

यूको बैंक



UCO BANK

सम्मान आपके विश्वास का

Honours Your Trust

HO/Finance/Share/ 239/2018-19

Date: 27.02.2019

The Manager
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Manager
Bombay Stock Exchange Ltd.,
Floor 25
Pheroj Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir,

Sub: Preferential allotment of share to Government of India.

We refer to our letter dated 22.02.2019 where in we had communicated the approval of the shareholders for issue of 146,82,57,756 equity shares of face value of Rs.10/-each (Rupees Ten only) to Government of India on preferential basis.

We further inform that on 25.02.2019, the competent authority allotted 146,82,57,756 equity shares for cash at an issue price of Rs. 20.95 (Rupees Twenty and paise Ninety five only) including premium of Rs.10.95 (Rupees Ten and paise Ninety five only) per share determined in accordance with Regulation 164 (1) of SEBI ICDR Regulations, 2018, aggregating to Rs. 3076 crore (Rupees Three thousand Seventy Six crore only) on preferential basis to Government of India.

This is for your kind information and records.

Yours faithfully

(N PURNA CHANDRA RAO)
COMPANY SECRETARY

