

MACFOS LIMITED

(Formerly known as Macfos Pvt Ltd ,CIN-U29309PN2017PTC172718)

Reg. office Add : S. NO. 78/1, Dynamic Logistics Trade Park,
Sumant Building, Bhosari Alandi Rd, Dighi, Pune, Maharashtra 411015
CIN-U29309PN2017PLC172718 | GST- 27AALCM3536H1ZA
🌐 : www.robust.in ✉ : info@robust.in
☎ : 1800 266 6123 / +91 20 68197600

Dated: 27/02/2024

To,
The General Manager
DCS-CRD
(Corporate Relationship Department)
BSE Ltd.
Rotunda Building
P.J. Tower, Dalal Street, Fort
MUMBAI-400001

BSE SCRIP Code: ROBU | 543787

**Subject: Outcome of the meeting of board of directors of Macfos Limited ("the company")
held on February 27, 2024.**

Dear Sir(s),

Pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. on Tuesday, February 27, 2024 at the Registered Office of the Company at S. No. 78/1, Dighi, Bhosari Alandi Road, Pune, Maharashtra, India, 411015 inter-alia considered and approved the following businesses:

1. Increase in Authorised Capital: Increase the Authorized Share Capital of the Company to Rs.12 Crores, to accommodate the present and future fund raising, if any, and consequent alteration in Capital Clause of the Memorandum of Association of the Company.
2. The issuance of 5,81,397 (Five Lakh Eighty One Thousand Three Hundred and Ninety Seven) equity shares of face value of Re. 10/- each of the Company to M/S SAGEONE FLAGSHIP GROWTH 2 FUND and M/S SAGEONE INVESTMENT MANAGERS LLP on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended and other applicable laws, at a price of Rs. 430/- (Rupees Four Hundred and Thirty Only) per Equity Share aggregating to Rs. 25,00,00,710 (Rupees Twenty Five crore Seven Hundred and Ten only) subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the Extraordinary General Meeting. M/S SAGEONE FLAGSHIP GROWTH 2 FUND and M/S SAGEONE INVESTMENT MANAGERS LLP has issued an investment commitment letter to the Company and the investment will be subject to customary closing conditions; and

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3. Convening an Extra-ordinary General Meeting of the Company on Saturday, 23rd March, 2024 through video conferencing or other audio visual means, to seek necessary approval of the members, for the aforementioned issuance.

The details, as required to be disclosed under Regulation 30 ready with SEBI Circular dated 9th September, 2015, are also enclosed as **Annexure A**.

The meeting commenced at 03.00 pm and concluded at 03.30 pm.

The above is for information and dissemination.

Thanking you.

Yours Faithfully,
For, Macfos Limited

Name: SAGAR GULHANE
Company Secretary & Compliance Officer
ACS:- 67610

Encl: as above

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Annexure A

The details as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015:

Sr. No.	Particulars	Details											
1	Type of securities proposed to be Issued (viz. equity shares, convertibles, etc.)	Equity shares											
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	preferential allotment											
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	25,00,00,710 (Rupees Twenty Five crore Seven Hundred and Ten only)											
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):													
a)	Names of the Investors	1) SAGEONE FLAGSHIP GROWTH 2 FUND 2) SAGEONE INVESTMENT MANAGERS LLP											
b)	Post allotment of securities - outcome of the subscription	<p>The Equity Shares are proposed to be allotted to SAGEONE FLAGSHIP GROWTH 2 FUND And SAGEONE INVESTMENT MANAGERS LLP directly. Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1"> <thead> <tr> <th>Pre Preferential Issue</th> <th colspan="2">Post-Allotment of Equity Shares pursuant to the Preferential Issue</th> </tr> </thead> <tbody> <tr> <td rowspan="2">Nil</td> <td>SAGEONE FLAGSHIP GROWTH 2 FUND</td> <td>465117 Equity shares</td> </tr> <tr> <td>SAGEONE INVESTMENT MANAGERS LLP</td> <td>116280 Equity Shares</td> </tr> <tr> <td colspan="3">Constituting 6.17% of the share capital</td> </tr> </tbody> </table>	Pre Preferential Issue	Post-Allotment of Equity Shares pursuant to the Preferential Issue		Nil	SAGEONE FLAGSHIP GROWTH 2 FUND	465117 Equity shares	SAGEONE INVESTMENT MANAGERS LLP	116280 Equity Shares	Constituting 6.17% of the share capital		
Pre Preferential Issue	Post-Allotment of Equity Shares pursuant to the Preferential Issue												
Nil	SAGEONE FLAGSHIP GROWTH 2 FUND	465117 Equity shares											
	SAGEONE INVESTMENT MANAGERS LLP	116280 Equity Shares											
Constituting 6.17% of the share capital													

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Sr. No	Particulars	Details
c	issue price	Rs. 430/- (Indian Rupees Four Hundred and Thirty Only)
d	number of investors	Two Investor
e	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable