

BSE Limited
(Scrip Code : 511066)
Floor 25, P J Towers
Dalal Street, Fort
Mumbai - 400 001

On-line submission through Listing Centre

Dear Sir / Madam,

Preferential Issue - Price of Equity Shares

We request you to refer our letter no. SFL:BSE:224:2019-20 dated 27th January 2020

In terms of Regulation 165 of the SEBI ICDR Regulations 2018, the equity shares of the Company are infrequently traded. Hence, the Company has obtained a Valuation Report from a Registered Valuer, Ms Rashmi Shah FCA (Registered Valuer with IBBI Registration No. IBBI/RV/06/2018/10240), Mumbai, on the Relevant Date, i.e. Thursday, 30th January 2020, for determining the issue price of the equity shares.

The Allotment Committee of Directors have, at their meeting held today, i.e Thursday, 30th January 2020, based on the valuation report of the registered valuer, considered and approved the issue price of Equity shares of ₹ 10 each at ₹ 17 per share, including a premium of ₹ 7 per share, aggregating for an amount not exceeding ₹ 25 crores to the Promoter Group Companies and Other Corporate Body as detailed below.

SI No	Name of the Proposed Allottees	No of Equity Shares to be allotted	Amount (₹ lakhs)	Category
1	Sakthifinance Financial Services Limited	43,10,000	7,32,70,000	Promoter Group Company
2	Sakthi Financial Services (Cochin) Private Limited	37,45,882	6,36,79,994	Promoter Group Company
3	ABT Finance Limited	32,00,000	5,44,00,000	Promoter Group Company
4	Sakthi Management Services (Coimbatore) Limited	34,50,000	5,86,50,000	Other Corporate Body
	Total	1,47,05,882	24,99,99,994	

The Allotment Committee Meeting commenced at 3.00 p.m and concluded at 3.30 p.m.

The copy of the Valuation Report will be sent to you separately.

We request you to take the details on record.

Yours faithfully
For Sakthi Finance Limited


S Venkatesh
Company Secretary



Sakthi Finance Limited

62, Dr. Nanjappa Road, Coimbatore - 641 018, Tamilnadu, India.

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