

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: May 5, 2021

To

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Ref.: BSE Scrip Code No. "500164"

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400051
Ref.: "GODREJIND"
Debt Segment NSE:
NCD- GIL23 - ISIN: INE233A08022
NCD- GIL24 - ISIN: INE233A08030

Sub: Approval for issue of upto 7,500 (Seven Thousand Five Hundred) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of Rs.10,00,000/- (Rupees Ten Lakh Only) each, aggregating to Rs.750 Crore (Rupees Seven Hundred Fifty Crore Only) on private placement basis ("Issue") by Godrej Industries Limited ("Company").

Ref:

- 1) Prior intimation of Board Meeting submitted to Stock Exchanges dated February 5, 2021;
- 2) Outcome of Board Meeting submitted to Stock Exchanges dated February 12, 2021;
- 3) Outcome of Postal Ballot Voting Results submitted to Stock Exchanges dated March 25, 2021.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Management Committee of the Board of Directors of the Company has today, i.e. on May 5, 2021, *inter alia*, approved the Information Memorandum for issuance of upto 7,500 (Seven Thousand Five Hundred) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of Rs.10,00,000/- (Rupees Ten Lakh Only) each, aggregating to Rs.750 Crore (Rupees Seven Hundred Fifty Crore Only) on private placement basis.

We request you to take this intimation on your record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,
Yours faithfully,

For Godrej Industries Limited

Tejal Jariwala
Company Secretary & Compliance Officer
(FCS 9817)

