

**REF: GIL/SE/REG30/2021-22/078**

**February 4, 2022**

Department of Corporate Services,  
BSE Ltd (BSE)  
P. J. Tower, Dalal Street,  
Mumbai 400 023

Corporate Communication Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block, BKC ,  
Bandra (East), Mumbai 400 051

Scrip Code : 532775

Trading Symbol : GTLINFRA

Dear Sir/Madam,

**Sub: Allotment of Equity Shares upon conversion of Interest Bearing Convertible Bonds (Series B2 Bonds)**

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Pursuant to Regulation 30 and other applicable provisions, if any, of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of the Company at its meeting held today, has considered allotment of 21,36,546 equity shares consequent to conversion of 328 Interest Bearing Convertible Bonds (Series B2 Bonds) aggregating to US\$ 0.328 Mn. at a conversion price of Rs. 10 per share. Post the above conversion, outstanding Series B2 Bonds are US\$ 58.711 Mn. respectively as on February 4, 2022.

Kindly take the same on your records and acknowledge receipt.

**Thanking you,**

**Yours truly,  
For GTL Infrastructure Limited**



**Nitesh A. Mhatre**  
Company Secretary



**Vikas Arora**  
Head - Corporate Communication

*(Note: This letter is submitted electronically with BSE & NSE through their respective web portals.)*