

Date: 21.11.2023

To,

Department of Corporate Services/Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai -400001 Manager Listing Ahmedabad Stock Exchange A-2, Kamdhenu Complex, Opposite Sahajanand College, Panjara Pol, Ahmedabad, Gujarat 380015

Scrip Code: 539922 Symbol: RGIL

Dear Sir/Madam,

<u>Sub-Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011</u>

Please find enclosed herewith the disclosure received to the Company, made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, in format prescribed under the said regulations, relating to acquisitions of the equity shareholding pursuant to the open offer in Rotographics (India) Limited through off market mode.

Please take the same on record and acknowledge the receipt.

Thanking You, Yours Faithfully

For and on Behalf of Board of Directors Rotographics (India) Limited

SAKSHI JAIN Signally signed by SAKSH JANN

K-CIN, 4:Ta-DiN,

CAN, 2:Ta-DiN,

CA, 2:Ta-DiN,

C

Sakshi Jain

Company Secretary & Compliance Officer

M. No.- A67325 Place: New Delhi

ROTOGRAPHICS (INDIA) LIMITED

CIN: L74899DL1976PLC008036

To,

Department of Corporate Services/Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001 Manager Listing
Ahmadabad Stock Exchange
A-2, Kamdhenu Complex,
Opposite Sahajanand College,
Panjara Pol, Ahmedabad,
Gujarat 380015

Dear Sir/Madam,

Sub- Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

I, Ashok Kumar Singhal, hereby wish to inform you regarding acquiring of equity shares of the Rotographics (india) Limited (Target Company), through off market Mode (the same). I enclose herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find the same enclosed herewith.

Kindly consider and take our submission in your records.

Thanking You

Yours faithfullyg

Ashok Kumar Singhal

ANNEXURE-2

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nameof the Target Company (TC)	acquirer and Persons Acting in Concert acquirer quirer belongstoPromoter/Promoter group ASHOK KUMAR SINGHAL No*** (please refer note)		
Name(s) of the acquirer and Persons Acting in Concert PAC)withthe acquirer			
Whetherthe acquirer belongstoPromoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC areListed			
Details of the acquisition/disposal as follows	Number	% w.r.t.totalsh are/votingc apitalwhere verapplicab le(*)	% w.r.t. totaldilutedshare/votingcapital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Sharescarryingvotingrightsb) Sharesinthenatureofencumbrance(pledge/lien/non-diametel.com/outhors/outhors/)			
disposal undertaking/others) c) Voting rights(VR)otherwise than by shares			
 d) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrights intheTC(specifyholdingineacheategory) e) Total(a+b+c+d) 			
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/sold	46,300 (17.08.2023)	1.29%	1.29%
	5,78,600 (22.08.2023)	16.07%	16.07%

b) VRs acquired/sold otherwise than by shares c) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) acquired/sold d) Sharesencumbered/invoked/releasedbytheacquirer e) Total(a+b+c+/-d)	6,24,900	17.36%	17.36%
Aftertheacquisition/sale,holdingof:			•
 a) Sharescarryingvotingrights b) Sharesencumberedwiththeacquirer c) VRsotherwisethanbyshares d) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) afteracquisition e) Total(a+b+c+d) Mode of acquisition/sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transferetc). 	Share purcha	17.36% - 17.36% se agreement thropen offer.	ough Off Market
Dateof acquisition/saleofshares/VRordateofreceiptofintimationof allotment ofshares, whichever is applicable	17-08-2023 and 22-08-2023		
Equitysharecapital/totalvotingcapitaloftheTCbeforethesaid acquisition/sale Equitysharecapital/totalvotingcapitaloftheTCafterthesaid	3,60,13,000		
acquisition/sale Totaldilutedshare/votingcapitaloftheTCafterthesaid acquisition	3,60,13,000		

^(*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(c) of the SEBI (listing LODR).

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***)In terms of the Share Purchase Agreement dated February 09, 2023 executed by and between the Acquirer and the promoters and promoter group of the Target Company, the acquirer will hold 1840300 equity shares aggregating to 51.11% of fully diluted share capital of the Target Company within the period as prescribed in regulation 22(3) of SEBI SAST 2011. Thereafter, the Acquirer shall be the majority shareholder and exercise control over the Target Company and be classified as Promoter of the Company.

(ASHOK KUMAR SINGHAL)

Date: 20.11.2023

To,

Department of Corporate Services/Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001 Manager Listing Ahmadabad Stock Exchange A-2, Kamdhenu Complex, Opposite Sahajanand College, Panjara Pol, Ahmedabad, Gujarat 380015

Dear Sir/Madam,

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Kindly consider and take our submission in your records.

Thanking You

Yours faithfully

Ashok Kumar Singhal

ANNEXURE-2 Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nameof the Target Company (TC)	Rotographics (India) Limited					
ame(s) of the acquirer and Persons Acting in Concert PAC)withthe acquirer	ASHOK KUMAR SINGHAL			d Persons Acting in Concert ASHOK KUMAR SINGHAL		
Whetherthe acquirer belongstoPromoter/Promoter group	No*** (please refer note) BSE LTD , AHMEDABAD STOCK EXCHANGE					
Name(s) of the Stock Exchange(s) where the shares of TC are Listed , $% \begin{center} \end{center} center$						
Details of the acquisition/disposal as follows	Number	% w.r.t.totalsh are/votingc apitalwhere verapplicab le(*)	% w.r.t. totaldilutedshare/ votingcapital of the TC(**)			
Before the acquisition under consideration, holding of:						
a) Sharescarryingvotingrightsb) Sharesinthenatureofencumbrance(pledge/lien/non-disposal undertaking/others)	6,24,900	17.36%	17.36%			
c) Voting rights(VR)otherwise than by sharesd)						
Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrights intheTC(specifyholdingineachcategory) e) Total(a+b+c+d)	6,24,900	17.36%	17.36%			
Details of acquisition/ sale	1					
a) Shares carrying voting rights acquired/sold	4,08,700 (24.08.2023)	11.35%	11.35%			
	3,21,700 (25.08.2023)	8.93%	8.93%			

b)		-		7
	Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi			
d) e)	ntheTC(specifyholdingineachcategory) acquired/sold Sharesencumbered/invoked/releasedbytheacquirer Total(a+b+c+/-d)	7,30,400	20.28%	20.28%
Ai	tertheacquisition/sale,holdingof:			
a) b)	Sharescarryingvotingrights Sharesencumberedwiththeacquirer	13,55,300	37.64%	
c) d)	VRsotherwisethanbyshares			
	Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi		•	
e)	ntheTC(specifyholdingineachcategory) afteracquisition Total(a+b+c+d)	13,55,300	37.64%	
		Share purchas	se agreement thr	ough Off Market
	of acquisition/sale (e.g. open market / off-market /public rights issue / preferential allotment / inter-se transfer	annought to or		
	tion/saleofshares/VRordateofreceiptofintimation of ent of shares, whichever is applicable	24-08-2023 and 25-08-2023		
	sharecapital/totalvotingcapitaloftheTCbeforethesaid	3,60,13,000		
	sharecapital/totalvotingcapitaloftheTCafterthesaid tion/sale	3,60,13,000		
Γotald	lutedshare/votingcapitaloftheTCafterthesaid acquisition	3,60,13,000		

^(*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(c) of the SEBI (listing LODR).

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***)In terms of the Share Purchase Agreement dated February 09, 2023 executed by and between the Acquirer and the promoters and promoter group of the Target Company, the acquirer will hold 1840300 equity shares aggregating to 51.11% of fully diluted share capital of the Target Company within the period as prescribed in regulation 22(3) of SEBI SAST 2011. Thereafter, the Acquirer shall be the majority shareholder and exercise control over the Target Company and be classified as Promoter of the Company.

(ASHOK KUMAR SINGHAL)

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Thanking You

Yours faithfully &

Ashok Kumar Singhal

ANNEXURE-2 Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nameof the Target Company (TC)	Rotographics (India) Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC)withthe acquirer	ASHOK KUMAR SINGHAL			
Whetherthe acquirer belongstoPromoter/Promoter group	No*** (please	e refer note)		
Name(s) of the Stock Exchange(s) where the shares of TC areListed	BSE LTD , AHMEDABAD STOCK EXCHANGE			
Details of the acquisition/disposal as follows	Number	% w.r.t.totalsh are/votingc apitalwhere verapplicab le(*)	% w.r.t. totaldilutedshare/ votingcapital of the TC(**)	
Before the acquisition under consideration, holding of:				
a) Sharescarryingvotingrightsb) Sharesinthenatureofencumbrance(pledge/lien/non-disposal undertaking/others)	13,55,300	37.64%	37.64%	
c) Voting rights(VR)otherwise than by shares d)				
Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrights intheTC(specifyholdingineachcategory) e) Total(a+b+c+d)	13,55,300	37.64%	37.64%	
Details of acquisition/ sale				
a) Shares carrying voting rights acquired/sold	1,88,400 (26.09.2023)	5.23%	5.23%	
b) VRs acquired/sold otherwise than by shares c)				
Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) acquired/sold				
 d) Sharesencumbered/invoked/releasedbytheacquirer e) Total(a+b+c+/-d) 	1,88,400	5.23%	5.23%	

Aftertheacquisition/sale,holdingof:	
a) Sharescarryingvotingrightsb) Sharesencumberedwiththeacquirer	15,43,700 42.87%
c) VRsotherwisethanbysharesd)	
Warrants/convertiblesecurities/anyotherinstrumentitlestheacquirertoreceivesharescarryingvoti	grightsi
ntheTC(specifyholdingineachcategory) afterac	quisition 15,43,700 42.87%
e) Total(a+b+c+d)	
Mode of acquisition/sale (e.g. open market / off-market issue / rights issue / preferential allotment / inter-seetc).	
Dateof acquisition/saleofshares/VRordateofreceiptofintimation	26-09-2023 of
allotment ofshares, whichever is applicable	
Equity share capital/total voting capital of the TC before the acquisition/sale	aid 3,60,13,000
Equitysharecapital/totalvotingcapitaloftheTCafterthesa acquisition/sale	d 3,60,13,000
Totaldilutedshare/votingcapitaloftheTCafterthesaid acc	uisition 3,60,13,000

(*)Totalsharecapital/voting capital to betaken asperthe latest filing doneby the company to the StockExchange under Regulation 31(1)(c) of the SEBI (listing LODR).

(**)Diluted share/votingcapitalmeansthetotalnumberofsharesintheTC assumingfullconversion oftheoutstandingconvertiblesecurities/warrants intoequityshares oftheTC.

(***)In terms of the Share Purchase Agreement dated February 09, 2023 executed by and between the Acquirer and the promoters and promoter group of the Target Company, the acquirer will hold 1840300 equity shares aggregating to 51.11% of fully diluted share capital of the Target Company within the period as prescribed in regulation 22(3) of SEBI SAST 2011. Thereafter, the Acquirer shall be the majority shareholder and exactise control over the Target Company and be classified as Promoter of the Company.

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Name(s) of the acquirer and Persons Acting in Concert PAC)withthe acquirer Whether the acquirer belongs to Promoter/Promoter group	ASHOK KUM No*** (please				
	No*** (please		ASHOK KUMAR SINGHAL		
() () () () () () () () () ()		e refer note)			
Name(s) of the Stock Exchange(s) where the shares of TC reListed	BSE LTD , A EXCHANGE	HMEDABAD	STOCK		
Details of the acquisition/disposal as follows	Number	% w.r.t.totalsh are/votingc apitalwhere verapplicab le(*)	% w.r.t. totaldilutedshare votingcapital of the TC(**)		
Before the acquisition under consideration, holding of:					
a) Sharescarryingvotingrightsb) Sharesinthenatureofencumbrance(pledge/lien/non-	15,43,700	42.87%	42.87%		
disposal undertaking/others) c) Voting rights(VR)otherwise than by shares					
d) · ·		11.5			
Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrights intheTC(specifyholdingineachcategory) e) Total(a+b+c+d)	15,43,700	42.87%	42.87%		
Details of acquisition/ sale	100				
a) Shares carrying voting rights acquired/sold	2,96,600 (08.11.2023	8.24%	8.24%		
b) VRs acquired/sold otherwise than by shares c)					
Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) acquired/sold					
d) Sharesencumbered/invoked/releasedbytheacquirer e) Total(a+b+c+/-d)	2,96,600	8.24%	8.24%		
Aftertheacquisition/sale,holdingof:					

 a) Sharescarryingvotingrights b) Sharesencumberedwiththeacquirer c) VRsotherwisethanbyshares d) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) afteracquisition 	18,40,300 - - - - 18,40,300	51.11%	
e) Total(a+b+c+d)			
Mode of acquisition/sale (e.g. open market / off-market /public issue /_rights issue / preferential allotment / inter-se transfer etc).	Share purchas pursuant to op	se agreement through Off Market oen offer.	
Date of acquisition/sale of shares/VR or date of receipt of intimation of allot ment of shares, which ever is applicable		08-11-2023	
Equitysharecapital/totalvotingcapitaloftheTCbeforethesaid acquisition/sale	3,60,13,000		
Equitysharecapital/totalvotingcapitaloftheTCafterthesaid acquisition/sale	3,60,13,000		
Totaldilutedshare/votingcapitaloftheTCafterthesaid acquisition	aldilutedshare/votingcapitaloftheTCafterthesaid acquisition 3,60,1		

(*)Totalsharecapital/voting capital to betaken asperthe latest filing doneby the company to the StockExchange under Regulation 31(1)(c) of the SEBI (listing LODR).

(**)Diluted share/votingcapitalmeansthetotalnumberofsharesintheTC assumingfullconversion oftheoutstandingconvertiblesecurities/warrants intoequityshares oftheTC.

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