



Ref No. GIL/CFD/SEC/24/002/SE

4<sup>th</sup> April 2023

**BSE Limited**

Dalal Street,  
Phiroze Jeejeebhoy Towers,  
Fort, Mumbai - 400 001  
**Scrip Code: 500300**

**The National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra - Kurla Complex,  
Bandra (East), Mumbai - 400 051  
**Symbol: GRASIM**

Dear Sirs/Madam,

**Sub: Disclosure under Regulation 30 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is inform you that the Company has entered into 3 (Three) Term Loan Agreements on 3<sup>rd</sup> April 2023 to avail the Rupee Term Loan facility aggregating to ₹ 5,000 crore (Rupees Five Thousand crore only) from Axis Bank Limited in terms of the approval by the Finance Committee of the Company.

The details required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9<sup>th</sup> September 2015 is given in **Annexure A**.

The above is for your information and record.

Thanking you,

Yours sincerely,  
**For Grasim Industries Limited**

**Sailesh Kumar Daga**  
**Company Secretary**  
**FCS – 4164**

Encl.: as above

**Cc:**

**Luxembourg Stock Exchange**  
Market & Surveillance Dept.,  
P.O. Box 165,  
L-2011 Luxembourg,  
Grand Duchy of Luxembourg,  
Europe

**Citibank N.A.**  
Depository Receipt Services  
388 Greenwich Street,  
6<sup>th</sup> Floor, New York,  
NY 10013

**Citibank N.A.**  
Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55,  
G Block Bandra Kurla  
Complex, Bandra (East),  
Mumbai-400098

**Grasim Industries Limited**

Aditya Birla Centre, 'A' Wing, 2<sup>nd</sup> Floor, S.K. Ahire Marg, Worli, Mumbai 400 030, India  
T: +91 22 6652 5000 / 2499 5000 | F: +91 22 6652 5114 / 2499 5114  
E: grasim.secretarial@adityabirla.com | W: www.grasim.com | CIN: L17124MP1947PLC000410

**Regd. Office :** P.O. Birlagram, Nagda – 456 331 (M.P.)



## Annexure A

Sr. No.	Particulars	Disclosures										
a	Name(s) of parties with whom the agreements is entered	3 (Three) Term Loan Agreements between the Company and Axis Bank Limited										
b	Purpose of entering into the agreements	<p><b><u>Rupee Term Loan - 1</u></b> The Rupee Term loan shall be utilised for any of the following purposes:</p> <p>(i) Capital expenditure to be incurred; (ii) Reimbursement of capital expenditure already incurred in last 12 months; or (iii) Re-payment of existing borrowings.</p> <p><b><u>Rupee Term Loan - 2 and 3</u></b> The Rupee Term loans shall be utilised for Capital expenditure of identified projects.</p>										
c	Size of agreements	<table border="1"> <thead> <tr> <th>Particulars</th> <th>Amount (₹ in crore)</th> </tr> </thead> <tbody> <tr> <td>Rupee Term Loan - 1</td> <td>4,850</td> </tr> <tr> <td>Rupee Term Loan - 2</td> <td>70</td> </tr> <tr> <td>Rupee Term Loan - 3</td> <td>80</td> </tr> <tr> <td><b>Total</b></td> <td><b>5,000</b></td> </tr> </tbody> </table>	Particulars	Amount (₹ in crore)	Rupee Term Loan - 1	4,850	Rupee Term Loan - 2	70	Rupee Term Loan - 3	80	<b>Total</b>	<b>5,000</b>
Particulars	Amount (₹ in crore)											
Rupee Term Loan - 1	4,850											
Rupee Term Loan - 2	70											
Rupee Term Loan - 3	80											
<b>Total</b>	<b>5,000</b>											
d	Shareholding, if any, in the entity with whom the agreements is executed	Not Applicable										
e	Significant terms of the agreements (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	<p>1. Rupee Term Loan – 1 of ₹ 4,850 crore (<b>Secured</b>)</p> <p>2. Rupee Term Loan – 2 and 3 of ₹ 70 crore and ₹ 80 crore respectively (<b>Unsecured</b>)</p> <p>All aforesaid Rupee Term Loan(s) are of 10 years tenor.</p>										
f	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Not Applicable										
g	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	Not Applicable										
h	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable										

### Grasim Industries Limited

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i	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreements/sanction letter, details of the security provided to the lenders for such loan	Availing Rupee Term Loan facility of ₹ 5,000 crore [₹ 4,850 crore + ₹ 70 crore + ₹ 80 crore] from Axis Bank Limited and executed 3 Term Loan Agreement(s) on 3 <sup>rd</sup> April 2023.
j	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements etc.	Not Applicable
k	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable

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