



Ref: ERL/SECRETARIAL/2023-24/172

8th May, 2023

To

The General Manager
Department of Corporate Services
BSE Limited
Phiroze S Jeejeebhoy Towers
Dalal Street, Mumbai-400001

The Secretary
**National Stock Exchange of India
Limited**
Exchange Plaza, Bandra Kurla
Complex
Bandra (E), Mumbai-400051

The Secretary
**The Calcutta Stock Exchange
Limited**
7, Lyons Range
Kolkata-700001

Respected Ma'am/ Sir,

Sub: Outcome of Meeting of Finance Committee held on 8th May, 2023, in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In furtherance to our letter dated 6th May, 2023 and in terms of approval granted by the shareholders by way of Postal Ballot on 5th May, 2023, this is to inform that the Finance Committee of the Board of Directors of the Company, at its meeting held today, i.e., 8th May, 2023, has approved allotment of 8,53,65,854 Nos. of 7.5% Unsecured Unlisted Non-Convertible Debentures of Rs. 82/- (Rupees Eighty-Two only) each, in lieu of existing 8,53,65,854 Nos. of Zero Coupon Unsecured Optionally Convertible Debentures of Rs. 82/- each, aggregating to Rs. 700,00,00,028/- (Rupees Seven Hundred Crores and Twenty-Eight only) for its remaining tenure, which were allotted by the Company on 14th February, 2023.

This is for your information and record.

Thanking you.
Yours faithfully,

For Emami Realty Limited

Payel Agarwal
Company Secretary
ACS 22418