



J. KUMAR INFRAPROJECTS LIMITED

Regd Off: J. Kumar House, CTS No. 448, 448/1, 449, Subhash Road, Vile Parle (East), Mumbai 400 057, Maharashtra, India, Phone: +91 22 67743555.

Fax: +91 22 26730814, Email: investor.grievances@jkumar.com

Website: www.jkumar.com, CIN: L74210MH1999PLC122886

March 14, 2024

To,

The General Manager
Department of Corporate Services
BSE Ltd
Mumbai Samachar Marg
Mumbai - 400 001

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai - 400 051

Scrip Symbol/Code: JKIL/532940 and ISIN: INE576I01022

Sub: Disclosure under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations, 2015") – Intimation for execution of Share Subscription Agreement amongst the Company and Odette Engineers Private Limited

Ref: Our Corporate Announcement under Regulation 30 (LODR)-Acquisition dated January 18, 2024

Dear Sir,

We wish to inform you that we will be implementing the approved Resolution Plan dated 16th January, 2024, in respect of M/s. Pranav Construction Systems Private Limited, (Target Company) through a special purpose vehicle viz., M/s. Odette Engineers Private Limited, (SPV) wherein JKIL owns 85% shareholding as on date, as per share holders agreement dated 13th March, 2024.

We are enclosing herewith details for the above, read with sub-para (1) i.e. acquisition(s) of Para (A) of Part (A) of Schedule III to Regulation 30 of SEBI Listing Regulations, 2015 and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, as Annexure - A.

Pursuant to Regulation 30(8) of SEBI Listing Regulations, 2015, this intimation is also being made available on the Company's website at www.jkumar.com.

Kindly take the above information on record.

for J. Kumar Infraprojects Limited

**Poornima
Company Secretary**

Encl: As Above



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Annexure - A:

Additional information in terms of Disclosure under sub-para (I) i.e. acquisition(s) of Para (A) of Part (A) of Schedule III to the Regulation 30 of SEBI Listing Regulations, 2015 and the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023.

Sr No.	Particulars	Details
1	Name(s) of parties with whom the agreement is entered;	Odette Engineers Private Limited.
2	Purpose of entering into the agreement;	SPV shall be responsible for day-to-day operations of the Target Company in accordance with the terms and conditions of this agreement
3	shareholding, if any, in the entity with whom the agreement is executed;	The Company is holding 8,500 (85%) Equity Shares of Rs. 10/- each aggregating to Rs. 85,000/-
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	-
5	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	No
6	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	The transaction does not fall within related party transactions. The promoter / promoter group companies do not have any interest in the Investee Company
7	in case of issuance of shares to the parties, details of issue price, class of shares issued;	Equity Shares of Rs. 10/- each
8	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	-