two Hundred and Fifty Crores) on a private placement basis. The CRPS will be unlisted but may be listed subsequently at the option of the Company on any recognized stock exchange and will have a tenure of 3 years from the date of allotment. The redemption of CRPS will be done in accordance with the provisions of Section 55 of the Companies Act, 2013.

The other details as required in accordance with the requirements of SEBI circular dated September 9, 2015 are not applicable.

The meeting of the Committee commenced at 7.00 pm and concluded at 7.30 pm.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

For L&T Finance Holdings Limited

**Apurva Rathod**  
Company Secretary and Compliance Officer

**L&T Finance Holdings Limited**

**Registered Office**

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Kalina, Santacruz (East)  
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